

**CDL Shared Print Steering Task Force Charge**  
**Revised March 20, 2009**

**Timeframe**

The CDL Shared Print Steering Task Force is appointed for one year beginning December 2008 with the possibility of continuation for one additional year.

**Charge**

The task force was originally charged in December 2008 to focus on print monograph collecting in Area Studies on a decentralized basis and is now charged in March 2009 with the additional effort of developing an approach(es) to working with a primary monograph vendor.

1. **Shared Print Monographs in Area Studies (Decentralized Model).** Given the decentralized approach defined by CDC/CDL, the task force is charged to:
  - a. Receive prospective Shared Print Monograph proposals, review them, coordinate with the Bibliographer Group if adjustments are needed and recommend proposals to CDC.
  - b. Further refine the framework for cooperative monograph collecting with Participating Libraries in the first year of implementation, as needed.
2. **Shared Print Monographs with a Primary Monograph Vendor.** The task force is charge to develop models for robust, scaled shared print monograph collecting for core English language material typically supplied by a primary monograph vendor. The task force is charged to:
  - a. Conduct an environmental survey. Research existing consortial approaches to cooperative monograph collecting with a primary monograph vendor. Interview stakeholders.
  - b. Research UC purchasing patterns with a primary monograph vendor. Consider purchasing rates by publisher, by series, most common non-subject parameters, major subject areas of common interest and duplication rates.
  - c. Identify and propose 2-3 shared print approval plan scenarios/structures and management approaches (for selection, acquisition, cataloging, preservation, access and storage). Describe strengths, weaknesses, opportunities and challenges to each approach.
  - d. Propose a target amount for each scenario/structure and funding strategy.

- e. Propose scenarios for governance of approval plans and where they might be managed including all aspects of collection development and technical services.
3. **For all Shared Print Monograph efforts** (Area Studies and with a Primary Monograph Vendor), the task force is charged to:
- a. Develop the policies and standards to support Shared Print Monograph collection management including a
    - 1. Common Access Policy for Shared Print Monographs
    - 2. Shared Print In Place Policy for Shared Print Monographs
    - 3. Standard Acquisition Practices for Shared Print Monographs
    - 4. Bibliographic Service Standards for Shared Print Monographs

**Composition**

The Task Force is comprised of leadership level expertise in Collection Development, Acquisitions, Cataloging, Resource Sharing, RLF management and Preservation.

**Reporting Line**

Advises and assists CDL Shared Print and collaborates closely with CDC, Next Generation Technical Services Steering Committee (NGTSS) and other all campus groups.

**Chair**

The Task Force is chaired by the Shared Print Manager.

**Members**

Armanda Barone	CAMCIG
John Bloomberg-Rissman	Bibliographer
Colleen Carlton	RLF
Jim Dooley	CDC/HOTS
Sam Dunlap	Bibliographer
Julia Gelfand	Bibliographer
Tony Harvell	ACIG
Martha Hruska	CDC/HOTS
Gary Johnson	RSC
Jacob Nadal	PAG
John Novak	Bibliographer
Emily Stambaugh	CDL Shared Print