

SCP-AC Meeting

Monday, November 16, 2020 : 2:00-3:30 PM

Jason Dezember (UCB), TJ Kao (UCD), Sarah Wallbank (UCI), Kevin Balster (UCLA) Sarah Sheets (UCM), Yoko Kudo (UCR), Liz Miraglia (UCSD), Cat Lu (UCSF), Elaine McCracken (UCSB), Marcia Barrett (UCSC), Becky Culbertson (UCSD/SCP Ex Officio), Shi Deng (UCSD/SCP Ex Officio)

Meeting Recorder: T.J. Kao

Announcements (All)

No announcements

Updates from SILS Phase 4 Groups

Resource Management Functional Group (Liz)

We made the decision to standardize almost all of the local fields for go-live. Largely based on the CARLI mapping and on OCLC Bib formats and Standards plus some practices of current Alma libraries. The group spent the past two weeks preparing for the vote on the order of NZ record load that is scheduled to happen tomorrow. The group will not meet next week.

Acquisitions & E-Resource Functional Group (Sarah Sheets)

The group has been finalizing decisions for test load, including P2E.

ILS Data Cleanup Group (TJ)

ILSDC is working on drafting data clean up recommendations based on decisions made by Resource Management FG and Acquisitions & E-Resources FG for the test load. The group has posted a new entry on its blog. There will be more coming out soon.

SCP SILS Phase 4 Update (Shi)

SILS Updates:

- ExL approved that CDL migrate a subset of unique SCP records into NZ
- SCP finalized the list of databases/packages for migrating to NZ, see the list: [Collections and databases \(zero portfolio\) identified for migrating to NZ potentially](#)
- Decisions have been made on CDL data migration and MARCIVE data migration. Campuses will identify their SCP and MARCIVE records and exclude them from migration. See decision pages:

- (Test Load) SCP, SFX, and related resource records handling for eResource records in NZ
- (Test load) MARCIVE Bibliographic Records in the NZ
- Data migration: Based on the decision pages, SCP will prepare three sets of files for test load
 - SCP Records will be split into two subsets which Kate has already started to process
 - Migrate to NZ about 42% records of SCP packages/databases that are unique to SCP (not included in either SFX or 360)
 - Migrate to CDL IZ about 58% records of SCP packages/databases
 - SCP records excluded from test load migration:
 - EEBO - 130,479 records
 - Serials Phase II print records - ~600 records
 - Any brief records that didn't distributed to campuses
 - MARCIVE records: SCP will also migrate UCSD copy of MARCIVE records, about 178,000 records, for electronic resources to NZ. Thanks to UCSD colleagues for helping prepare and clean up records before SCP extract the file
- PPC CDL NZ data group will meet with ExL on migration on Thursday, November 19, 2020
- SCP will continue exploring different workflows. SCP will also review the test/decision checklist to decide what to be tested during test load and what to put on hold till post-migration

SCP Updates (Shi, Becky)

- Serials Phase II Records:
 - Becky completed non-Chinese records last Monday, so records should be distributed this Monday
 - Bie-hwa is in process of Chinese records which will not be included in test load
- Sage Research Method package: There has been a DOI linking problem reported via CDL Helpline. Donald had worked very hard last week to identify and create PIDs to map and replace DOI links for about 1800 records which are in the distribution file today.
- Chinese packages:
 - Apabi ebooks: about 1800+ titles sent to OCLC to add to WorldCat via OCLC data sync services
 - Dacheng online journals: about 2600+ overlap contents were identified and merged into Chinese periodicals records; the remaining 1800+ will be sent to OCLC to add to WorldCat via OCLC data sync services
- Becky have been also working on EBSCO Regional Business News, OECD in addition to Phase II project

Other

1. HathiTrust Links in SCP records?
 - SCP will bring over HathiTrust links to NZ during test load. SCP will need feedback from campuses during test load whether SCP should keep HathiTrust links for Cutover load, as well as getting feedback from Resource Management FG and Discovery FG

- Liz suggested that she will bring to PPC to create decision page on HathiTrust links
- Campuses treatment of HT links for Alma migration
 - UCSD: bring over
 - UCLA: only if full-text
 - UCSB: keep HT links in SCP records; have HT link on Library COVID page. Note that our Primo administer needed to create a special normalization rule for the SCP serials and monos with Hathitrust links so it didn't display first.
 - UCI: actively not import them except coming in with SCP records; with COVID-19, insert if known that submitting from UCI. Full-text, not worth the effort to identify
 - UCM: no. the collections will come from OCLC KB which have only UCM's links
 - UCSC: not keep links from records, provide general link to ETAS for search
 - UCD: keep HT URLs in records. Created a local collection for them, also noted where URLs come from, UCD digitized or not. Will need post migration cleanup. Full-text or not: have a general note to check HT website
 - UCR: not do much in terms of links in records. Have to check to get more information
 - UCSF: similar, will try to keep if added by catalogers, but not with what brought in

2. Deduplication of SCP records in the NZ?

SCP Goal: Replace linked CZ bib in the Network Zone with SCP bib. We found that the most effective way to do so is match SCP records with linked CZ bib records, and insert NZ MMSID to overlay and replace linked CZ bibs. In the process, SCP will create duplicated OCLC records that have already existed in NZ.

To identify duplicated OCLC records: Three strategies can be used for deduplication:

- 1) Alma Duplicate Title Analysis Tool: Once the report generated, need to manipulate to identify the "true" duplicate records to create a set
- 2) Alam Analytic Tool DARA report: Once the report generated, you will have OCLC number to use to create a set
- 3) Alma Import profile: Step 1. Use import profile to run a report (not import) for a SCP mrc file matching by OCLC number to check SCP records match any NZ records. If any, download an Excel file of matched records with MMSID. Step 2. Import SCP records with matched MMSID of linked CZ records, which will match and replace linked CZ records, thus creating dup OCLC records in NZ. Step 3. Use import profile to run a report (not import) again for the same SCP mrc file. This time the report will include multi-match records found, download an Excel file of multi-matched records with MMSID. Step 4. Copy MMSIDs from both Excel files downloaded from step 1 and 3 to a notepad and use them to create a set.

SCP has requested ExL to create a batch-merge job for this task since it is currently not available. Since the number of records is too big for manual processing, hopefully ExL will make it happen.

3. SCP items in pipelines

- OCLC# and SCP ER holdings: OCLC# has been used as matching point for file distribution to campuses, with Alma migration, SCP will no longer distribute records, also some CZ records have full MARC with OCLC# (mostly CONSER records), does SCP continue to use OCLC# to manage SCP records? SCP ER holdings have been used for Melvyl discovery, with Melvyl going away, does SCP continue to use SCP ER holdings to manage SCP records? SCP will have discussions first before bring it to SCP-AC
- SCP next steps in SILS project: review SCP test/decision list to determine what needs to be tested during the test load period and what have to put on hold until post migration, such as persistent URLs (PIDs, BIBPURL). CDL will not provide support for CDL PID server if SCP is no longer actively using it. SCP needs to decide for resources (some Chinese and/or OA) that are not included in Alma SFX
- SCP linking document for monographs: while working on Sage Research Method package linking problem, Donal found SCP document is out of date for licensed contents and lack for OA resources. Once the revised document is ready, will submit it to SCP-AC for review and approval.