

IAG Annual Goals and Objective Report 2005-2006

Given directive from RSC, IAG had five specific action items which we divided between various campuses to research and provide or at least identify an outcome. Many other items surfaced as the year has progressed.

Goals for 2005-2006

- ◆ Modify UC ILL Guidelines for loaning of special collections materials incorporating the pilot project forms and procedures into the ILL process.
- ◆ Collecting CSU lending and borrowing transaction data for the period Jan-May 2005 for each campus in preparation for a proposal to extend ISO-ILL interoperability with the CSU's.
- ◆ Modify UC ILL Guidelines for loaning of RLF materials for use in campus course reserves.
- ◆ Eliminate the copy/scanning page limits from the UC ILL Code.
- ◆ IAG and the VDX Team were to explore how to capture information for both filled and unfilled media and special collections
- ◆ CCC Consortia Discount Application
- ◆ Incorporating VDX Record Retention Guidelines
- ◆ Best Practices within UC ILL consortia
- ◆ DOCLINE/Lonesome Doc exploration
- ◆ Revising Request and Citation Linker forms

Accomplishments for 2005-2006

- ◆ Guidelines for loaning of special collections material has been incorporated into the IAG website.
- ◆ Guidelines for loaning of RLF materials for use in campus course reserves have been incorporated into IAG website.
- ◆ Elimination of copy/scanning page limits from UC ILL Code has been implemented and incorporated into IAG website.

- ◆ All participating UC's where finalized into CCC's TRS Volume Purchase Program for Consortia. Pam LaZarr is our liaison
- ◆ RSC has approved VDX Record Retention Guidelines. We are waiting for implementation.

On Going Projects for 2006-2007

- ◆ Capturing statistical information for both filled and unfilled media and special collections is not possible with VDX 3.0. IAG will revisit this topic once VDX 3.1 is installed. VDX 3.1 will incorporate media usage in statistics
- ◆ VDX Record Retention Guidelines will be put in place once VDX 3.0 has been installed. RSC has approved retention proposals.
- ◆ Best Practices among all UC ILL consortia is a work in progress.
- ◆ Implementing DOCLINE/Lonesome Doc continues to be a big challenge. Many features provided by DOCLINE's standalone interlibrary loan and document delivery system are not supported by the ISO ILL Protocol or VDX. IAG will continue to explore options.
- ◆ CDL hopes to move some simple changes to the Request form along with a more complex programming change to Citation Linker. The Citation Linker form will allow users, at the each campus' discretion, to request items that would normally be blocked in Melvyl which would indicate those items are locally owned. CDL hopes to have this in place this fall.
- ◆ Extend ISO-ILL interoperability with the CSU's. IAG will identify operational issues surrounding peer-to-peer. Some of those issues include: Billing and compensation, Loan Periods, Tricor Delivery and technical issues: CSU's querying Melvyl.
- ◆ Continued work on statistical gathering using VDX. Mary Heath would like IAG to be considering the parameters that can be used with Desktop Tool. Some examples: Turnaround time, copyright tools, statistics from groups such as CSU's, California Public Libraries and foreign libraries.

