

SCP-AC Minutes
April 3, 2008

Present: Valerie Bross (recorder), Jim Dooley (chair), Sarah Gardner, Lai-Ying Hsiung, Elaine McCracken, Lisa Rowilson, Sharon Scott, Adolfo Tarango, Holly Tomren

Guests: Sara Shatford Layne, John Riemer

Next call: May 9, 10-11:30am

Deadlines:

1. Respond to Adolfo Tarango re LION records (agenda item #2) by Apr. 4, 2008.
2. Respond to Adolfo Tarango re LexisNexis (agenda item #4) by Apr. 11, 2008

Agenda

1. Announcements (Jim)
2. Redistribution of records with OCLC numbers (Adolfo)
3. Request from Health and Life Sciences selectors for wording change in public note for embargoed open access journals (Jim) (e-mail sent previously)
4. Cataloging of LexisNexis third party titles (Adolfo)
5. General SCP update (Adolfo)
6. Time for next call

Discussion

Announcements

- a. HOTS will meet April 21 for an in-person discussion of budget, etc.
 - b. Re: Recommendation to Revise the Funding Model for SCP: SOPAG will be charged to recommend strategies to provide stable funding for SCP as the program expands.
1. UC/OCLC Pilot (John Riemer) (See also appended report)
 - a. Target release date: April 28 (or thereabout)
 - b. MARC records: Berkeley and Santa Barbara have completed reclamation projects. The final stage (reloading the records with OCLC numbers into local ILSs) will be completed in May.
 - c. Non-MARC records: Digital Object Metadata in Dublin Core format (OAI harvestable) was sent to OCLC to test inclusion of non-MARC records. So far, OCLC has loaded 20,000 E-scholarship records. To view the records, go to: <http://worldcat.org> and search "dgcnt." The 040 symbol for these records is: CDLER.
 - d. Holdings symbols: for each campus, three or four holdings symbols may apply: (1) the main 3-letter code for the campus; (2) SCP; (3) CDLER; (4) other local campus symbol (for those campuses with more than one OCLC code). A topic for discussion has been the labels to use for some of these codes. "SCP," for example, would not be intelligible to most catalog users. One solution would be to use the campus name "/CDL" (e.g., UCSB/CDL).
 - e. Testing: The Symbols Team is testing views. So far, views for Berkeley, Davis, San Diego, and Los Angeles have been completed. Six campus views and the systemwide view are still being tested.
 2. Redistribution of LION records with OCLC numbers
 - a. Discussion: Adolfo Tarango reviewed the proposal that has been sent to the campuses: that each record include the vendor number in the 001 field and the OCLC number in the 035 field (prefixed as "(OCoLC)"). Each campus would need to move the OCLC number into the appropriate field to support the Z39.50 WorldCat Local query.
 - b. Action: Check with Systems person to make sure that the proposal is acceptable; respond to Adolfo asap

3. Request from Health and Life Sciences selectors for wording change in public note for embargoed open access journals (Jim) (See also appended message)
 - a. Background: Originally, the wording of the note was similar to that being proposed as “new.” The note was changed to the current wording in response to complaints. So now, the effect of this new proposal would be to revert to something very much like the original note. If the change is made, what is to prevent this topic from recurring?
 - b. Discussion: UC-Riverside suggested a less drastic enhancement to the current note that might improve understanding: “at this campus” rather than the current “at your campus.” UC Davis has developed a customized note that is better suited to the needs of the campus; UCD codes the 856 with second indicator “9” to protect the field from overlay. Other campuses that prefer alternative wording in the note could also adopt this approach.
 - c. Action: Jim will summarize the discussion for Anneliese Taylor, advising that (in light of reduced resources) no change be made to the note at this time.

4. Cataloging of LexisNexis third party titles (Adolfo) (See also appended message)
 - a. Background: Becky Culbertson’s email message of Jan. 25 requested two decisions from SCP-AC.
--First, what is the preferred structure for the URL?: (1) Include only publication name? (2) Concatenate “AND” to publication name? (3) Concatenate publication name, then “AND”?
[http://...&sterms=PUBLICATION\(Palo+Alto+Daily+News,+Calif.\)](http://...&sterms=PUBLICATION(Palo+Alto+Daily+News,+Calif.))
[http://...&sterms=AND+PUBLICATION\(Palo+Alto+Daily+News,+Calif.\)](http://...&sterms=AND+PUBLICATION(Palo+Alto+Daily+News,+Calif.))
[http://...&sterms=PUBLICATION\(Palo+Alto+Daily+News,+Calif.\)+AND](http://...&sterms=PUBLICATION(Palo+Alto+Daily+News,+Calif.)+AND)

--Second, how should the 856 \$z note be worded?
 - b. Action: Each rep should respond to Adolfo by April 11th

5. General SCP update (Adolfo)
 - a. SCP is posting to the SCP page weekly statistics (cumulative for each month).
 - b. SCP is sending JSC/Ivy Anderson quarterly reports outlining SCP work during the coming quarter. That way, the catalogers can be sure they are focusing on the tasks JSC identifies as meeting priority needs. Adolfo will share with SCP-AC a copy of the latest report
 - c. CDL will be moving from Academic ASAP to EBSCO Business Source Complete and EBSCO Academic Search Complete (between 5,000 and 6,000 titles). SCP will first distribute records for the new content and then strip the old content to ensure continuous service.

