UC CONSER Funnel & RDA: Conference call 9/21/2012

## Topics:

- 1. Provider-neutral record:
  - a. Background: The P-N record covers three different situations: born digital online resources, reproductions, and simultaneous publication in tangible and online formats. For a serial a single provider may offer some of each: earliest issues scanned from print; later issues simultaneously published online & in print; most recent issues online only.
  - b. Question: How important is it to keep the p-n guidelines in sync for all forms of issuance (particularly, mono & serial)?
    - Discussion: The strategy used in the drafts is to keep in sync with LC.
  - c. Question: What is the best relationship designator for simultaneous publication?

    Discussion: Online version/Print version (or Online format/Print format) seems to be the most neutral way to refer to the related manifestation.
  - d. Conclusion: The draft is almost ready to release for CONSER review. Follow-up: The draft P-N document was sent to Les Hawkins

## 2. Update on Training

- a. UCSD: NACO authority training done; in the process of recalibrating bibliographic training.

  Before ALA, UCSD will have 2 sessions of FRBR training. After ALA midwinter, 2 sessions of Bib & FRBR training. Estimated implementation: February/March.
- b. UCLA: Completing NACO authority training now. Have a 6-member training team, and we are going through the Webinars with Paul Frank, Bob Maxwell, and John Wright. After that we will get our external reviewer. Each cataloger is independently reviewing the NACO modules.
- c. MCLS Webinar: Shana McDanold will be presenting a CONSER training Webcast on October 10<sup>th</sup>. UCSD is invited to join us.

Follow-up: UCSD to register separately.

Action: VB to send a Doodle poll link; to get back in touch after MCLS Webinar to discuss whether we want to take up Hien on her offer of a UC CONSER Funnel webinar after Thanksgiving. We could offer to be guinea pigs to the ALA preconference

## 3. Ideas for UC CONSER Funnel support:

- a. What to present: See revised outline for list of topics
- b. When to present:
  - After the MCLS Webcast, send out a survey UCSD/UCLA to find out what people have trouble
    with and which topics they feel would be most beneficial. The P-N Guidelines are very likely
    to be high on the list, but we should get feedback regarding other topics.
  - After the UC CONSER Funnel training, poll all who attend to determine what other topics are needed. Not clear how many beyond UCSD, UCLA, UC Davis, and Irvine are ready for training.
  - Actions:
    - E-mail Funnel to ask people to contribute guide-sheets, cheat-sheets, etc. Note: Renee
       Chin has already prepared a guide sheet for integrating resources.
    - E-mail Hien to ask whether it would be possible to have a session after Thanksgiving.