POT 7

Lightning Team 2

Duties and Qualifications for the 21st century Campus and Multi-campus Subject Selector/Curator

AUTHOR(S) OF CHARGE:

Jim Dooley (POT 7 liaison)

MEMBERS:

-bibliographers

- humanities = Ken Lyons (UCSC)
- social sciences = Myra Appel (UCD)
- health/life sciences = Riike Ogawa (UCLA)
- physical sciences & engineering = Dave Schmitt (UCSD)

-CDC representative = Janet Martorana (UCSB)

-HOPS representative = Catherine Friedman (UCSD)

-analyst = Gail Ford (UCB)

SUMMARY AND BACKGROUND:

As you know, Next Generation Technical Services (NGTS) is an initiative developed by the University Librarians and SOPAG to redesign technical services workflows across the full range of library formats in order to take advantage of new system-wide capabilities and tools, minimize redundant activities, improve efficiency, and foster innovation in collection development and management to the benefit of UC library users.

The Power of Three groups have been empowered to form short-term groups charged with conducting pilot projects or other specific, well-defined tasks that will assist the POT in completing the deliverables outlined in its charge. Composition of the Lightning Teams will depend on the scope of the task. The POT can tap any appropriate experts from within the UC system with consideration of UC location/geography, campus size and decision-making authority.

As recognized experts in the field, you have been selected to serve on a POT 7 Lightning Team to propose duties and qualifications for the next generation local campus and multi-campus subject selector/curator. Within UC it is unusual to have an individual whose sole responsibility is collection
development. It is more likely that collection development is one of several job duties performed by librarians.

Your convener will be Myra Appel. Jim Dooley will be your POT 7 liaison to facilitate communication and filter questions and concerns. The details of the tasks and the charges may change, and new tasks may arise that need to be addressed. The timeline for this Lightning Team will need to be fluid due to the variety of groups that need to be consulted.

**CHARGE:**

For this team, the project tasks identified so far are listed below with target completion dates.

1. Develop a consultation plan for POT 7 review to gather information from stakeholders (including, but not limited to, University Librarians, collection development officers, heads of public services, bibliographer groups, faculty, CDL staff in licensing, curation and publishing & access services) regarding the duties/roles and qualifications for the next generation local campus and multi-campus subject selector/curator. You should consult with the UC Human Resources Group via the chair (currently Helen Henry at UCD) for guidance on what questions should or should not be asked. You should also plan to gather information beyond UC as appropriate.

2. Gather input from stakeholders.

3. Analyze stakeholder input in conjunction with the findings of POT 7 Lightning Team 1.

4. Propose duties and qualifications for the next generation local campus and multi-campus subject selector/curator.

**EXPECTED DELIVERABLES:**

- Plan to acquire input from stakeholders
- Results from input gathering
- Analysis of input and integration with LT 1 findings
- Proposed duties and associated qualifications

**REPORTING:**

Submit monthly status reports by posting to the NGTS wiki. Format based on existing reports.

**TIMEFRAME AND TARGET DATES**

June—Kick-off call

July 2—Receive LT 1 report

July 30—Submit consultation plan for POT 7 approval

August 13—Implement consultation plan
December 14—Submit progress report with preliminary findings to POT 7

January 31—Submit report to POT 7 for review and approval (POT 7 presents to NGTS MT and CDC for next steps)