Related to Discussion:

Agenda Item#1

OCLC WorldCat Local Pilot update
April 3, 2008

We can still anticipate going live with the next-generation Melvyl Pilot at the end of April 2008.

OCLC Symbols

Members of the Symbols team have been hard at work testing the WCL views. One for each ILS system was tested the week of April 17 (UCB, UCD, UCLA, and UCSD). The other 6 campus views and the UC-wide view are being tested this week. The URLs for the 11 different views are due to be announced soon, enabling staff to preview what the public will see in the Pilot.

Missing Records

Holdings have now been set in OCLC for all the SCP sample files. SCP staff is now in the process of getting the copies of the records to which OCLC numbers were added distributed to the campuses. Campuses will then need to get those loaded (and exclude them from the extracts that go to Melvyl). UC Davis records for on-order/in-process material are due to be loaded the first week of the Pilot.

UCB and UCSB undertook large reclamation projects to prepare for the Pilot. The necessary step of getting OCLC#s into the local system, to support the Z39.50 queries, is expected to be completed by the first half of May.

Last time I reported that sample records for digital object metadata would likely be limited to those that are in Dublin Core and are OAI harvestable. One set of sample records for the pilot has now been loaded: all the material in the e-Scholarship Repository (ca. 20,000 records). The decision was made to include them in WorldCat proper, not in a separate data warehouse. This was possible thanks to use of a crosswalk from DC to MARC. The CDLER symbol was used. If you want to examine what those records look like, go to <http://worldcat.org> and enter 'dgcnt' (standing for digital content). Today you should get 19,615 results.

Mass Digitization

No mass digitization records have been loaded yet. (CDLER symbol will be used.)

Agenda Item #3:

From: Anneliese Taylor [mailto:anneliese.taylor@library.ucsf.edu]
Sent: Monday, March 10, 2008 2:46 PM
To: jdooley@ucmerced.edu
Subject: Suggested wording change for SCP Cataloging of embargoed OA journals

Hi Jim. The UC Health & Life Sciences selectors group would like to suggest a wording change for embargoed open access journals that are cataloged by SCP. Could you bring this for discussion to the SCP Advisory Committee?

This is an example for the journal AJR, American Journal of Roentgenology, hosted by HighWire. The portion of text we're proposing a change to is bolded.

Current wording:

[Available online](#) v.126(1976)- HighWire. **Current 24 months may not be available at your campus**; all other issues freely available

Proposed wording:

[Available online](#) v.126(1976)- HighWire. **Current 24 months restricted to subscribers**; all other issues freely available.

The comments from the group were that it was valuable to have catalog records for these embargoed OA journals from SCP; however the change in wording would be less confusing.

Thank you for your consideration,
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Agenda Item#4:

From: List for Shared Cataloging Steering Committee [mailto:SCPSTEER-L@LISTSERV.UCOP.EDU] **On Behalf Of** Culbertson, Rebecca

Sent: Tuesday, February 05, 2008 7:06 PM

To: SCPSTEER-L@LISTSERV.UCOP.EDU

Subject: LexisNexis 3rd party titles.

Colleagues:

Not sure we'll have any time to talk about this on Thursday, but I have reworked the LexisNexis discussion and I hope that I have made the issues clearer. Also I have included some helpful wording samples at the bottom. I did want to point out that this email is about retrieval from LexisNexis from the *catalog record*, not the database.

