

Shared Content Leadership Group

Meeting Minutes, April 26, 2019

Present: Jo Anne Newyear Ramirez (B), Bob Heyer-Gray (D), John Renaud (I), Alison Scott (LA--chair), Jim Dooley (M), Tiffany Moxham (R), Martha Hruska (SD), Sarah McClung (SF), Eunice Schroeder (SB), Ivy Anderson (CDL), Becky Imamoto (LAUC)

Absent: Kerry Scott (SC)

Guest: Shi Deng (SCP)

Announcements, Housekeeping and Calendar Review

- Minutes from the April 12, 2019, meeting were reviewed and approved.
- South Carolina has been added to the list of states currently subject to California's ban on state-funded and state-sponsored travel.

eBook Strategies Team

- Current status and future of JSTOR DDA project were discussed; consensus emerged for providing on-going support for the project, while recognizing the need to avoid undue financial burdens on individual campuses and the burden of the cataloging workflow on SCP.

Elsevier

- John Renaud (I) will serve as SCLG liaison to the Alternative Access Assessment Team

Offsetting

- Memorandum of Understanding with Cambridge University Press was signed on April 9; work plan for implementation will be developed and presented to the Council of University Librarians in May.
- The Elsevier Task Force will become the Transformative Agreements Task Force, with members drawn from CoUL, SCLG, and UC faculty; the Offsetting Task Force will become the Implementation Task Force, reporting to the Transformative Agreements Task Force, working in consultation (and with cross-membership_ with SCLG..

CDL Licensing Updates

CDL One-time Fund -- CDL has made the following OA investments on behalf of UC campuses, and appreciated helpful feedback from CKGs, STAR Team, JSC, and SCLG:

- **Reveal Digital:** Upfront payment for Hate in America (previously known as KKK Newspaper Project) and 5 years for Diversity & Dissent (D&D), on behalf of 10 UC campuses. Some campuses had contributed to these projects earlier, and that was factored into the final CDL investment. **All UC campuses are considered to be *Sustaining Members***, and are acknowledged at the Reveal Digital's websites: [Diversity & Dissent Funding Libraries](#), [Hate in America \(previously known as KKK Newspaper Project\) Funding Libraries](#). Sustaining Members' benefits are as follows:

- Involvement in oversight of the D&D Fund including a vote in determining which collections receive funding via the Editorial Board associated with the D&D Fund
- Ability to nominate projects for consideration by the Editorial Board associated with the D&D Fund
- Enriched reporting on the impact of the Fund, including usage reports
- Access to discovery tools such as MARC records, Discovery Services, Link Resolvers, etc.
- Unlimited text downloads from the Fund for data mining purposes at no cost to the Funding Library
- Public recognition in the digital collection created from the Fund
- [Cambridge Journal Backfiles](#) –
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CDL Open Positions:

- **Licensing Analyst** – We look forward to welcoming Vasu Choudhary on May 1, 2019. Please see [her profile](#).
- **Shared Content Service Coordinator** – Search failed. The position is open with a new/increased salary range (\$90K~\$95K): <https://jobs.ucop.edu/applicants/Central?quickFind=61389>. We welcome your nominations. Please contact [Mihoko Hosoi](#) with any questions.

CDL Acquisitions (Reminder) – CDL Acquisitions implemented FreshDesk to track customer inquiries and CDL Acquisitions’ responses. Please use cdlacq@cdlib.org to contact CDL Acquisitions, instead of individual email addresses.

LICENSES / OA Agreements

- **ACM** – CDL discussions with ACM and several other library stakeholders (MIT, CMU, Iowa State, Minnesota) moved away from an offsetting model incorporating author payments and towards a model using a tiered payment system based on publication volume to secure OA publishing for our authors. Details on this model are still in development. CDL will be engaging in financial modeling to assess this structure and will provide updates as they become available.
- **Cambridge University Press (CUP) Journals** – CDL and CUP started discussions around implementation of the agreed-upon OA offsetting pilot model. We intend to develop the workflow for our intended multi-payer approach, and conduct outreach to faculty and researchers. We are planning a “soft” rollout in 2019, by which authors are able to make their articles OA at no cost. In 2020, we will implement our workflow for the multi-payer approach. Background: CUP and CDL agreed to an Open Access offsetting pilot, and signed a memorandum of understanding (MOU) on April 10, 2019: <https://osc.universityofcalifornia.edu/2019/04/cambridge-uc/>
- **Elsevier Health Science ebooks 2019** – CDL sent the draft ScienceDirect agreement to Elsevier is waiting for the publisher’s reply. Seven campuses (B, D, I, LA, R, SD, SF) are participating. SCLG proposal was recently approved.
- **Elsevier Journals** -- Please see the OSC website for the status of the journal negotiation (updated 4/25/2019, with a revised title “*Open Statement: Why UC terminated journal negotiations with Elsevier*”): <https://osc.universityofcalifornia.edu/open-access-at-uc/publisher-negotiations/uc-and-elsevier/>.
- **Gale Digital Scholar Lab (Reminder)** – rial is effective through 6/3/2019.
- **JSTOR Forum (previously Shared Shelf)** – The Agreement was signed on 4/25.
- **Libraria** – Representatives from CDL and campuses attended an invitation meeting to develop an OA funding approach for anthropology journals.

- **Nexis Uni** – CDL negotiated renewal fees resulting in annual price cap reduction with a 3-yr commitment directly with LexisNexis. CDL is also negotiating TDM agreement with LexisNexis, and is waiting for vendor clarification on the model (pricing, content, functionality, etc).
- **OCLC** – CDL is negotiating to achieve cost reduction and annual price increase caps reduction, in time for the upcoming 7/1/2019 renewal.
- **Wiley** -- CDL is scheduling a call with them in May to reconnect on offsetting possibilities.

Completed Launches / Transitions / Renegotiations / Cancellations

- **China Data Online (All China Marketing Research Co)** – China Data Online has been licensed as a Tier 2 resource and is now available. More information <https://www.cdlib.org/cdlibinfo/2019/04/16/new-tier-2-resource-china-data-online-is-back/>

In-Process Launches, Platform Transitions and Updates

- **Cambridge Journals Digital Archive 2019-2021 (CUP)** – CDL is handling launch activities for this collection. Article forthcoming.
- **Maruzen Ebook DDA (Maruzen)** – A Japanese Ebook DDA with the publisher Maruzen has been negotiated by UCB on behalf of the UC system. CDL is handling launch activities for this resource. Article forthcoming.
- **MLA International Bibliography** – MLA Bibliography is moving to Ebsco for hosting and distribution. Overlap access will be available shortly and CDL will handle transition activities.
- **Naxos (Naxos)** – Naxos will be updating their platform in late May. CDL will handle transition activities. Article forthcoming
- **PhilPapers** – The OA resource PhilPapers has been subscribed for the UC system. CDL is handling launch activities for this resource. Article forthcoming.
- **Sabin Americana (Gale) and Archives of Sexuality and Gender 1-3 (Gale)** – CDL is handling launch activities for these resources. Article forthcoming.
- **Takita Choin kyūzō kindai sakka genkōshū (JapanKnowledge)** – Takita Choin kyūzō kindai sakka genkōshū has been licensed systemwide on the JapanKnowledge platform. CDL will handle launch activities. Article forthcoming.

The [Licensing status \(request CDL password\)](#) page has been updated.