UNIVERSITY OF CALIFORNIA
INTERLIBRARY LOAN ADVISORY GROUP (IAG)
TO THE RESOURCE SHARING COMMITTEE

CONFERENCE CALL, August 1, 2002
MINUTES (DRAFT)

PRESENT:

Charlotte Rubens (UCB), Christine Dechoretz (UCD), Pamela La Zarr (UCI- recorder), Linda Michelle Weinberger (UCI), Bob Freel (UCLA– recorder) (attending for Colleen Carlton, SRLF), Tammy Dearie (attending for Claire Bellanti, RSC liaison), Ann Harlow for Janet Moores (UCR), Barbara Slater (UCSD), Gary Johnson (UCSB), Kerry Scott, Chair (UCSC), Jennifer Walker (UCSC), Jacqueline Wilson (UCSF), Jutta Weimhoff (NRLF), Rose Harrington (Stanford).

AGENDA:

1. Approval of April 18, 2002 Minutes
2. Revisions to RSC-IAG Charge
3. Revisions to Intercampus Interlibrary Loan Code
4. Update on the Special Collections Request Pilot
5. Update on Web Delivery
6. VDX Implementation Status Report
7. UC Participation in ARL ILL Study
8. Developing IAG’s Website
9. Non-UC Library Participation in Tricor
10. Next IAG Meeting

MINUTES:

1. Approval of April 18, 2002 Minutes
   A few changes were made, updates will be added, and the April 18, 2002 minutes will be distributed by Kerry Scott.

2. Revisions to RSC-IAG Charge
   Minor changes were discussed and approved. The revised Charge will be distributed by Gary Johnson.

3. Revisions to Intercampus Interlibrary Loan Code
   Several changes were discussed. The revised ILL Code will be distributed by Bob Freer. IAG will then give final approval.

4. Update on the Special Collections Request Pilot
   Tammy Dearie reports that the Special Collections Request Pilot data gathered in April 2002 is being processed and analyzed. IAG will have the opportunity to
review a draft report later this summer. Users continue to be able to request special collection materials through CDL.

5. Update on Web Delivery
   Campus report on Web Delivery:
   Berkeley – Yes
   Davis – No
   Irvine – Yes
   Los Angeles – Yes
   Riverside – Yes
   San Diego – No (web delivery provided to campus DDS users)
   San Francisco – No (exploring possibility of using CDL server)
   Santa Barbara – Yes
   Santa Cruz – Yes
   NRLF – Yes
   SRLF – Yes

   Irvine and Santa Barbara have upgraded to Ariel 3.3. UCLA is implementing Ariel 3.3 Receive Only software to convert incoming Ariel documents into Web Delivery.

6. VDX Implementation Status Report
   San Diego is getting ready to test with OCLC for ISO compliance. The UCSD swat team sends out weekly training exercises to ILL staff. UCLA is working on creating workflows, identifying problems and reporting them to CDL.

7. UC Participation in 1997 ARL ILL/DD Performance Measures Study
   ARL plans to update, replicate, and expand the 1997 ARL ILL/DD Performance Measures Study to obtain current data on the performance of mediated and user-initiated interlibrary loan/document delivery operations in research and academic libraries. Deadline for indicating interest to participate in the study is August 15, 2002.

   Campus representatives reported on plans for participation in the ARL
   Berkeley – Yes
   Davis – Yes
   Irvine – Yes
   Los Angeles – Yes
   Riverside – No
   San Diego – Yes
   San Francisco – Not sure
   Santa Barbara – Yes
   Santa Cruz – Not an ARL library, but is investigating.

8. Developing IAG’s Website
Kerry Scott recommended creating a new webpage for IAG with links to IAG Charge, UC ILL Manual, and IAG meeting minutes. IAG agreed. Tammy Dearie offered UCSD staff for administrative assistance.

9. Non-UC Library Participation in Tricor
Some non-UC Library locations such as Hastings would like to participate in Tricor. IAG discussed issues related to central funding of courier service for units that do not participate in sharing their resources with the rest of the UC Libraries. RSC will discuss.

10. Next IAG Meeting
The next IAG meeting will be in-person at UC Irvine, on October 17, 2002