Monday, July 20, 2020 : 2:00-3:30 PM

Attendees:

Jim Latchney (UCB), TJ Kao (UCD), Sarah Wallbank (UCI), Kevin Balster (UCLA) Sarah Sheets (UCM), Yoko Kudo (UCR), Liz Miraglia (UCSD), Cat Lu (UCSF), Elaine McCracken (UCSB), Marcia Barrett (UCSC), Becky Culbertson (UCSD/SCP Ex Officio), Shi Deng (UCSD/SCP Ex Officio)

Recorder: Elaine McCracken

<u>Announcements</u> (All)

- Several campuses are participating in ALA's RDA Lab Series: UC-San Diego, UC-Santa Cruz, and UC-Santa Barbara, UC-Irvine, UC-Riverside, UCLA.
- UCSD has announced two AUL positions: Associate University Librarian, Learning and User Experience, and Associate University Librarian, Scholarly Resources and Services. They are also recruiting for a Chief Administrative Officer.
- UCSC- Tamara Pilko has been hired as the new Electronic Resources Manager. Tamara brings an Alma-Primo VE background to this position.

Updates from SILS Phase 4 Groups

Resource Management Functional Group (Liz)

- Vanguard campuses are preparing for data migration and testing.
- The group is making configuration decisions
- The group is starting to discuss local authority files post-Vangard.

Acquisitions & E-Resource Functional Group (Sarah Sheets)

- This group is also preparing for Vanguard. Discussing what to test afterwards.
- Making decisions on who needs to be trained and certified.

ILS Data Cleanup Group (TJ)

• A subgroup is tasked with creating a Vanguard data review guide. It will be available by mid-August for all Vanguard libraries to review and use later.

 A new blog was posted to include brief instructions based on the four decisions made by Resource Management Functional Group early.

SCP SILS Phase 4 Update (Shi)

- RMFG related decision pages: https://uc-sils.atlassian.net/wiki/spaces/RMF/pages/441745466/Decisions
 - SCP records to leave out of NZ Vanguard: brief record (not distributed), suppressed records, and EEBO, Dacheng (brief records only), Karger, Loeb for testing
 - DDA records will be loaded into NZ, need to evaluate on whether needed to load for test load and cutover load
 - o Local data:
 - Old bib number: -->901\$a
 - Campus participation: Remain the same as 920
 - Chinese Vender title id 035-->924
 - Collection titles: 793-->930
 - Access linked: 856-->946
 - Cataloger's working note: 936 → Not migrate for Vanguard, need to determine for test load and cutover load
- PPC Decisions related to SCP: <a href="https://uc-processions.com/https:/

sils.atlassian.net/wiki/spaces/PPC/pages/441778188/Decisions

- SCP, SFX and related resource records for handling eResource records in NZ -Vanguard: CDL will load both SCP (90%) and SFX data, as well as ERM data. See PPC decision page for details
- Preparation of Campus SCP data Vanguard: Decision/Instruction on campus remove SCP date unless order attached which need to be migrated for creation of local inventory
 - Millennium libraries: Remove SCP records/holdings
 - Voyager library (UCLA) data will be copied to a test server for preparation including removing SCP records/holdings
 - Alma library (UCSB) data will be copied over by ExL Vanguard (including SCP records which may have to be removed post migration)

• SCP Migration File Preparation:

- o Kate has completed the bib files and P2E files (each break into 24 files) and validated last Thursday; Holly and Alison are busy at preparing 360RM file.
 - Some files were running longer than that of some others, one file was run for a day.

- Parsing 856 subfields into: \$u, \$m (provider name), and \$z coverage; public note (Restricted) --some didn't map/convert correctly. Will need to determine and cleanup for test load and cutover load
- In order to scope CalDocs, added "\$z CalDocs":
 85641\$3Current issue
 only.\$\\$\\$zCalDocs\\$\\$\\$\\$\\$uhttp://bibpurl.oclc.org/web/7672\\$\\$xUC open access
- O However, ExL has more questions and may want change again for the P2E files

SCP Update (Shi, Becky)

- <u>Cataloging project priority 2020Q3</u> is available focusing on end-of-year new acquisitions, serials Phase II and SILS Phase 4 project
- Cataloging of New Acquisitions:
 - O UC Press via DeGruyter, also remove JSTOR unpurchased UC Press titles;
 - upcoming: Project Muse ebooks 2017-2020; Gale's Women's studies archive;
 Morgan & Claypool Synthesis Collection 10; ESCI (Emerging Sources
 Citation Index? Web of science?) back file, 2005-2014, of 200 publishers, including ~1900 OA journals
- Serials Phase II:
 - Batch process is on hold
 - Manual process (Becky) ~8700 (about 500 records ready to go with "rc",
 Bie-hwa also works on Chinese titles about 1300 records)
- Cataloging update
 - EBSCO Business Source Complete

SCP non-SILS-Related Discussion Items (Shi, All)

Genre Terms -- Electronic journals, Electronic books Background: in CDL Cataloging Guidelines:

- 655 for Serials: If there are multiple 655 fields with Electronic journals, delete the 655 _7 Electronic journals. \$2 local. If in doubt, just leave them in the record. Retain all other 655 headings.
- 655 for Monos: Delete 655 headings that refer to the physical carrier (e.g., 655 _7 Electronic books) and have \$2 local. Retain all other 655 headings.
- In reality: the scp load tables are set to only let in 655's that have the \$2fast.

Question: will this be an issue for campuses? How does each campus handle 655 with "Electronic journals" and/or "Electronic books" for local resources?

For Alma libraries:

UCSC: not use it

UCSB: leave in the records and not use them UCI: leave in the records and not use them UCLA: has some but they are incidental

UCB: either; keep if in the record, but ignore otherwise

UCD: keeps it but doesn't do anything with it

UCR: I agree. I don't think there is any good use of it.

UCM: doesn't use them and in local records sometimes ditches them

Should we leave the current procedure as is? Yes, no change

Becky wrote to OCLC because the Macro derive from print that provide 655 Electronic journals or Electronic book; haven't heard back