

**University of California Libraries  
Systemwide Annual Plan and Priorities**

**2017-2018**

**Version: 8/29/17**

<b>New Projects</b>		<b>Ongoing Projects</b>		<b>Completed/Inactive Projects</b>	
1.	Develop a Shared Strategy for Workforce Development	2.	Long-Term Access to Digital Content	-	Libraries Alignment Framework (inactive*)
		3.	Systemwide Library Management Systems	-	Decision Matrix (completed*)
		4.	Support and Advocacy for Open Access	-	Shared Space Needs for Physical Collections (completed*)
				-	Advance Research Cyberinfrastructure (inactive*)
				-	Shared Services Model (inactive*)
				-	Federal Documents Archive Project (completed,* project now with DOC and FedDocARC team)

\* Additional detail provided below.

## New Projects for FY 16/17

### 1. Develop a Shared Strategy for Workforce Development

Develop a shared strategy for workforce development across the ten campus libraries and the CDL.

#### Relevant Long-Term Goal(s):

(3) Optimize and develop shared services for operational efficiency and maximal expertise.

**Group(s):** CoUL, others TBD

#### Near Term Goal(s):

- Establish shared processes, utilizing existing campus best practices and documentation when available.

## Ongoing Projects from FY 15/16

### 2. Long-Term Access to Digital Content

Play a leadership role in the development of regional, national, and international digital library programs and services — such as the HathiTrust, arXiv, and SHARE — to ensure that the cultural and scholarly record is preserved and accessible. Support long-term management and preservation of the UC community's digital content and research data.

#### Relevant Long-Term Goal(s):

(1) Enrich the systemwide library collection.

**Group(s):** CoUL, others TBD

#### Near Term Goal(s):

- Explore the viability of a UC Data Network for storing and preserving UC content uploaded to DASH and Merritt.

### 3. Systemwide Library Management Systems

Investigate the challenges and benefits of systemwide library management systems and the concept and benefits of a shared or common library management ecosystem, particularly as it supports shared services like shared print and inter-library lending.

#### Relevant Long-Term Goal(s):

(2) Maximize discovery of and access to information resources.

**Group(s):** CoUL, SLFB, DOC, others TBD

#### Near Term Goal(s):

- Charge a planning group to establish the processes and activities needed to investigate a systemwide Integrated Library System (ILS); a subsequent working group will be charged to explore and build a business case.

#### 4. Support and Advocacy for Open Access

Support and advocate for various regional, national, and international open access initiatives. Explore and experiment with local initiatives to better understand how the UC Libraries can further the large-scale transition to open access.

##### Relevant Long-Term Goal(s):

(4) Expand engagement in scholarly communication.

**Group(s):** CoUL, SCLG

##### Near Term Goal(s):

- Provide advocacy and support for open access initiatives (e.g., the UC Academic Senate OA Policy; UC Presidential OA Policy; OSTP OA mandate; OA2020, etc.).
- Charge a working group to write a Roadmap to OA that outlines the various approaches that the UC Libraries might pursue; some or all UC Libraries will then explore and experiment with implementing the various OA models and approaches outlined in the roadmap.

#### Completed/Inactive Projects from FY 15/16

- **Libraries Alignment Framework**  
Inactive, though CoUL continues to advance systemwide communications and alignment.
- **Decision Matrix**  
The decision matrix was developed and implemented by DOC.
- **Shared Space Needs for Physical Collections**  
The NRLF4 proposal was endorsed by President Napolitano. Regential review of the proposal starts in July 2017.
- **Advance Research Cyberinfrastructure**  
Inactive, though CoUL will continue to monitor systemwide interest in this project.
- **Shared Services Model**  
Inactive, though CoUL will likely revive this project following shared workforce development.
- **Federal Documents Archive Project**  
The project is now being managed by DOC and the FedDocARC project team.

## Abbreviations Glossary

CDL	California Digital Library
CKGs	Common Knowledge Groups
CoUL	Council of University Librarians
DOC	Direction and Oversight Committee
FedDocArc	Federal Documents Archive Project
NRLF4	Northern Regional Library Facility Module 4
RLFs	Regional Library Facilities
SCLG	Shared Content Leadership Group
SLFB	Shared Library Facilities Board