

Shared Content Leadership Group

Meeting Minutes, October 26, 2018

Present: Jo Anne Newyear Ramirez (B), Bob Heyer-Gray (D), John Renaud (I), Alison Scott (LA--chair), Jim Dooley (M), Tiffany Moxham (R), Martha Hruska (SD), Sarah McClung (SF), Eunice Schroeder (SB), Kerry Scott (SC), Ivy Anderson (CDL), Mihoko Hosoi (CDL)

Absent: Becky Imamoto (LAUC)

Guests: Alison Ray (Systems Analyst, Discovery & Delivery, CDL), Judy Dobry (Technical Team Manager, Discovery & Delivery, CDL), Joe Ferrie (Programmer Analyst, Discovery & Delivery, CDL)

Announcements, Housekeeping and Calendar Review

- Notes from the October 12 meeting were reviewed and approved.
- Membership of Research Citation Database Task Force was discussed

Interlibrary Loan of Digital/Electronic Items

- After discussion, SCLG agreed revisit decision made some years ago to block lending requests for electronic items, in light of evolving collections, licensing issues, technical systems, and user behavior
- SCLG will contact the ILL Operations Advisory Group, and ask them to identify use cases and possible solutions
- SCLG members will also touch base with campus ILL Ops member to discuss.

STAR Team

- Review of Pressbooks.edu was discussed; individual campuses may pursue, but it did not receive approval as a Tier 1 resources; members emphasized the high value of STAR Team's rigorous and informative reviews, which help campuses move forward.

CDL Licensing Updates

Recruitment Status:

- **Licensing Analyst** – to be re-opened
- **Shared Content Service Coordinator** – to be re-opened

FTE Cost Share Implementation (Reminder) – We have implemented FTE Cost Share Mode, based on the option that CoUL approved earlier this year. All renewals (both annual and multi-year, and Tier 1 &2) are converting to FTE-based cost shares, except for the following:

- **Vendor quoted tiers / pricing**
- **Resources with fewer than 10 participants, or 9 w/o UCSF**
- **Taylor & Francis online journals front file (2019 renewal only)**

FTE cost shares and calculator are available at

<https://www.cdlib.org/services/collections/protected/FTEcostmodels.html>

Restraining Local Campus Purchasing (Reminder) –Please see <https://www.cdlib.org/services/collections/licensed/protected/moratorium.html> ([request CDL password](#)) for more details.

Delays in Non-Critical Tasks (Reminder) – CDL expects delays in non-critical tasks due to staff shortage, and we'd appreciate your understanding. The following areas are likely to be affected: ERMS updates, website maintenance, and licensing & negotiation guidance on Tier 2s and 3s. We will do our best to support campuses' needs.

CDL Acquisitions (Reminder) – FreshDesk Customer Relationship Management (CRM) Software – CDL Acquisitions implemented FreshDesk to track customer inquiries and CDL Acquisitions' responses. Please use cdlacq@cdlib.org to contact CDL Acquisitions, instead of individual email addresses.

LICENSES

- **Taylor & Francis** – CDL is in negotiation with the vendor. CDL is trying to retain content and contain cost as much as possible, with an intention of transitioning to an OA model
- **Cambridge Books Online** – CDL received SCLG feedback on 2019 renewal, and is in negotiation with the vendor. Please let Mihoko Hosoi know if your campus is interested in ordering Cambridge eBooks via YBP
- **Clarivate (INSPEC & Web of Science)** – CDL shared the usage, CPU, and historical spend data with SCLG, and requested comments on renewal/cancellation.
- **Royal Society of Chemistry (RSC)** –CDL is reviewing it revised license. UC campuses will be reimbursed for local payments if they are required to renew their existing local Portland Press subscriptions before finalize CDL agreement is finalized.
- **Knowledge Unlatched 2018** -- CDL obtained % consortial discount on ebook and journals collections if at least 7 campuses pledge. Reply due date extended until mid-November.
- **Karger (no change)** – CDL sent a draft license to the vendor on 10/9 (Tue) and is waiting for the vendor's reply.
- **Wiley (no change)** – Discussion to be continued
- **ProQuest Amendment (no change)** – CDL drafted an amendment to update the list of ProQuest resources that is attached to the Master Agreement, based on a list of perpetual & non-perpetual resources sent by the vendor. A draft is being reviewed.

Upcoming Platform Transitions

- **Encyclopedia of Taiwan and Complete Classics Collection of Ancient China (Eastview)** – Encyclopedia of Taiwan and the Complete Classics Collection of Ancient China is currently scheduled to transition to an updated platform on November 1. CDL is handling transition activities.
- **Gale Database updates (was Making of the Modern World) (Gale/Cengage)** – Multiple Gale databases have new interfaces available, linked from their current platforms. Direct linking to new interfaces will happen when Gale conducts their hard switchover. Training sessions for the new interfaces are being scheduled and an article with more information will be forthcoming.
- **Brill Online Reference Works (Brill)** – Brill will be consolidating their content on a single platform later this year – date TBD (Q4 2018). There will be automatic redirects in place. CDL will handle transition activities. UC has a multi-campus subscription to Encyclopaedia of Islam, Encyclopaedia of the Qur'ān, Encyclopedia of Women & Islamic Cultures.
- **Access World News** – Individual campuses are being transitioned in place to the new platform. CDL is handling transition activities for the systemwide licensed content.
- The [Licensing status \(request CDL password\)](#) page has been updated.