SCP-AC AGENDA

Monday, April 15, 2019: 2:00-3:30 PM

ReadyTalk Call-in #: <u>1.866.740.1260</u> Access Code: 8933386

Present: Trina Pundurs (UCB), Jared Campbell (UCD), Sarah Wallbank (UCI), Kevin Balster (UCLA) Sarah Sheets (UCM), Yoko Kudo (UCR), Elaine McCracken (UCSB), Marcia Barrett (UCSC), Becky Culbertson (UCSD/SCP), Shi Deng (UCSD/SCP), Liz Miraglia (UCSD), Cat Lu (UCSF)

Recorder: Marcia Barrett (UCSC)

Announcements (AII)

- UCSB's Ana Fidler, ILS Programer/Analyst, is retiring July 1.
- UCSD is recruiting Program director for IT, and waiting on announcement for the Content Acquisition and Resource Sharing Program Director We also hired a new Research Data Curation Metadata Librarian, Abby Pennington.

SCP Update (Shi/Becky)

- Becky
 - O New macro in place now for exporting records from OCLC to Millennium
 - O Beginning to catalog new titles in the online format
 - O Negotiating with UCSD to work out procedures
 - O CDL has hired a licensing analyst
- Shi
 - O With change to separate record approach, UCSD will be processing SCP records like other campuses. Many things have to change - workflow procedures, macros, etc.
 - O Mihoko Hosoi, Assistant Director for Systemwide Licensing will be visiting CDL/SCP and UC San Diego Library.

SCP Separate record file downloads _April update - (All)

Continue discussion of planned practices for the five campuses using the single record policy. Proposed code for 599\$b for deleting print record and add online record for an earlier title associated with new title. The code "rc" will appear in both the print record to be deleted and the online record to take its place. For example: DEL \$b rc and NEW \$b rc

Discussion

- The <u>spreadsheet</u> is to help campuses that are staying with the single record approach
- rc code is to alert campuses with print to determine if they have print holdings. The "rc" code will also be in title changes as well—both the new and the previous title(s) will be in the same file distribution
- Ceased in print and continued online print record will be deleted
- Earlier title in print with no online equivalent print will be deleted
- "rc" code may apply to Later title (785) if the print to be replaced. Shi will make a note in the spreadsheet
- There will be one file for replacements with new/delete records. No separate file for rc is planned. This is for all campuses.
- Status with five campuses who use print as composite records locally:
 - O UCSF has a small team. The majority of titles they get are from SCP. They will go with the separate record approach as a trial.
 - O Davis will go with separate records for new titles. They're discussing possible retrospective conversion of old titles.
 - O Santa Cruz is adopting the separate record approach for new titles.
 - O UCLA is likely to start with new titles, pending on the final decision
 - O UCSD currently for new titles only, acquisitions has orders attached to print records and is in process of reviewing print holdings
- We're still in Phase I

All campuses are fine with the change. Elaine will check with Ana Fidler @ Santa Barbara. SCP will not distribute records until they hear from Elaine. SCP will update the <u>599 document</u> on the SCP website and hopefully bring back to SCP-AC for review and approval at the next meeting.

HathiTrust Links

- <u>Summary of survey results</u>
- Excel survey results (one correction made to UCSC Q4)

All campuses are accepting HathiTrust links that appear in SCP records. Campuses were split on preferences for keeping current practice, removing HT links, or moving subfield 3 information to subfield z. Shi proposed SCP keep current practices and campuses make needed changes locally.

Campus preferences are

- delete HT links- UCB, UCSB
- keep current practice UCSC, UCD, UCR, UCSD, UCSF

Some campuses will modify records for Primo display.

After discussion, all campuses (with the exception at this point of UCSB) agreed to keep the current practice. NOTE: we will wait to hear from UCSB as we don't expect many HT links before then

Serial records for numbered monographic series

• Shi will send link and campuses will respond with approval.

Revision of CDL Conventions for Cataloging Electronic Resources

- It was noticed that some edits didn't carry over to the clean copy. Shi will provide a clean copy that is in sync with change tracked copy.
- Phase I implemented April 1, 2019
- Phase II implementation to be determined. We'll revisit at the June meeting. Campuses should talk with selectors
- Should old guidelines co-exist with new guidelines until transition is complete?

FAST Headings

- UCSD uses/keeps FAST headings in their records, but SCP removes them before distribution. Do other campuses want/or would accept FAST headings in their SCP records? (Liz)
- Will accept FAST headings UCR, UCSF, UCSC, UCSB, UCB, UCD, UCR, UCSF, UCI. UCLA is "moving towards yes"