

Shared Content Leadership Group

Meeting Minutes, (5/11/18)

Present: Martha Hruska (SD), Jo Anne Newyear Ramirez (B), John Renaud (I), Alison Scott (LA), Jim Dooley (M), Tiffany Moxham (R), Sarah McClung(SF), Kerry Scott (SC), Chizu Morihara (UCSB), Ivy Anderson (CDL), Becky Imamoto (LAUC)

Absent: Eunice Schroeder, Bob Heyer-Gray (D)

Guests: Adriana Moran (CDL Acquisitions), Paul Fogel (CDL), Kathryn Stine (CDL)

Housekeeping

In regards to April 20 notes, Martha will finalize by sending out PDF version this afternoon, silence is consent

April 30th notes- Need to review, finalize, to send a synopsis to COUL by mid next week.

Ivy provided an update about one time funding to help with FTE cost share implementation.

Action items-

1. Becky sum up experiences of working with CKG's
2. CDL Value analysis- additional information for readability
3. Task Force Review charge in process- Martha, Becky, and Ivy working on drafting this
4. Everyone endorses David Michalski (UCD) nomination for STAR team

Acquisitions SharePoint Demo

Adriana demoed new Sharepoint platform for sharing more readily deposit and payment reports. There are two folders, one for all institutions (SCLG) folder, one folder for the institution.

- In the next few months SCLG members will be getting information when their folders are up.

Google Books Project chugging along, a few speed bumps

Dissertations and thesis scanning proceeding,

- Discussion around what to do to open up broader use once in Hathitrust;

Non-Book Digitization (Paul Fogel)

Non-book mass digitization projects:

- exploring applying mass digitization for non-book format types pilots,
- Riverside collection of negatives pilot; very successful;

- SC another negative collection, anticipated start date in June 2018;

SF pilot of medical illustrations, metadata issues (paper not digital); use transcription, many challenges

CobWeb (Kathryn Stine)

[Ca.gov](#) funding; renewing right now; may change crawling process due to elections, recent metadata enhancement; more to come on future agenda.

Knowledge Unlatched

- Everyone has rec'd information on new frontlist;
- CDL will prepare proposal.

NA Publishing Microfilm vault interest?

Discussion ensued amongst SCLG members

- Action: See what develops from CRL, LC OA Initiatives

Draft of CoUL Update: Actions Needed

- The goal is for this to inform COUL as to our process, strategy and decision-making. Will copy DOC.
- Ebook group has been informed and are moving forward. Question around the future of JSTOR DDA. Campuses will be asked if want to continue a 3rd year. Officially this will end of 2018. Expenditures have significantly increased in 2018 as compared to 2017

CDL Updates

Recruitment Status:

- **Collection Assessment Analyst** -- in-person interviews in progress
- **Licensing Analyst** – in-person interviews scheduled for mid-May
- **Shared Content Service Coordinator** – in-person interviews scheduled for early June

RL Annual Survey – The 2018 Resource Liaison survey will have a kickoff webinar next week. Invitations to the webinar have been sent to the Resource Liaison group. Survey responses will be due in late August.

Key Issues for Vendors – Due to staffing shortage at CDL and competing priorities, an updated Key Issues for Vendors document will not be distributed for 2018.

Restraining Local Campus Purchasing (Reminder) – Please see <https://www.cdlib.org/services/collections/licensed/protected/moratorium.html> (request CDL password) for more details.

Delays in Non-Critical Tasks (Reminder) – CDL expects delays in non-critical tasks due to staff shortage, and we'd appreciate your understanding. We'll be busy with job candidates' interviews in May and early June. The following areas are likely to be affected: ERMS updates, website

maintenance, and licensing & negotiation guidance on Tier 2s and 3s. We will do our best to support campuses' needs.

CDL Acquisitions (Reminder) – FreshDesk Customer Relationship Management (CRM) Software – CDL Acquisitions implemented FreshDesk, a CRM software, to track customer inquiries and CDL Acquisitions' responses. Please use cdlacq@cdlib.org to contact CDL Acquisitions, instead of individual email addresses. We are curious to see if the system is helping with the efficiency and responsiveness, and will review transaction reports on a quarterly basis and welcome your feedback. Please contact [Adriana Moran](#) (CDL Acquisitions) with any questions and/or feedback.

LICENSES

DynaMed Plus Pilot – The draft contract is ready. CDL is waiting for funding and cost share confirmation. Background: A UCSF faculty member negotiated the pricing for the 2-year UC-wide pilot (effective 5/1/2018) with the vendor (EBSCO), and is clarifying the cost share arrangement with relevant medical centers.

Karger – CDL has a quote for a one-year renewal in 2019, and is evaluating various options.

Wiley – CDL presented a custom renewal scenario at the recent in-person SCLG meeting. SCLG members are requested to review the title list and indicate if it meets their campuses' needs.

Royal Society of Chemistry (RSC) – CDL has a quote for a 3-year renewal in 2019. CDL is requesting an in-person meeting with the vendor to explore options (likely to be scheduled in June/July).

ProQuest Master License – CDL is planning on updating ProQuest master license sometime this year because ProQuest products went through many changes, and we need to update the agreement.

Oxford University Press is requesting UC to update its license, and CDL is reviewing the draft.

New Launches / Transitions / Renegotiations / Cancellations

Fuzoku Gaho (JapanKnowledge) – Tier 2 negotiated by UCB and signed by UCSD. CDL is working on launch tasks for this resource. The announcement will be forthcoming.

Oriental Economist Digital Archives (JapanKnowledge) – Tier 2 negotiated by UCB and signed by UCSD. CDL is working on launch tasks for this resource. The announcement will be forthcoming.

Blackwell Reference Online (Wiley Online Library Platform) – CDL licenses one BRO title, which has been made concurrently available on the updated Wiley Online Library Atypion Literatum Platform. CDL's PID is now pointing to the new platform by default. More information <https://www.cdlib.org/cdlinfo/2018/05/01/blackwell-reference-online-titles-migrating-to-new-platform/>

OECD iLibrary – OECD iLibrary transitioned to a new platform 3/28. More information <https://www.cdlib.org/cdlinfo/2018/04/25/tier-2-transition-oecd-ilibrary-upgrade/>

Morgan & Claypool Colloquium Collection Four – Tier 2 negotiated by UCI. CDL is working on launch tasks for this resource. The announcement will be forthcoming.

Morgan & Claypool Synthesis Collection Nine – Tier 2 negotiated by UCI. CDL is working on launch tasks for this resource. The announcement will be forthcoming.

Upcoming Platform Transitions

Cochrane Library (Wiley Online Library Platform) – The Cochrane Library migration has been rescheduled for the end of June. CDL will handle transition activities.

Making of the Modern World – MOMW will be transitioning to the Artemis platform in late June. CDL will handle transition activities.

Latin American Database – LADB content will no longer be updated as of late April, and platform access will continue to be available through late June. Information regarding future access options will also be available at that time. More information <https://www.cdlib.org/cdlinfo/2018/04/25/latin-america-digital-beat-data-base-is-no-longer-updating-online-content/>

The [Licensing status \(request CDL password\)](#) page has been updated.