SCP-AC Conference call
Monday, August 20, 2018
DRAFT

Trina Pundurs (UCB), Sarah Wallbank (UCI), Elaine McCracken (UCSB), Marcia Barrett (UCSC), Becky Culbertson (UCSD/SCP), Susan Boone (UCSF), Yoko Kudo (UCR), Cat Lu (UCSF)
Not on call: Kevin Balster (UCLA), Manuel Urrizola (UCR), Shi Deng (UCSD/SCP),

Recorder: Susan Boone (UCSF)

Agenda
1. Welcome to new SCP-AC members
2. Announcements
3. SCP Update (Becky)
4. Library Service Platform (Alma) Migration Updates
5. SCP-AC serving on SILS Expert Groups

Minutes

1. Welcome to new SCP-AC members: Yoko Kudo (UCR) and Cat Lu (UCSF)

> **Yoko**: Metadata and Media Cataloging Librarian, specializing in AV and electronic Resources. Since the Serials Cataloger left, Yoko will be taking on those responsibilities as well.

> **Cat**: Metadata Analyst, arrived July 30th. She is learning the scope of her assignment.

Announcements (All)
- UCB, UCI, UCM, UCSC, UCSB no announcements
- UCD (Jared): New Electronic Resources Librarian, Michelle Polchow, has been hired. Her position will focus primarily on user interface issues, not so much on cataloging. An original cataloger is retiring October 1st, Jared will be the sole original cataloger at UCD at that point.
- UCSF (Susan) Welcome Cat! Her position is new to the Library—I'm very happy she's joined our group.
  The new UL, Chris Shaffer, has been at UCSF one year. The library's leadership team has proposed a reorganization to better align the Library's functional areas. The proposal includes having Technical Services, Collection Development, and ILL operations report to the Library's IT director.

SCP Updates (Becky)
Becky:
- OCLC has agreed to help Becky in her OA journals project by correcting PURLs. She will share their workflow documentation with SCP-AC.
- The systematic upgrade, cleanup, and update of title holdings and coverage of EBSCOhost databases continues. Academic Search Complete is almost done.
- UCB submits requests to catalog OA collections regularly. Becky encouraged all campuses to forward requests. The forms are here:

- o Ten or more titles, OA included, use
  https://www.cdlib.org/services/collections/scp/organization/newprojects.html
- o fewer than ten individual OA journals, use
  (http://www.cdlib.org/services/collections/scp/openaccess/SCPcatalog_request.html).

Notes from Shi (delivered by Becky):

- Donal O'Sullivan, CDL, was nominated and approved to serve on SILS Phase 3 Cataloging and Metadata Expert Group. He has vast experience in batch cataloging and will represent SCP from batch operation perspective. He routinely uses MarcEdit to correct records in batches for submitting to OCLC.
- SCP Third Quarterly cataloging project priorities is approved by the JSC and standing priority stay the same as last year. These will be posted to the SCP website soon. In summary they are:

  - o **Review packages status**
  - o **Add SCP records to OCLC for Chinese DDA titles**
  - o **OA database level records cataloging**
  - o **OA title level records cataloging**

- ILL requests for DDA titles
  Thanks to SCP-AC members to answer my questions regarding ILL requests for DDA titles, here is the result I sent to JSC:

  UCB, UCI, UCM, UCSB, UCSC, UCSD, and UCSF *responded.* Below are the results.

  Question on: if CDL DDA discover records triggering ILL requests:
  Most responded that campuses do not track or have a means of tracking statistics on lending requests of ebooks, thus no statistics on CDL DDA discovery records (UCB, UCI, UCM, UCSB, UCSD); UCSC set no lending on ebooks on OCLC, so no requests received; UCSF is not a participant of CDL JSTOR DDA.
  Question on: how your campus ILL handle ILL requests of ebooks:
  Some set no lending (UCB, UCSC), some lend chapters (by license agreement) (UCM, UCSD)
  Question on: adding OCLC holdings for local DDA discovery records
  No: (UCB, UCSD, UCSF); Yes: UCM

  UCSD colleague who in charge of resource sharing run the statistics on looking at the CDL JSTOR discovery records if triggered ILL request at UCSD, here is her report: *We filled 14,312 ILL lending requests for FY17-18. My examination of the over 20,000+ requests did not show we filled any chapter requests from the JSTOR CDL DDA online collection.*

  So these data shows that adding holdings to CDL DDA discovery records doesn't have significant impact on triggering ILL requests. Meanwhile, if needed we may want UC wide resource sharing team looking at ways to track ILL requests of e-resources including CDL DDA discovery records. Now is good timing as SILS moving forward.

- Upon Bie-Hwa's return, SCP will work on adding vendor supplied Chinese DDA records to OCLC via OCLC DataSync for both CNPeReading and Airiti.
  Minguo Periodicals test file of 100 records loaded into OCLC via OCLC DataSync on August 10.

We submitted on June 10, so it took about two month. First waiting in the queue to be reviewed, then had length exchanges back and forth trying to figure out how to use SCP superagent account to add holdings for UC participants, at the end we found out that it uses the same technique SCP catalogers use, i.e. 951 field to attach holdings. Thanks again to SCP-AC members for support on using e-version records. The test of 101 records with only 3 attached holding to existed records (a dacheng record in each case), the rest are new records added to OCLC. It seems match the pre-load search we had, more analysis will be done upon Bie-Hwa's back from vacation. Then we will prepare to load about 20,000 titles to OCLC via DataSync.

4. Library Service Platform (Alma) Migration Updates

- UCSC (Marcia) two issues : holdings did not migrate; links go to the SFX services window (?). Primo VE has a fix slated for release in September which should address the holdings issue. Primo VE does not support MARC (?)
- UCSB (Elaine) have had massive cleanup: any records for electronic resources which were "on order" migrated to display as though they were physical holdings. This cannot be corrected as a batch process.
- UCI (Sarah) holdings coverage did not migrate. The records are in Alma, but do not display in Primo.
- UCD (Jared) there's a known issue in Primo where the FT link does not display even though SFX is activated; the FT link for the Primo record is derived from the MARC856 which is at the bottom of the record.
  Irvine, Riverside, Santa Barbara, David, and Santa Cruz are currently using Alma and some flavor of Primo
  Los Angeles is using ExLibris Voyager (?)
  Berkeley, San Diego, and San Francisco are using Millennium
  Merced is using OCLC WMS

5. Are any SCP-AC members going to serve on an SILS Expert Group? If so, which one.

- Cataloging and Metadata Expertise Group
  o Sarah Wallbank, UCI
  o Jared Campbell, UCD
- Acquisitions and ERM Expertise Group
  o Susan Boone, UCSF

Next meeting: Monday, September 17, 2018, 2:00-3:30

- SCP main page https://www.cdlib.org/services/collections/scp/
  o Organization, Priorities & Strategies, Cataloging & Linking Guidelines, Electronic Resources Tracking, Record Distribution reports, Open Access & CalDocs
- meeting minutes for SCP-AC meetings https://libraries.universityofcalifornia.edu/scp-ac/scp-ac-meetings
- Charge https://libraries.universityofcalifornia.edu/scp-ac
- Joint Steering Committee on Shared Collections (JSC) https://www.cdlib.org/groups/jsc/