

HOTS Conference Call
September 14, 2009

Present: Jim Dooley (UCM), Brad Eden (UCSB), Martha Hruska (UCSD), Lai-Ying Hsiung (UCSC, chair), Lee Leighton (UCB, recorder), Patti Martin (CDL), Mary Page (UCD), John Riemer (UCLA), Lisa Rowilson de Ortiz (LAUC), Anneliese Taylor (UCSF), Manuel Urrizola (UCR)

Absent: Vicki Grahme (UCI)

1. Announcements:

Taylor asked a question about the coding of active and inactive subscriptions, and she will send a clarification to the list. Martin will send a question to the list about links to mass digitization holdings in the local catalogs.

2. SOPAG/ACG Joint Meeting, Monday, August 31, 2009:

Hsiung attended the meeting and reported that Bernie Hurley had asked a question about how much the cooperative CALDOC pilot project cost compared to the same work done by the SCP group. Five campuses did the original cataloging. The average cost for SCP cataloging was less than \$5.00 per title. Rowilson de Ortiz will send that information to Hurley and copy Hsiung.

CDC wrote a concept paper on 21st Century collections which discusses the importance of access as well as the changing nature of collections issues. The ULs will distribute the paper with a cover message. The group discussed the idea that NGTS (Next Generation Technical Services) will provide the infrastructure to support shared collections including the issue of redundant work among the RLFs and the campus libraries.

3. Reports from the Common Interest Groups:

Approved the CAMCIG Annual Report and agreed the UC Conser funnel will continue.

4. Reclamation project updates, including SCP reclamation:

Some campuses have finished reclamation projects. NRLF has not finished reclamation, and Hruska will contact Virginia Moon. Berkeley will be working on clean up for some time. Reclamation projects are important for WorldCat Local

implementation, including SCP reclamation and fixes. Campus reclamation projects need to be completed first followed by similar projects in NRLF and SRLF.

OCLC is still working on making vendor records sets available in WorldCat.

CDL implemented a fix this week that addresses multiple URLs in master records.

Hsiung will send out a questionnaire to the HOTS list inquiring about the status of reclamation projects, and the monthly HOTS conference call will include reclamation updates.

5. Next Gen Melvyl update (Riemer):

We entered an evaluation period on August 19. Campuses were asked to point to NGM as the default union catalog versus current Melvyl, so that we get a good test in the fall during peak search loads.

Users are now taken directly to the Request screen when they click on the Request button; no longer are they going to an intermediary UC-elinks screen. That button will appear at levels 2 (UC Libraries) and 3 (rest of the world).

With the August release “get it on-line” will no longer display everything, only the electronic resources.

The 856 fields have been disabled for articles, so that users gain access through UC-eLinks. The former had been taking users merely to the journal level, while UC-eLinks is capable of taking users to the article level.

The multi-ILS capability will permit campuses to integrate RLFs and some affiliate libraries within a single campus view. Programming to accomplish that is expected to be completed by April 2010.

OCLC Local Holdings Records (LHRs) will reduce the response time for large serials sets; UCLA has had LHRs in place for some time. Next Gen Melvyl requires a response time of under 5 seconds, and LHRs will help WCL to meet this requirement.

Riemer sent out a chart showing 13 more weeks of work to implement LHRs across the system. The Innovative campuses should be acquiring and testing LHR loaders for the ILSs by October 12th; Martin will bring up the issue at next week’s ULs meeting so they understand the importance of the timeline.

Martin will write a position paper about LHRs and ask HOTS for comments.

6. Next Gen TS update:

Hruska reported that she and Carol Hughes have been making campus visits to explain the program among the southern campuses, and Armanda Barone and Emily Stambaugh have been visiting the northern campuses and CDL. The Steering Committee has been compiling questions and themes from the campus visits to help implementation of the program in these difficult financial times.

The forthcoming CDC Collections vision statement complements the NGTS work.

Monthly reports from the four teams will be available on the NGTS website. Earlier projects such as the HOTS cataloging expertise and shelfready survey are among some of the projects NCTS is reviewing and will likely ask HOTS to endorse. These will be revisited as a standing item on the monthly HOTS conference calls.

One of the obstacles to initiating shelfready projects may be paying for them; shifting funds from other uses may be the only way to do new projects since there will be no new funds available.

Rowlison de Ortiz reported that a survey will be distributed to HOTS, CAMCIG, etc. from NGTS Resource Teams 1 and 2 with 22 questions about resources and processing for each campus to fill out followed up with telephone interviews; HOTS members will send responses to Rowlison de Ortiz, and she will compile them for the collective HOTS response.

7. Campus furlough plans and other budget cuts affecting TS operations:

Berkeley is clustering the furlough days around Christmas and the spring break; Davis' plan is similar to Berkeley's.

UCLA and San Diego are encouraging use of the furlough days during the winter closure.

8. Next conference call: Monday, October 12, 2:00-4:00 pm, recorder: Hruska (UCSD)

