

Shared Content Leadership Group

Meeting Minutes, (4/20/2018)

Present: Martha Hruska (SD), Jo Anne Newyear Ramirez (B), Bob Heyer-Gray (D), John Renaud (I), Alison Scott (LA), Jim Dooley (M), Tiffany Moxham (R), Sarah McClung(SF), Eunice Schroeder (SB), Ivy Anderson (CDL), Becky Imamoto (LAUC), Christy Hightower (SC, for Kerry Scott)

Absent: Kerry Scott (SC)

Guest: Chris Kelty, UCLA

Announcements, Housekeeping and Calendar Review

Remaining action items from [March 23 notes](#):

Housekeeping

- ACTION: Martha will update the committee roster: <https://libraries.universityofcalifornia.edu/sclg/roster>.
- ACTION: Mihoko to create an authoritative google-docs version of Tier 1 resources with renewal dates in Mid-May.
- UCI's report on CUP Shared Print books is on 4/30 agenda; UCI received funds for yrs 1, 2 but not for yr 3.
- March 9 meeting notes approved for public posting.
- April 30 meeting agenda and logistics were reviewed.
- Initial round robin on campus budget outlooks, 3 minutes each; Morning discussion to focus on our prospects for cost reduction (database review, ebook review, journal package negotiations), how to approach a 10% reduction target, and what we'll realistically be able to accomplish in the next few months. CDL will bring substantive issues regarding negotiations.
- ACTION: CDL will pull together some of the info as much ahead of time as feasible, to support discussion.
- ACTION: Martha and Ivy to link to 4/30 agenda google document outlining overall journal negotiation strategy
- 4/30 also to include discussion of communication strategies.
- For offsetting discussion, task force will provide updates including detailed write-up of parameters, to be shared with SCLG.
- ACTION: For afternoon discussion of scanning retrospective dissertations, all to do investigation regarding status on their campus.
- Update: Discussion deferred.

- ACTION: Martha will carve out time slots for Kathryn Stine and Paul Fogel to join us.
 - Update: Kathryn and Paul will be rescheduled for May 11 meeting.

Announcements

- Reveal Digital sent out announcement about the precarious situation of their parent company; they are reaching out to CRL for potential strategies for content preservation. STAR will be adding more questions to their questionnaire so that we can better understand financial structures of initiatives.
- Should STAR review Knowledge Unlatched 2018, given that KU is a well-known initiative that campuses have already been investing in? KU 2018 offerings will cost more than previously and KU is changing so new evaluation may be warranted; evaluating longitudinally might make sense; on the other hand, reviews are labor-intensive for STAR members. Raises the question of when transformative becomes normative; should we have an understanding or process? What does normalized OA mean for cost shares; is the model for these initiatives still opt-in? Rather than evaluating each product, should we have an overall OA investment strategy? Discussion of OA investment strategy will be scheduled on 4/30 meeting.

Database Review TF Report (Becky)

- Each disciplinary group applied their own evaluative criteria to determine resources for round 1. There's also a round 2 list that the team is willing to evaluate. We will have to be a lot more ruthless in cancellations; need to dig deeper and cut more. SCLG to make final cancellation decisions; finalizing to be discussed on 4/30: how do we reconfigure as shared content resources that are cancelled by some but not all campuses? Process needed for decision making. Even if some campuses discontinue tier-1 resources, we should think of these as still tier 1, but re-negotiated to not include all campuses (still negotiated and managed by CDL); but if enough campuses want to cancel, we could cancel as tier 1, and campuses subscribe locally or license as tier 2. So, for all proposed cancellations we'll need agreement on what we do with them in light of these options. Campuses licensing locally may be the least effective option.
- We may want to evaluate Dimensions vs Web of Science.
- In May we'll need to report to CoUL regarding our decisions on what we'll cut out of total systemwide spend.

eBook Strategies Report (Kerry)

- Ebook Strategies report will probably not need 20 minutes on 4/30; are just starting to analyze and interpret data. Task force will need a sense of how reductions in ebook spending fit into overall reduction in systemwide spend; having a target for cuts might help the review and analysis process.
- Overall systemwide reduction target to be discussed on 4/30. 5% would be \$2.4M, 10% would be \$4.8M. Defined cut would still not equate to sustainability since we remain in continuing cycle of cost increases and cuts to resources. Also, we will need to determine how an overall reduction target maps to the FTE 3-yr phase-in. To be discussed are scenarios for a reduction target: if we cut nearly \$5M, where would it best come from?

Libraria Proposal (Ivy, Chris Kelty)

- Libraria, a cooperative initiative founded by Chris Kelty along with other anthropologists, is a project intended to flip to OA major, high-quality anthropology journals published by the American Anthropological Association; costs would be paid through funds redirected from subscriptions to a membership structure. At this stage another round of investigation of financial models is needed to ascertain how well this would work for libraries. The immediate task is a campaign to enlist

libraries to indicate willingness to commit financially. This would be at the systemwide level for UC, which would include a discount. Librarians would like to list all 10 campuses separately at a total of \$10-15K for the system.

- Chris will send a proposal for a systemwide contribution to CDL; CDL will send to SCLG. The investment is for the investigation of the model; the assumption is that the eventual flip would be cost neutral. There is also administrative overhead in these types of arrangements that SCLG should think about. We should also think about tracking our total OA investments, both systemwide and at the campus level. How do we track progress toward the overall goal of supporting open, high-quality content under a sustainable, cost-effective model?

