UC Libraries/HOPS Conference Call November 18, 2010 3:00-4:30

Attending: Isabel Stirling (Berkeley), Ellen Meltzer (California Digital Library), Amy Kautzman (Davis), Carol Ann Hughes (Irvine), Cathy Palmer (LAUC), Kevin Mulroy (Los Angeles), Donald Barclay (Merced), Ann Frenkel (Riverside), Catherine Friedman (San Diego), Gail Persily (San Francisco), Sherry DeDecker (Santa Barbara), Elizabeth Cowell (Santa Cruz)

1) Library Home Page Best Practices Task Force

HOPS agreed that we formally endorse the recommendations and discussed how we get the document to the right people in order to influence local web design, and whether it needs to be taken to SOPAG.

Actions: Donald will create a draft of actions items for based on the report's recommendations; ???? will thank the Taskforce and charge them to do a one-year follow-up; Ann will share action items and the report with LTAG and DigRef CIG; Each AUL will share action items and the report with their appropriate campus web design individuals; Ellen will post report on the CDL instructional materials webpage and write and article for CDLinfo.

2) HOPS response to the Task Group on LHRs for Serials report on short and long-term benefits of creating separate records for e-serials

We were joined by Sara Layne, cataloger from UCLA and Lead of the task group, to help explain the distinctions and be available for questions. We discussed our feedback, highlighting the necessity for easy access in whatever format that is needed. There is no consensus among us (or our users) for single or separate records, and there are public service benefits and drawbacks to both. We especially want to make a plug for OCLC to change the way they identify e-resources to allow for format limits to "Internet Resources" within FirstSearch, WorldCat, and WorldCat Local. (See top of p. 5 under "E-resource identification" for more details.

Action: Ann will draft comments to send to the task force

3) Shared Print in Place Access Policy document.

We do believe that the loan periods for Shared Print in Place resources should be standardized. We do not want to separate these titles from our common loan rule practices or from titles that are not SPiP titles. SPiP loan rules should be standardized in a way that matches and supports the common loan periods for all other titles. We would like to continue standardizing ALL

loan periods in whichever way makes the most sense for our users.

We have some concerns regarding the prohibition for SPIP titles to be placed on reserves. At this point we don't feel we have a handle on the nature of the SPiP titles and use they will receive; this will require an assessment after the candidate titles and/or collections have been selected or acquired. Therefore we don't think that it is reasonable to make a hard and fast prohibition on reserves, especially since the current ILL code allows for RLF items to be placed on reserves with certain guidelines and caveats.

Action: Ann will draft comments to send to the task force

4) HOPS addition to the UL priorities document

HOPS made some edits to the draft and agreed we should add to the bullets on the second page of the UL's document.

Maximize information discovery and access

- Ask a Librarian
- Enhanced Library delivery systems (text, media, images, etc.)
- Instructional materials at the network level
- Shibboleth implementation

Action: Ann will send to SOPAG to be sent on to the ULs Council.

5) Revision of HOPS goals

We are waiting for some more direction/timeline from SOPAG regarding our goals revision.

6) Discussion of charging a task force (via Dig Ref CIG) to do a systemwide assessment of Dig Ref.

We decided to ask the CIG to do an inventory of the assessment projects that have been done by each campus, with examples as applicable.

Action: Sherry will request the CIG for this information.

Announcements

UCD is likely to have faculty member appointed as acting UL in the next month.

UCM just held a wonderful all day off-campus retreat with two facilitators. UCSC is planning their move into the new building and should be up and running for summer session. All service desks will be co-located, with cross-

training reference and access staff. Downsizing reference collection by 50%. UCR is preparing for the Water Resource Center Archive to move in early January to the Orbach Science Library.

UCI: Interim UL Jerry Lowell is retiring in March, AUL Deb Sunday leaving in December to become an Assistant Dean at UCI. The reorganization plan is moving forward.

Next meeting on Dec. 16 from 3:00 to 4:30

Document owner: **Greg Careaga**