

HOTS Conference Call Minutes

May 14, 2012

2:00-4:00

Present: Lisa Rowison de Ortiz (UCB), Karleen Darr (UCD), Vicki Grahame, recorder (UCI), John Riemer (Chair, UCLA), Jim Dooley (UCM), Manuel Urrizola (UCR), Linda Barnhardt (UCSD), Anneliese Taylor (UCSF), Catherine Nelson (UCSB), Lai-Ying Hsiung (UCSC), Patricia Martin (CDL), and Valerie Bross (LAUC Representative)

Absent: Jim Dooley (UCM)

1. Announcements

UC Davis has appointed MacKenzie Smith as new UL effective June 1

UCSD is moving the TPOT webpages to a new content management system. Move should be complete by the end of the month. TPOT will be unavailable until then

2. Progress on collecting the data by campuses, needed for HathiTrust –

Based on the information collected by CAMCIG and updates from HOTS members, it looks like all campuses will be able to meet the June deadline

3. Tracking Shared Monographic Materials

- a. Any discussion of campus interim plans for tracking the material? (email sent 5/3)
- b. Proceed now with issuing draft charge to CAMCIG? (email sent 4/17)

We agreed that the charge should be revised to remove the short term item since it has been completed. We agreed to change the date for the medium and long term items to September 14th

ACTION: John will revise charge to CAMCIG and send

- c. Approval of [forthcoming] ACIG document--revision of the existing Shared Print Acquisitions Standards as guidelines for dealing with the monograph series projects.

After a lengthy discussion, we agreed that there is a great deal of confusion about Shared Print initiatives and the relationship of these ACQ and Cat standards and guidelines. We decided to post the document on the HOTS wiki

ACTION: HOTS members will review and post comments on the ACIG document by next Monday

ACTION: John will draft a response back to SOPAG about the February 12, 2012 cover memo to ACG chairs on follow-up actions from the SPIPTF report. This will address our concerns and confusion about the Bibliographic Standards for Shared Print Monographs and the Standard Acquisition Practices for Shared Print.

4. Melvyl Update (Patti):

- Discussion with OCLC WCL Product Manager (Jeff Penka) revealed that OCLC is experimenting with a collection of public domain materials that might be of interest to UC and would very likely help with the many issues we see surrounding the discovery and display issues of the HathiTrust in Melvyl.
- FirstSearch beta appeared to be pushed back, but I learned today (May 16, 2012) that the beta is still scheduled to start by the end of May.
- Recommendation on whether or not to use the Central Index and the View Now features of WCL is due to MAG by the end of May. Patti will share once the recommendations are made.
- Digital Gateway testing is needed; MAG is coordinating a suitable collection within UC to test against new features to be delivered in the August 2012 quarterly install. Vicki Grahame indicated that UCI had successfully used the digital gateway tool for a local collection and will share that information with Patti (and therefore, to MAG).

5. Preparing discussion outlines for the UC Libraries' next organized discussion with OCLC.

(See 3rd bullet of March 16 CoUL Decisions Taken

http://libraries.universityofcalifornia.edu/about/uls/docs/March_2012_Decisions.pdf

Please think about what topics we wish to suggest CoUL address with OCLC.)

MAG will be putting together a list of topics to discuss with OCLC. ACGs are to send ideas to MAG.

Some suggestions from HOTS:

- Local data – ability to see other libraries local data, better placement of local data fields (793s are important to UC Shared print)
- Ability to pull the information from OCLC to send to Hathi Trust, WEST, etc.
- Authority control for headings
- Item level collection analysis, better collection analysis tools
- OCLC holdings symbol policy and problems
- Financial structure – price increases
- Need for maintenance tools within WorldCat

6. NGTS

- a. General update

- b. How best to keep up to date the backlogs spreadsheet, recently compiled by POT 6, LT 2 (Who? How?)
- c. Upcoming identification of pilot projects for shared operations, by POT 6

ACTION: HOTS will review the linked documents on the wiki. Send ideas for potential pilot projects.

ACTION: We will ask CAMCIG to take responsibility for updating the backlog spreadsheets on an annual basis each May. The spreadsheet will live on the CAMCIG wiki. We will also ask CAMCIG for suggestions on how to make the data collection easier, etc.

- 7. OCLC open metadata: John and Patti shared information from the OCLC session.

ACTION: John will send HOTS screenshots from the presentation

Next month's meeting: June 11 (minutes: Jim Dooley)