

Session 1—Collection Development

Need landscape statement on identification and evaluation steps screen that shows how info gets into system.

1.1 *Shared electronic (CDL-licensed resources) not limit to serials. Specify when it matters serials/mono*

1.1 tier 1 and tier 2

Differentiate between system and planning/people; systemwide-local

Let's fields where we can record history and rationale for putting in system to begin with.

Bib groups involved/requesting

Need way to begin recording info about systems coming out that may eventually be discovered. E.g. CDL survey info should go online, db in process, priorities from groups. Capture pipeline decisions (bib group recommendation, JSC action, notes field and url for linking out to get info)

1.1.1 Identify/analyze which vendors provide access to a title

Does this mean publisher/vendor; need to know both publisher and vendor, platform

Which vendor do we use, and which provide

Overall need repeatable fields (e.g. changing publishers, etc.)

1.1.2. distinguish between holding and active subscriptions. Which are print and which are online only.

What does overlapping print—duplication of print equivalents for the package, for last copy, overlaps and gaps

Need list price info and additional costs/fees for

memberships required

1.1.3. low priority. We need to be able to analyze subject coverage and searching by subject, though.

1.1.4 Need business terms; what's in 2.2.3 and 2.2.4 too. Campus cost shares and cost share model. Price caps, business terms, who has what, # copies, impact factor use data publisher, contact info, resource liaison, copyright clearance expenses for IL

1.1.5. need complete report functionality to export out by any data element want for use by campuses for individual reports. Emphasis is on info and facts.

1.1.6 Should be decisions on packages, not titles

1.1.8. ability to export info

General not there: Ability to link titles to packages; tracking/import package changes—update but keep historical info

Digital records need record shared print

Need temporary fields that can be used—campuses can change fields as needed

Need to record campus decisions by package and title decisions

Voting mechanism like

1.1.11 Platform features for evaluation of similar project

need ticklers

1.2 Shared print

Agree this is the shared print collection only.

1.2.3 belongs under 1.1

need behavior, preservation decisions, acquisitions unit for shared collection
1.2.2. don't need voting—problem. Need to record decisions. Possibly delete
1.2.6. change to processing workflow—may not involve actual move to RLF. Identify
manage track workflow for resources in the shared print collection

1.3 means tier 3

Add everything from 1.1 and tickler

Add subjects/fund manager

titles, price, tier, partner libs, lead campus fund code, license info

Is 1.3 already covered in 1.1 since it's multi-campus

1.4 Means campus print, not licensed print

need to designate last copy--important

2.2.3 and 2.2.4 all for collections too

2.2.4.1 need cost share models

need automated cost projections

2.6 and all 4's important to us

Govt docs ?

2. Priorities

1. Manage current print/electronic collections. Need list of all serials titles
(print/electronic packages or not) with links to packages with list price, DDP, publisher,
campus active subscriptions and current holdings--applies to tier 1,2, 3
Package info—licensing terms, archival copy
Need to tag intentions, comments, decisions that facilitates decisions

2.