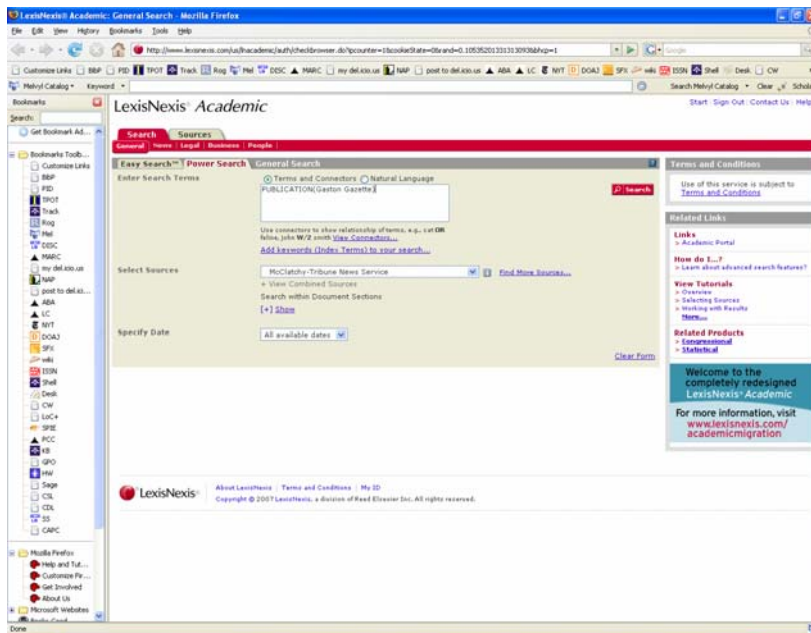
The LexisNexis URL structure for serial titles, both "straight" and 3rd party aggregator titles is as follows:

"Straight" journal titles: The title of the resource in the "Select Sources" box. Click on example below:

<http://www.lexisnexis.com/us/Inacademic/api/version1/sf?shr=t&sf=AC00NBGenSrch&csi=167089>

3rd party LexisNexis titles that LN licenses from 3rd party aggregators: The aggregator is entered in the "Select Sources" box and, in addition, the title of the individual resource is "pre-populated" by the URL into the "Enter Search Terms" box. See example below.

[http://www.lexisnexis.com/us/Inacademic/api/version1/sf?shr=t&sf=AC00NBGenSrch&csi=222065&sterns=PUBLICATION\(Gaston+Gazette\)](http://www.lexisnexis.com/us/Inacademic/api/version1/sf?shr=t&sf=AC00NBGenSrch&csi=222065&sterns=PUBLICATION(Gaston+Gazette))



The current policy of LexisNexis in the construction of these 3rd party URLs is to enter just the name of the title, e.g. (=PUBLICATION (Gaston+Gazette) at the end of the URL. If the patron clicks on the red "Search" box, this results in the retrieval of all of the articles (if there are *less* than 3000 articles), or, if there are *more* than 3000 articles, it refers you back to the search page to supply subject terms and/or limits. Note that the cursor automatically goes to the end of the pre-populated phrase.

There are other ways of handling this: The connector "and" could be placed either at the beginning of the search box or at the end. UCSC has placed it at the beginning. But since the cursor now goes to the end of whatever is in the field, perhaps an "and" at the end would be better?

LexisNexis: (Margery Tibbetts from CDL would prefer that we choose this option at this time for UC e-Links)
[http://www.lexisnexis.com/us/Inacademic/api/version1/sf?shr=t&sf=AC00NBGenSrch&csi=169235&sterms=PUBLICATION\(Palo+Alto+Daily+News,+Calif.\)](http://www.lexisnexis.com/us/Inacademic/api/version1/sf?shr=t&sf=AC00NBGenSrch&csi=169235&sterms=PUBLICATION(Palo+Alto+Daily+News,+Calif.))

UCSC: [http://www.lexisnexis.com/us/Inacademic/api/version1/sf?shr=t&sf=AC00NBGenSrch&csi=169235&sterms=AND+PUBLICATION\(Palo+Alto+Daily+News,+Calif.\)](http://www.lexisnexis.com/us/Inacademic/api/version1/sf?shr=t&sf=AC00NBGenSrch&csi=169235&sterms=AND+PUBLICATION(Palo+Alto+Daily+News,+Calif.))

UCSD: [http://www.lexisnexis.com/us/Inacademic/api/version1/sf?shr=t&sf=AC00NBGenSrch&csi=169235&sterms=PUBLICATION\(Palo+Alto+Daily+News,+Calif.\)+AND](http://www.lexisnexis.com/us/Inacademic/api/version1/sf?shr=t&sf=AC00NBGenSrch&csi=169235&sterms=PUBLICATION(Palo+Alto+Daily+News,+Calif.)+AND)

The problem with using the “and” connector either at the beginning or the end is that there are other connectors. In the example above, note the “View Connectors” just below the Search Term box. Here is the list:

[AND OR W/n ATLEAST AND NOT PRE/n W/p ALLCAPS NOT W/n NOT W/seg W/seg CAPS NOT W/para NOT W/sent W/s NOCAPS PLURAL SINGULAR](#)

Here are some suggestions received for wording for 3rd party titles including:

1. Enter search terms "UCSD and guardian" to limit results to articles from The guardian.
2. For specific articles from this source, type your terms into search box. [Articles can be searched but not browsed]
3. Enter keywords in search box
4. Search this publication via LexisNexis Academic (Coverage is [date-)
5. Selected article text for 1998- LexisNexis academic (current wording in SCP records- but we haven't included 3rd party titles)

Becky

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