CDL Updates

Job Openings -- Please help us spread the word, and let [Mihoko Hosoi](#) know if you have any questions or recommendations:

- **Shared Content Service Coordinator**

<https://jobs.ucop.edu/applicants/Central?quickFind=60973> (due 4/23)

Position Summary: As a member of the Licensed Content Group within the CDL's Collection Development and Management Program, the Shared Content Service Coordinator communicates with UC campus librarians and collection development officers to identify their information needs, negotiates with content vendors, drafts UC systemwide subscription/purchase proposals, supports senior-level discussions, provides outreach events and workshops related to CDL collection development activities, and informs UC librarians on CDL-licensed resources totaling nearly \$50M annually. The position reports to, and receives direction from, the Assistant Director for Systemwide Licensing.

- **Collection Assessment Analyst** -- in-person interviews being scheduled for early May
- **Licensing Analyst** -- in-person interviews being scheduled for mid-May

Delays in Non-Critical Tasks (Reminder) -- CDL expects delays in non-critical tasks due to staff shortage, and we'd appreciate your understanding. We'll be busy with job candidates' interviews in May and early June. The following areas are likely to be affected: ERMS updates, website maintenance, and licensing & negotiation guidance on Tier 2s and 3s. We will do our best to support campuses' needs.

CDL Acquisitions (Reminder) – FreshDesk Customer Relationship Management (CRM) Software –

CDL Acquisitions implemented FreshDesk, a CRM software, to track customer inquiries and CDL Acquisitions' responses. Please use cdlacq@cdlib.org to contact CDL Acquisitions, instead of individual email addresses. We are curious to see if the system is helping with the efficiency and responsiveness, and will review transaction reports on a quarterly basis and welcome your feedback. Please contact [Peter Rolla](#) (CDL Acquisitions) with any questions and/or feedback.

LICENSES

DynaMed Plus Pilot – A UCSF faculty member negotiated the pricing for the 2-year UC-wide pilot (effective 5/1/2018) with the vendor (EBSCO), and is clarifying the cost share arrangement with relevant medical centers. CDL was asked to provide licensing and vendor invoice payment support. The monies will need to be transferred via relevant campus libraries, for CDL to be able to handle

the vendor invoice. UCSF, UCI, UCD, and UCSD libraries agreed with this payment process. CDL will need a reply from UCLA once the cost share arrangement is confirmed.

IEEE – The IEL Electronic Library, 2019-2021 was signed on 4/9.

Karger – CDL has a quote for a one-year renewal in 2019 and is discussing a possible offsetting agreement with Karger.

ProQuest Master License – CDL is planning on updating ProQuest master license sometime this year because ProQuest products went through many changes, and we need to update the agreement.

Oxford University Press is requesting UC to update its license, and CDL is reviewing the draft.

Cancellations

Stat!Ref – The Stat!Ref Tier 2 has been cancelled effective March 2018. Individual campuses may continue to subscribe on their own. More information <https://www.cdlib.org/cdlibinfo/2018/04/02/statref-tier-2-resource-cancelled/>

New Launches / Transitions / Renegotiations / Cancellations

Fuzoku Gaho (JapanKnowledge) – Tier 2 negotiated by UCB and signed by UCSD. CDL is working on launch tasks for this resource. The announcement will be forthcoming.

Oriental Economist Digital Archives (JapanKnowledge) – Tier 2 negotiated by UCB and signed by UCSD. CDL is working on launch tasks for this resource. The announcement will be forthcoming.

Blackwell Reference Online (Wiley Online Library Platform) – CDL licenses one BRO title, which has been made concurrently available on the updated Wiley Online Library Atypom Literatum Platform. Access links currently point to the old platform. Users can access the title via navigation on the main WOL platform. Access on both platforms will continue to be available for the next six months. Information regarding the platform change and updated landing pages will be sent to local campus cataloging contacts, as well as an CDLInfo article text will be forthcoming.

OECD iLibrary – OECD iLibrary transitioned to a new platform 3/28. CDL is handling transition activities, article text forthcoming.

Morgan & Claypool Synthesis Eight – M&C Synthesis Digital Collection Eight titles are being published now. More information <https://www.cdlib.org/cdlibinfo/2018/04/02/morgan-claypool-synthesis-digital-library-collection-eight-is-available/>

U.S. Major Dailies – This database and collection of current newspaper titles are now available. More information <https://www.cdlib.org/cdlibinfo/2018/04/02/new-licensed-resource-u-s-major-dailies/>

Index of Medieval Art – The Index of Medieval Art is available exclusively on its new platform as of

3/29. More information: <https://www.cdlib.org/cdlinfo/2018/03/29/index-of-medieval-art-transitions-to-a-new-platform/>

Upcoming Platform Transitions

Cochrane Library (Wiley Online Library Platform) – The Cochrane Library migration is scheduled for the end of April/early May. CDL will handle transition activities.

Making of the Modern World – MOMW will be transitioning to the Artemis platform in late June. CDL will handle transition activities.

Latin American Database – LADB content will no longer be updated as of late April, and platform access will continue to be available through late June. Information regarding future access options will also be available at that time. Latin American Studies CKG has been alerted, article text forthcoming.

The [Licensing status \(request CDL password\)](#) page has been updated.

Cataloging

Last week SCP's Donal O'Sullivan posted a special file for the **19th Century U. K. House of Commons Parliamentary Papers** consisting of 77,209 records. The collection was originally licensed in 2006/07 and cataloged as a database because there were no individual records available.