SCP-AC Meeting
Monday, June 15, 2020 : 2:00-3:30 PM

Jim Latchney (UCB), TJ Kao (UCD), Sarah Wallbank (UCI), Kevin Balster (UCLA) Sarah Sheets (UCM), Yoko Kudo (UCR), Liz Miraglia (UCSD), Cat Lu (UCSF), Elaine McCracken (UCSB), Marcia Barrett (UCSC), Becky Culbertson (UCSD/SCP Ex Officio), Shi Deng (UCSD/SCP Ex Officio)

Recorder: Yoko Kudo

Announcements (All)

UCSC has hired an e-resources manager librarian.

Updates from SILS Phase 4 Groups

ILS Data Cleanup Group (TJ)

- Working on critical data cleanup tasks, which have been approved and shared in the group's blog.
- Focusing on helping Vanguard; emphasis is on testing/experimenting with various types of records/situations.
- Began to track each campus' cleanup progress.
- Completed reviewing the issues specific to the current ILSs (Voyager, Millennium, WMS)

Acquisitions & E-Resource Functional Group (Sarah Sheets)

- Assessing how vendor records will work in NZ; a subset of vendor records will be loaded for Vanguard, and the group would like to see if that answers their questions.
- Working on P2E recommendations; investigating how P2E works in NZ; waiting for more information from other groups to help make recommendations.

Resource Management Functional Group (Liz)

- Decision on the order of Vanguard data loading approved by PPC.
- Discussion continuing on other outstanding decisions in relation to SCP (how SCP records and SFX will work in NZ, etc.)
- Non-9xx local fields: recommendation will be finalized today; it offers five options for Vanguard and asks the campuses to document their choices and actions.
- Other decisions in progress: record categories to leave out of NZ for Vanguard; bib record management in NZ.

- Deadlines extended for Vanguard-- the group will be able to make more informed decisions on the outstanding issues.

More information about the Resource Management FG's decisions on Confluence wiki: https://uc-sils.atlassian.net/wiki/spaces/RMF/pages/441745466/Decisions

Resource Management FG SCP-related discussions/decisions (Shi)
- Order of NZ Record loading for Vanguard approved by PPC, June 5.
- In process: Field mapping in 9XX
  SCP 9XX notes will be in NZ (900-949 range). The following fields will be migrating for Vanguard:
    - 920: participating campus -- will be determined later whether this data should be kept in bib records.
    - 924: vendor title key/identifier -- mostly for Chinese resources
    - 930: former 793 collection title hooks
- In process: non-9XX note fields
    - SCP is not concerned about non-9XX fields.
    - 599 note for record distribution will not migrate; SCP will evaluate/determine in Vanguard how to inform campuses of changes of contents.
- In process: Record to leave out of NZ for Vanguard
  SCP records will leave out:
    - Suppressed records
    - Records marked for deletion
    - Brief records without cat dates
    - Uncataloged records
    - Other records lacking OCLC numbers (EEBO and Dacheng brief records)
      - EEBO: use case for using CZ records
      - Dacheng: use case for importing vendor records
- In process: Bib records management in NZ for Vanguard
  SCP concerns include:
    - How to protect SCP local fields (collection titles(formerly 793), vendor title identifiers, …?)
    - Policies & procedures on SCP records deletion (i.e., deleting bib records attached to CDL portfolios)
    - Record merge rules; how to prevent SCP records from being merged and its data from being lost.
- PPC Decision page is available at:
  https://uc-sils.atlassian.net/wiki/spaces/PPC/pages/441778188/Decisions
    - In process: SCP vs. SFX etc. in NZ: decision on hold.

- ○ Sub-decision on campuses not loading SCP records: Vanguard campuses will remove SCP records from bib files submitted to ExL.
- IC decision page is available at: https://uc-sils.atlassian.net/wiki/spaces/IC/pages/417300496/Decisions

Technical Services Escalation Leaders Group (Marcia)
- Vision Document completed.
- For vendors we get MARC bib records from, reviewing contracts to determine if record sharing (new Alma NZ) is allowed.

Remote Facilities Planning Group (Marcia)
- SILS Phase 4 Working Group has asked RFPG to join the Phase 4 Governance Structure. The group will make a recommendation on where in the governance structure it may reside. There may be a change to the charge and increase in membership.

SCP SILS Phase 4 Update (Shi)
- Some PPC members (chairs of RMFG, A&E FG, PPC, & PM) and CDL ERT members have been meeting to understand the current CDL workflow and to develop new workflow scenarios so ExL can demonstrate how they will work in the Alma's NZ environment; Also compiling questions for ExL regarding data migration.
- The group will meet with ExL on June 16; hope to get some questions answered, so it will help CDL & PPC make decisions on SCP vs. SFX, data preparation, etc.
- Kate has been busy preparing SCP bib records for Vanguard migration.
  - ○ Vanguard file includes records as of May 23.
  - ○ Becky and Bie-hwa have helped coding database records as either database (i.e., no portfolios involved) or package for P2E.

Updates from SCP (Shi & Becky)
- Cataloging for end-of-year purchases
  - ○ 42,000+ records for O'Reily Higher Education ebooks distributed last week.
  - ○ 3080 records for Safari tech books online monographs should be removed before loading the records for O'Reilly educational resources; file for deletion has been sent out.
- In pipeline:
  - ○ UC Press archive 1928-2020: about 5,100 titles from De Gruyter. CDL also has about 911 licensed and 745 OA titles from UC Press; need to see how they will be treated.
  - ○ Project Muse titles 2017-2020.

- ○ JSTOR DDA: DDA II (PM titles) will be removed; UC Press titles will be removed from DDA discovery records, not from purchase records.
  - ○ UC Press ebooks collection of 750 titles (1975-): do they need to be removed as well? -- Maybe yes because it is under a different license. Will need further investigation.
- ● Phase II: batch on hold, manual change on-going
  - ○ Becky is working on Economist Intelligence Unit (EIU) journals.