SCP-AC Meeting Monday, May 19, 2020, 2:00-3:30 PM

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Meeting ID: 517 278 582

Present: Jim Latchney (UCB), TJ Kao (UCD), Sarah Wallbank (UCI), Melissa Beck (UCLA), Sarah Sheets (UCM), Yoko Kudo (UCR), Elaine McCracken (UCSB), Marcia Barrett (UCSC), Becky Culbertson (UCSD/SCP), Shi Deng (UCSD/SCP), Liz Miraglia (UCSD), Cat Lu (UCSF)

Absent: Kevin Balster (UCLA)

Recorder: Sarah Sheets (UCM)

Announcements (All)

Welcome to new SCP-AC members Jim Latchney (Berkeley) and TJ Kao (Davis).

UCSB conducted an interview for the Electronic Resource Management Librarian with two more interviews to occur this week.

UCSC conducted 3 interviews for Electronic Resource Management Librarian last week.

Updates from SILS Phase 4 Groups

Resource Management Functional Group (Liz) Has been working on determining vanguard order and how sfx/scp records will behave. Also looking at 9xx fields and making recommendations: for the network zone 900-949 will not be for local use. For institutional zones, 950-999 will be used for local notes, but a few of those may be specific. Working with Acquisitions/eResource FG.

Acquisitions & E-Resource Functional Group (Sarah Sheets) Has been working on Critical Issues for Vanguard and determining how Vendor records will work between NZ and IZ zones.

ILS Data Cleanup Group (Marcia) Has been working on revising SILS3 cleanup documentation to reflect exLibris cleanup recommendations. Currently focusing on Millenium clean up needs.

SCP SILS Phase 4 Update (Shi)

- SCP staff started meeting weekly:
 - Take training either on staff own time or together on learning Alma NZ
 - o Discuss issues/questions come from or sent to SILS Phase 4 RMFG & ILSDC, CDL ERT, etc.
- SCP staff started data cleanup on brief records-Almost finished, next step: cleanup 936 notes, 910 notes, 035 control numbers that are not OCLC#
- Advocate for loading SCP records first into Vanguard and later Alma: SCP records are separate and coexist in UCSD system, no single campus has complete SCP records due to different participation for different collections/packages.
- In discussion about SCP local notes in 900-949 range to provide input to RMFG: 936 (cataloger's processing notes) 920 (participating campuses), etc.
- In discussion on Vanguard load: what to include and exclude
- In discussion on SCP & SFX: can CDL not load SFX to avoid creating dup records, if yes, what would be for SFX of CDL contents
- Due to SILS time commitment, ongoing cataloging will be affected, strategies may be used, such as
 increase interval of frequency (i.e. some monthly may become bimonthly, some quarterly may become
 every four month, etc.) depending on time involved in SILS with each individual, will add to project
 priority Q3 to bring to JSC for discussion/approval, the proposal will go to UC CKGs for input before
 sending to JSC.

Becky: Proquest Historical Newspapers have been cataloged and went out last week. History Vault records will go out this week. Consulting with San Diego State University for National Academies Press monograph records. Also working on 936 notes cleanup. Inquired as to local notes tracking in Alma and was advised that it tracks changes to records each time updated.

SCP SILS-Related Discussion Items (Shi, All)

How to communicate SILS RMFG decision page discussion related to SCP?

- Order of loading: recommend load SCP records separately and first
- SCP, SFX and related resource records handling in NZ: Sub-decision: If load SCP records separately, recommend local institution to delete SCP records/access

Actions

- O SCP-AC members will watch the RMFG decision page.
- O Shi will add decisions to the SCP-AC monthly agenda and notify members if input is needed for quick-turnaround on a decision.

Input needed from SCP-AC on delete SCP records/access before migration: how campus system liaisons want to manage the deletes? Any concerns?

Additional information: Campus who merge SCP records with local overlap: UCB, UCD, UCI, UCLA,
 UCSD); Alma campuses only load mono records in Alma and load serial records into Primo VE

Actions:

O Shi will send this question to campuses. A response is needed by Wednesday, May 27.

SCP Vanguard load: SCP needs to decide whether the load will include records without OCLC#, i.e. EEBO – test to link from CZ

- SCP will discuss with CDL ERT
- Any input and/or concern from campuses?
 - Marcia thinks loading SCP records lacking OCLC #s is a good thing to test in the Vanguard load.
 Monograph CZ records are largely not of good quality.
 - O Alma matching occurs on data in 035 \$a. Records with a vendor system number and prefix should match on an identical vendor record.

Actions:

- Marcia will share screen shots of some Alma CZ for EBBO titles
- O TJ will share the presentation from the U. of Minnesota. UM doesn't use CZ monograph records, but they do use the collection and portfolios from the CZ which Ex Libris maintains.
- O TJ to forward information on extracting CZ records, improving them or only using the decent ones, and disconnecting from the CZ.