

Shared Content Leadership Group

Meeting Minutes, July 13, 2018

Present: Jo Anne Newyear Ramirez (B), Bob Heyer-Gray (D), Alison Scott (LA--chair), Jim Dooley (M), Tiffany Moxham (R), Peter Rolla (SD), Sarah McClung (SF), Eunice Schroeder (SB), Kerry Scott (SC), Ivy Anderson (CDL)

Absent: John Renaud (I), Martha Hruska (SD), Becky Imamoto (LAUC)

Guest: Mihoko Hosoi (CDL)

Announcements, Housekeeping and Calendar Review

- SCLG update for CoUL scheduled for July 20, 10-10:15.
- June 29 notes were approved. Alison will redact as necessary for posting on the public website.
- Jim Dooley has agreed to serve as vice-chair of SCLG for the next two years.

Research Citation Databases Assessment Task Force

- Alison will forward finalized parameters/goals to Danielle Westbrook for inclusion on CoUL agenda for July 20 meeting

Cost Reduction Scenarios/Modeling

- After rich discussion of the scenarios, members were asked to continue examining the issues in their libraries and be prepared to continue the discussion at the next meeting.

Offsetting Task Force Update

- SCLG agreed that the task for should send the update to CoUL.

eBook Strategies Team Update

- Update was sent to SCLG on 7/12 for discussion at July 27 meeting, and a summary of key decision points was provided.

CDL Licensing Updates, July 26, 2018

Recruitment Status:

- **Licensing Analyst** – The position was reposted and is open until July 31: <https://jobs.ucop.edu/applicants/Central?quickFind=61171>. Please help us spread the word and contact [Mihoko Hosoi](#) with any questions.
- **Shared Content Service Coordinator** – Search failed. CDL will assess needs and re-post.

FTE Cost Share Implementation (Reminder) – We will be implementing FTE Cost Share Model starting with FY18/19, based on the option that CoUL approved earlier this year. All renewals (both annual and multi-year, and Tier 1 &2) will convert to FTE-based cost shares, **except for the following**:

- Vendor quoted tiers / pricing
- Resources with fewer than 10 participants, or 9 w/o UCSF
- Taylor & Francis online journals front file (2019 renewal only)

FTE cost shares and calculator are available at

<https://www.cdlib.org/services/collections/protected/FTEcostmodels.html>

Restraining Local Campus Purchasing (Reminder) – Please see

<https://www.cdlib.org/services/collections/licensed/protected/moratorium.html> (request CDL password) for more details.

Delays in Non-Critical Tasks (Reminder) – CDL expects delays in non-critical tasks due to staff shortage, and we'd appreciate your understanding. We'll be busy with job candidates' interviews in May and early June. The following areas are likely to be affected: ERMS updates, website maintenance, and licensing & negotiation guidance on Tier 2s and 3s. We will do our best to support campuses' needs.

CDL Acquisitions (Reminder) – FreshDesk Customer Relationship Management (CRM) Software – CDL Acquisitions implemented FreshDesk to track customer inquiries and CDL Acquisitions' responses. Please use cdlacq@cdlib.org to contact CDL Acquisitions, instead of individual email addresses.

LICENSES

- **Knowledge Unlatched 2018** -- CDL obtains a consortial discount on ebook and journals collections if at least 7 campuses pledge. Proposal was to SCLG on 7/26. Replies are due on 8/17.
- **Wiley** – SCLG members' voted on the renewal options in late June, and is requested to *keep their votes updated* in case their needs change. OA off-setting is another option. To be discussed on 7/27 at SCLG.
- **Taylor & Francis** -- CDL drafted content options and shared them with SCLG in late June. The current content is based on campus subscriptions (2013-2016). Background on [2013 cancellation](#) and [2016 re-subscription](#) is posted on CDL websites. To be discussed on 7/27 at SCLG.
- **Karger** – CDL plans on reaching out to the vendor in early August to negotiate 2019 renewal. We have a quote for a one-year renewal in 2019 and evaluated various options.
- **Royal Society of Chemistry (RSC)** – CDL has a quote for a 3-year renewal in 2019, and is reviewing the content/offer.
- **ProQuest Amendment** – CDL drafted an amendment to update the list of ProQuest resources attached to the Master Agreement, based on a list of perpetual & non-perpetual resources sent by the vendor. A draft is being reviewed by the Associate Executive Director (Ivy Anderson).
- **Oxford University Press** is requesting UC to update its license, and CDL is reviewing the draft.

New Launches / Transitions / Renegotiations / Cancellations

- **Springer Protocols** – The springerprotocols site will be decommissioned on July 25. Primary search access to Springer Protocols will be provided through the separate Springer Nature Experiments site. More

information <https://www.cdlib.org/cdlinfo/2018/07/24/springerprotocols-com-content-transitions-on-july-25/>

- **ProQuest** – The ProQuest platform had an interface refresh on July 26. Changes are cosmetic and do not affect functionality or navigability. More information <https://www.cdlib.org/cdlinfo/2018/07/24/proquest-platform-interface-enhancements-will-be-rolled-out-july-26/>

Upcoming Platform Transitions

- **Cochrane Library (Wiley Online Library Platform)** – The Cochrane Library migration has been rescheduled. CDL is waiting on confirmation of the transition date. CDL will handle transition activities.
- **Making of the Modern World (Gale / Cengage)** – The MOMW transition is requiring additional investigation. CDL will handle transition activities.
- **Encyclopedia of Taiwan (Eastview)** – Encyclopedia of Taiwan will be transitioning to an updated platform in late summer – date TBD. CDL will handle transition activities.

The [Licensing status \(request CDL password\)](#) page has been updated.