

**HOTS conference call**  
**Monday, June 8, 2009**  
**2:00-4:00**

Present: Lee Leighton (UCB, chair), John Riemer (UCLA, recorder), Vicki Grahame (UCI), Manuel Urrizola (UCR), Mary Page (UCD), Jim Dooley (UCM), Patti Martin (CDL), Anneliese Taylor (UCSF), Lisa Rowilson de Ortiz (LAUC), Martha Hruska (UCSD), Lai-Ying Hsiung (UCSC)

Absent: Brad Eden (UCSB)

1. Announcements

We compared notes on the latest budget developments on our campuses.

2. Reclamation project updates

- UCB: Had previously completed.
- UCLA: Mostly completed. The symbol setting for the regular campus symbol, the SRLF, and Ethnomusicology has been completed. The Film and Television Archive segment of the work is currently underway. OCLC#s have all been loaded to local files. LHRs: Currently sending regular weekly batchloads of new and changed LHRs.
- UCR: Completed. The clean up workload was much less than anticipated. One gov docs file is still outstanding for OCLC to work on.
- UCD: Completed. Down to only 6K unresolved records left to work on. LHRs: Plan to send test file of some LHRs for serials in July.
- UCSB: Had previously completed.
- UCSD: Completed both UCSD & SCP reclamations. Got records back. Working thru UCSD unresolved files. For most titles got an "xref" file back containing the OCLC#s; for some titles, received full MARC record. Only have 763 unresolved records to deal with.
- UCM: Had previously completed.
- UCSC: Had previously completed.
- UCI: Completed. Received files from OCLC. Good results overall. Less than 2K unresolved records. LHRs: Will send test file of LHRs by end of this week.

UCSF: Completed. Has gotten its files back. Under 400 unresolved records to deal with.

### 3. Next Gen Technical Services (NGTS)

Hoping to get word out by end of week about the membership of the four teams. We have seen the charges earlier; it will take about a year to complete the work in each subgroup. Some nominated members cannot serve, due to other commitments.

A website for NGTS activities going up. (See <http://libraries.universityofcalifornia.edu/about/uls/ngts/>)

Charges, memberships and reports for the four teams will be posted there. The subgroups will tap as a resource the recent survey done in HOTS on shelf ready processing. (Let Jim know soon if you want any data revised in the shelf ready summation. Deadline for responses to the 11th question is this Friday, June 12.)

Another resource will be the [Cataloging Expertise Spreadsheet](#) on the HOTS website.

**Action:** HOTS members will keep the spreadsheet current.

### 4. CAMCIG recommendation on single-separate records for serials

Martha is bringing up the 2006 report in the context of NGTS. We may want to look at the separate record option in terms of making more, better use of vendor services within UC. Martha received question at the LAUC assembly in Palm Desert about the status of these recommendations. It might be best to refer to a group to study the implications. Lee noted this is "a complex issue."

Martha: We've used single-record technique until now. What if we said we wanted to start using separate technique from some certain date forward, just leaving existing the mass of SCP serial records as is until there is a reason to handle, or otherwise touch them. The current budget climate may precipitate the withdrawal of print versions on our campuses. SCP could meanwhile turn its attention to just the serials the vendor is not able to cover.

It might be challenging to remove SCP's URLs from print records at the time that separate records are issued. But it was questioned whether that would really be needed.

**Action:** HOTS to refer the CAMCIG report from 2006 to multiple relevant NGTS subgroups, for their review. "What if we did this? What are the implications?" HOTS will also pass along the June 5 email from John Riemer for their consideration.

### 5. Report of the CAMCIG Subgroup on Preservation Microfilms.

**Action:** HOTS accepts the report, but wants to raise a question of whether records *will* in fact appear in Next Gen Melvyl (if at least one individual campus holdings symbol is attached to the record). Lee will refer that question to Armanda and CAMCIG.

## 6. New business

Lee is planning to retire in December 2009. HOTS members thanked Lee for his chairing of the group the past two years.

HOTS will serve as an important sounding board for NGTS' work.

**Action:** Lee will draft the annual report for our next conference call.

Next meeting: Friday July 17, 12:30-2:30 (rescheduled due to ALA Annual Meeting)