

## **HOTS Minutes**

**April 13, 2009**

Present: Lee Leighton (chair), Vickie Graham, John Riemer Jim Dooley, Manuel Urrizola, Martha Hruska, Anneliese Taylor, Brad Eden, Lisa Rowilson de Ortiz (LAUC representative), Mary Page (recorder)

### **Update on Reclamation:**

Riverside – expects to begin any day now.

Irvine – in the process of sending records to OCLC.

UCLA – on the verge of getting files back from OCLC.

San Francisco – sending their records out tomorrow.

Davis – completed; working on cleanup.

Berkeley – completed; working on cleanup.

San Diego – along with SCP, they are getting closer. Aiming to complete during April.

Santa Barbara – completed; working on cleanup.

Merced – completed.

### **Next Generation Technical Services:**

The task force has prepared a scope statement that has been vetted by the UL's and SOPAG. It should be distributed to the ACG's this week. The scope statement details what the NGTS task force is trying to accomplish, and they are looking for feedback. The task force has divided the range of technical services work into four broad categories: commonly held Roman language materials; commonly held non-Roman language materials; UC unique collections; emerging resources such as GIS, data sets, etc. Four task groups will be appointed to develop best practices for each category. Charges to the groups should be distributed by the end of the month. The task force will be asking the ACG's for suggestions for potential members of the four task groups.

Meanwhile, the NGTS task force is conducting the HOTS survey about shelf ready services, and they are gathering good information. One obstacle to shelf ready is the cost. UCB and UCM pay for shelf ready services out of the collections budget. UCLA and UCSD pay out of the operational budget. UCI plans to cover costs by not filling former ordering position in acquisitions.

### **Local Holdings Records:**

UCD has contracted with OCLC for a *test* data load of about 10,000 records, which will be extracted from the local Aleph system and loaded to NGM as LHR's. Irvine is awaiting delivery of the III loader; UCLA's test using Voyager data is ongoing. LHR's will be created for all serials and probably also for e-resources. This might allow SCP to stop sending records to campuses. OCLC is discussing internally how much wider the scope of LHRs might be, e.g. multi-volume monographs. Another discussion is whether or not LHR's can accommodate descriptive information, especially for special collections materials. One possibility is defining selected bibliographic fields as holdings fields for the purpose of LHR. Another potential use might be to record the preservation action located in the 583. John participated in a conference call with OCLC and some CAMCIG members to explore OCLC-provided system-wide training on LHR's (for a general understanding of how they work).

### **CAMCIG report on reprint coding:**

HOTS members expressed their thanks to CAMCIG, and to Xiaoli Li in particular, for a very comprehensive and thorough report. CAMCIG uncovered many variations among the campuses on how reprints are coded. Two major recommendations came out of the report: conduct system-wide training on uniform practices for reprints; begin using a new flag to alert the RLF's that items are reprints. Lee will go back to CAMCIG to enquire about an implementation plan and setting up training.