

## SCP-AC Conference Call

June 15, 2009  
Minutes

Present: Linda Barnhart (Guest), UCSD; Valerie Bross, UCLA; Becky Culbertson, UCSD; Loretta Davis (for Sarah Gardner), UCD; Jim Dooley (Chair),

UCM;Lai-Ying Hsiung, UCSC; Nina Meechoonuk, UCSF; John Riemer (Guest),

UCLA; Sharon Scott, UCR; Adolfo Tarango, UCSD; Holly Tomren (recorder), UCI.

Absent: Elaine McCracken, UCSB; Lisa Rowlinson de Ortiz, UCB.

### 1. Announcements

- Via email from Lisa Rowlinson de Ortiz: "CDL is now ready for UCB to begin using WAS for archiving at point of cataloging (APOC) for CA Docs - we'll receive our training from Tracy Seneca via Ready Talk web conferencing next week."

### 2. Next Generation Melvyl update (John Riemer)

#### Missing Records & Reclamation

Campuses generally have completed bib record reclamation by the targeted June 1 deadline. UCB will process NRLF's holdings with ZAP symbol following the implementation of Millennium. Updates from the HOTS meeting of June 8:

Reclamation project updates

UCB: Had previously completed.

UCLA: Mostly completed. The symbol setting for the regular campus symbol, the SRLF, and Ethnomusicology has been completed. The Film and Television Archive segment of the work is currently underway. OCLC#s have all been loaded to local files. LHRs: Currently sending regular weekly batchloads of new and changed LHRs.

UCR: Completed. The cleanup workload was much less than anticipated. One gov docs file is still outstanding for OCLC to work on.

UCD: Completed. Down to only 6K unresolved records left to work on.  
LHRs: Plan to send test file of some LHRs for serials in July.

UCSB: Had previously completed.

UCSD: Completed both UCSD & SCP reclamations. Got records back.  
Working thru UCSD unresolved files. For most titles got an "xref"  
file back containing the OCLC#s; for some titles, received full MARC  
record. Only have 763 unresolved records to deal with.

UCM: Had previously completed.

UCSC: Had previously completed.

UCI: Completed. Received files from OCLC. Good results overall. Less  
than 2K unresolved records. LHRs: Still working on test file.

UCSF: Completed. Has gotten its files back. Under 400 unresolved  
records to deal with.

### **News about LHR content and display from OCLC**

Today the Implementation Team learned the latest of OCLC plans for handling local data elements. Three-part strategy:

- 1) If the data is universally applicable to all copies, it will be mined from batchload data and stored in the Master Record. The specific list of tags OCLC is watching for I distributed earlier today.
- 2) If the data is copy-specific, OCLC will use existing data elements already defined in the MARC 21 Holdings format.
- 3) OCLC will begin to use 5 fields from the bibliographic format in the holdings format to accommodate copy-specific data: 500, 700, 710, 711, and 730. They take this need to MARBI to seek formal approval. They will map equivalent data they receive in LHR submissions into one of those fields. We, of course, could do the mapping ourselves, e.g. 793s become 730s.

This is how 856 fields are currently used within WorldCat Local:

OCLC will use these fields to determine what is linkable and what is descriptive text in the "get it online" area:

LINK URL = 856 \$u (underlying URL)

LINK text = 856 \$3 (hyperlinked text - if not available, hyperlink the url in \$u)

LINK description = 856 \$z (non-hyperlinked descriptive text)

WCL's use of additional data, available within LHRs, has yet to be determined and developed.

### **WorldCat Local User Interface**

The default sort order has now changed from Location/Relevance to Relevance Only, in response to preferences expressed during user testing.

3. Next Generation Technical Services update (Jim Dooley)

Team membership should be final by the end of this week. Final charges with membership will then be posted on the Next Generation Technical Services web site.

4. Proposed suspension of record distribution until loading of reclamation records completed (Adolfo Tarango)

- SCP's target date to post reclamation files is July 1, 2009
- SCP will suspend record distribution for 4 weeks in order to give campuses time to load reclamation files. Each campus will be working at a different pace and will need to consult with its systems department, but we agreed that 4 weeks was a reasonable estimate.
- 4 weeks after posting the reclamation files, SCP will post an interim file that will cover the previous 4 weeks' worth of records.
- After posting the interim file, SCP will resume weekly distribution.
- It is very important for campuses to load the records in sequence. Campuses should not resume loading of new SCP files until loading of reclamation records is complete.

5. General SCP update (Adolfo Tarango and Becky Culbertson)

- Early English Books Online (EEBO) was not included in OCLC reclamation. Adolfo asked if we wanted EEBO records redistributed in the reclamation file. SCP-AC members asked for the EEBO records to be posted separately; the mass add/delete campuses may want EEBO, whereas the overlay campuses may not.
- Record cleanup resulting from OCLC reclamation:
  - Records that matched on a new OCLC number will have the old OCLC number in the 035 and the new OCLC number in the 001.
  - Fewer than 300 records were unresolved; these will be fixed.
  - One set of records was rejected outright; these will be fixed.
  - There were some problems with CalDocs records that will be fixed.
  - There are some non-English parallel records that will be sent in the reclamation file; these will be fixed later.
- There will be three groups of files: Serials (minus EEBO), Monographs (minus EEBO), and EEBO. Each group will be broken into files of 40,000 records each. The reclamation files will be accompanied with thorough instructions and information about the files.
- The reclamation records will all have 599 \$b RECLAMATION

- The reclamation files will include:
  - All records received back from OCLC reclamation
  - All cleaned up records resulting from OCLC reclamation
  - All new SCP records since the time reclamation began to the day the reclamation files are posted
  - In other words, the reclamation files will represent all SCP records as of July 1, 2009.
- Several new sets of records will be distributed before the reclamation files are posted:
  - 1400 NEW Springer ebooks
  - CalDocs converted from single to separate records
    - 4,047 Deletes
    - 3,963 New
  - It is very important to load and process these before processing the reclamation files. If they are not loaded and processed first, they will never make it into Current Melvyl.