

## Shared Content Leadership Group

### Meeting Minutes, September 14, 2018

**Present:** Jo Anne Newyear Ramirez (B), Bob Heyer-Gray (D), Alison Scott (LA--chair), Jim Dooley (M), Tiffany Moxham (R), Martha Hruska (SD), Sarah McClung (SF), Chizu Morihara (for Eunice Schroeder, SB), Kerry Scott (SC), Ivy Anderson (CDL), Mihoko Hosoi (CDL)

**Absent:** John Renaud (I), Eunice Schroeder (UCSB), Becky Imamoto (LAUC)

### Announcements, Housekeeping and Calendar Review

- Notes from the August 24, 2018 meeting were approved.
- Mihoko Hosoi was welcomed to her first meeting as a permanent, *ex officio* member of SCLG

### Monthly Update for the Council of University Librarians

- Topics to be discussed: final approval of the Research Citation Databases Assessment Task Force charge; plans for working with Common Knowledge Groups (CKGs) on collection review; and scenarios for cost reduction

### arXiv

- Discussion of changes to arXiv's organizational structure

### Cost Reduction Scenarios/Models

- Discussion continued; report from eBook Strategies Team is forthcoming

### CDL Licensing Updates

#### Recruitment Status:

- **Licensing Analyst** – Onsite interviews will start in October.
- **Shared Content Service Coordinator** – Search re-opened. Job Close Date: 9/30/2018. The job has been posted at <https://jobs.ucop.edu/applicants/Central?quickFind=61274>.

**Tier 1 Database Cancellation Review** – CDL sent a list of Jan. 2019 renewals for SCLG review. Replies are due on 9/25 (Tue). Resource Liaisons have also been notified.

**FTE Cost Share Implementation (Reminder)** – We have implemented FTE Cost Share Mode, based on the option that CoUL approved earlier this year. All renewals (both annual and multi-year, and Tier 1 &2) are converting to FTE-based cost shares, **except for the following:**

- Vendor quoted tiers / pricing
- Resources with fewer than 10 participants, or 9 w/o UCSF
- Taylor & Francis online journals front file (2019 renewal only)

Cost shares and calculator are available at

<https://www.cdlib.org/services/collections/protected/FTEcostmodels.html>

**Restraining Local Campus Purchasing (Reminder)** – Please see <https://www.cdlib.org/services/collections/licensed/protected/moratorium.html> (request CDL password) for more details.

**Delays in Non-Critical Tasks (Reminder)** – CDL expects delays in non-critical tasks due to staff shortage, and we'd appreciate your understanding. The following areas are likely to be affected: ERMS updates, website maintenance, and licensing & negotiation guidance on Tier 2s and 3s. We will do our best to support campuses' needs.

**CDL Acquisitions (Reminder) – FreshDesk Customer Relationship Management (CRM) Software** – CDL Acquisitions implemented FreshDesk to track customer inquiries and CDL Acquisitions' responses. Please use [cdlacq@cdlib.org](mailto:cdlacq@cdlib.org) to contact CDL Acquisitions, instead of individual email addresses.

## LICENSES

- **Karger** – CDL achieved cost reduction on e-Journals (2019) compared with 2018, and negotiated 0% price increase for 2020 and 2021. Health Science FTE cost model will be used for this product. OA offsetting will be discussed. Replies to proposal are due on 9/21 (Fri).
- **Royal Society of Chemistry (RSC)** – CDL negotiated a 3-year contract with price increase caps that are significant improvements from our historical cost increases. System-wide proposal includes RSC Gold Package renewal for 2016-2018, Portland Press (Biochemical Society Package + *Emerging Topics in Life Sciences*) for five campuses at the lowest price tier, and Portland Press (Archive 1906–1998 & 1999-2015) one-time purchase for all UC campuses. OA offsetting will be discussed. UC campuses will be reimbursed for local payments if they are required to renew their existing local Portland Press subscriptions before we finalize this CDL agreement. Replies to the proposal are due on 9/25 (Tue).
- **Taylor & Francis** -- CDL is drafting a proposal with a goal of retaining content and containing cost as much as possible, and with an intention of transitioning to an OA model. CDL will be sending it to the vendor next week.
- **JSTOR DDA** – CDL is exploring an idea of acquiring MUSE titles directly from Project MUSE, to see if the approach is more cost effective for all UC campuses. Current 2-year pilot agreement is effective through Dec. 2018.
- **Knowledge Unlatched 2018** -- CDL obtained % consortial discount on ebook and journals collections if at least 7 campuses participate. Reply due date for this proposal has been changed to 10/31 (Wed).
- **Wiley (no change)** – Discussion to be continued.
- **ProQuest Amendment (no change)** – CDL drafted an amendment to update the list of ProQuest resources that is attached to the Master Agreement, based on a list of perpetual & non-perpetual resources sent by the vendor. A draft is being reviewed by the Associate Executive Director (Ivy Anderson).

## Upcoming Platform Transitions

- **Making of the Modern World (Gale / Cengage)** – The MOMW transition is requiring additional investigation. CDL will handle transition activities.
- **Encyclopedia of Taiwan and Complete Classics Collection of Ancient China (Eastview)** – Encyclopedia of Taiwan and the Complete Classics Collection of Ancient China will be transitioning to an updated platform as of November 1. CDL will handle transition activities.

- **Brill Online Reference Works (Brill)** – Brill will be consolidating their content on a single platform later this year – date TBD (Q4 2018). There will be automatic redirects in place. CDL will handle transition activities. We have a multi-campus subscription to Encyclopaedia of Islam, Encyclopaedia of the Qur’ān, Encyclopedia of Women & Islamic Cultures.
- **Access World News** – Individual campuses are being transitioned in place to the new platform. CDL is handling transition activities for the systemwide licensed content.

The [Licensing status](#) ([request CDL password](#)) page has been updated.