University of California Libraries
Systemwide Annual Plan and Priorities

2017-2018

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<td>- Shared Services Model (inactive*)</td>
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<td></td>
<td></td>
<td>- Federal Documents Archive Project (completed,* project now</td>
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<td></td>
<td></td>
<td>with DOC and FedDocARC team)</td>
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* Additional detail provided below.
New Projects for FY 17/18

1. **Develop a Shared Strategy for Workforce Development**
   Develop a shared strategy for workforce development across the ten campus libraries and the CDL.

   **Relevant Long-Term Goal(s):**
   (3) Optimize and develop shared services for operational efficiency and maximal expertise.

   **Group(s):** CoUL, others TBD

   **Near Term Goal(s):**
   - Establish shared processes, utilizing existing campus best practices and documentation when available.

Ongoing Projects from FY 16/17

2. **Long-Term Access to Digital Content**
   Play a leadership role in the development of regional, national, and international digital library programs and services — such as the HathiTrust, arXiv, and SHARE — to ensure that the cultural and scholarly record is preserved and accessible. Support long-term management and preservation of the UC community’s digital content and research data.

   **Relevant Long-Term Goal(s):**
   (1) Enrich the systemwide library collection.

   **Group(s):** CoUL, others TBD

   **Near Term Goal(s):**
   - Explore the viability of a UC Data Network for storing and preserving UC content uploaded to DASH and Merritt.

3. **Systemwide Library Management Systems**
   Investigate the challenges and benefits of systemwide library management systems and the concept and benefits of a shared or common library management ecosystem, particularly as it supports shared services like shared print and inter-library lending.

   **Relevant Long-Term Goal(s):**
   (2) Maximize discovery of and access to information resources.

   **Group(s):** CoUL, SLFB, DOC, others TBD

   **Near Term Goal(s):**
   - Charge a planning group to establish the processes and activities needed to investigate a systemwide Integrated Library System (ILS); a subsequent working group will be charged to explore and build a business case.
4. **Support and Advocacy for Open Access**
Support and advocate for various regional, national, and international open access initiatives. Explore and experiment with local initiatives to better understand how the UC Libraries can further the large-scale transition to open access.

**Relevant Long-Term Goal(s):**
(4) Expand engagement in scholarly communication.

**Group(s):** CoUL, SCLG

**Near Term Goal(s):**
- Provide advocacy and support for open access initiatives (e.g., the UC Academic Senate OA Policy; UC Presidential OA Policy; OSTP OA mandate; OA2020, etc.).
- Charge a working group to write a Roadmap to OA that outlines the various approaches that the UC Libraries might pursue; some or all UC Libraries will then explore and experiment with implementing the various OA models and approaches outlined in the roadmap.

**Completed/Inactive Projects from FY 16/17**

- **Libraries Alignment Framework**
  Inactive, though CoUL continues to advance systemwide communications and alignment.

- **Decision Matrix**
  The decision matrix was developed and implemented by DOC.

- **Shared Space Needs for Physical Collections**
  The NRLF4 proposal was endorsed by President Napolitano. Regential review of the proposal starts in July 2017.

- **Advance Research Cyberinfrastructure**
  Inactive, though CoUL will continue to monitor systemwide interest in this project.

- **Shared Services Model**
  Inactive, though CoUL will likely revive this project following shared workforce development.

- **Federal Documents Archive Project**
  The project is now being managed by DOC and the FedDocARC project team.
## Abbreviations Glossary

<table>
<thead>
<tr>
<th>Abbreviation</th>
<th>Description</th>
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<tbody>
<tr>
<td>CDL</td>
<td>California Digital Library</td>
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<tr>
<td>CKGs</td>
<td>Common Knowledge Groups</td>
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<tr>
<td>CoUL</td>
<td>Council of University Librarians</td>
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<td>DOC</td>
<td>Direction and Oversight Committee</td>
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<td>FedDocArc</td>
<td>Federal Documents Archive Project</td>
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<tr>
<td>NRLF4</td>
<td>Northern Regional Library Facility Module 4</td>
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<td>RLFs</td>
<td>Regional Library Facilities</td>
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<td>SCLG</td>
<td>Shared Content Leadership Group</td>
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<td>SLFB</td>
<td>Shared Library Facilities Board</td>
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