SCP Advisory Committee conference call – August 19, 2013

Present: Trina Pundurs (UCB, recorder), Xiaoli Li (UCD), Vicki Grahame (UCI), Valerie Bross (UCLA), Sarah Sheets (UCM, Chair), Jim Clark (UCR), Adolfo Tarango (UCSD/SCP), Elaine McCracken (UCSB), Lisa Wong (for Marcia Barrett, UCSC)

Absent: Becky Culbertson (UCSD/SCP)

Guests: Susan Boone (UCSF), Bea Mallek (UCSF)

1. Announcements: none

2. Verified Jim Clark as Vice Chair for 2013/14

3. SCP update:

    a. There may be a delay in response to any email sent to Becky; for the interim, it would be better to email Adolfo or someone else in SCP.

    b. The Airiti PDA pilot is still in progress; details of record pickup/distribution are still being worked out.

    c. Adolfo is finalizing the members of the email list for SCP-AC; everyone removed from the list will be notified. CDL needs to create a new list to reflect the correct name of this group. Going forward, Adolfo and the chair will be responsible for the list.

    d. PID server: CDL held a conference call attended by Vicki and Valerie (each with one other person from their campus) on the planned replacement service. SCP provided feedback on functionality and a wish list. The changeover to the new service should be seamless. Adolfo will keep us updated; volunteers may be solicited for testing.

    e. Cataloging workflow for YBP/Ebrary DDA: Adolfo stepped through the draft workflow (attached) and addressed various issues.
        *   The initial load will contain about 2400 titles.
        *   YBP records include TOCs that cannot be added to OCLC master records, so SCP will add the contents notes locally before distributing to campuses. What to do if the OCLC record already has a contents note is to be determined.
        *   793s will be unique, e.g. "Ebrary DDA pilot", to distinguish from purchased titles. The 793 can be used to exclude bibs for un-purchased titles from local statistics.
        *   Any brief records created in OCLC will be level 3, or level K if there is sufficient additional information.
        *   PIDs probably will not be used for DDA bibs.
        *   These titles will not be in SFX since there is no package.

- The start date is still to be determined since negotiations are ongoing.
- The pilot is scheduled for two years and may be extended; we will have the records in our catalogs for as long as the project lasts.
- Any purchased title will receive full cataloging and a changed 793 and will be sent in the regular file; the bib will overlay the existing DDA bib.
- For any multipart monographs, there probably will be a separate bib for each volume, since they can be purchased separately.
- Any titles that drop out of the project will be sent as deletes.
- If/when the pilot ends, SCP may pursue alternatives to sending mass deletes.
- SCP will look for campus holdings symbols when doing manual searching to check for duplication in existing locally purchased packages.
- ALL please let Adolfo know if you discover any duplicates.

4. Alexander Street Press Ethnographic Video Online: five campuses have local licenses to at least Volume 1. Vicki has proposed that this package be cataloged as part of the UC Irvine NGTS cataloging pilot, to be treated as Tier 2. Trina needs to follow up with more information since UCB has already loaded bibs for each title. ALL please send confirmation to Adolfo and Vicki of which parts you have: Volume 1, Volume 1 supplements, Volume 2. ALL please also let Adolfo and Vicki know if you think of any other packages that can be done like this.

5. Monograph vs. serial treatment for editions: SCP policy for frequently issued editions is to prefer cataloging as serials, for workload reasons. In the AccessMedicine package, the provider simply replaces the content at the same URL and does not always notify SCP. SCP is open to considering a change in policy, but cannot easily make title-by-title exceptions. The policy could apply to medical titles generally, since this is also a problem with MD Consult, or could be just for a specific package. ALL please discuss this issue at your campus; this will be a follow-up item at our next meeting.

Next meeting: September 16, 2013, 2:00-3:30pm

Cataloging workflow for YBP/Ebrary DDA

Initial Record Load

1. SCP receives enhanced vendor records from YBP
2. SCP extracts data (e.g. ISBNs, or other unique data) from vendor records to batch search titles in OCLC
3. For titles for which no copy is found using batch searching, SCP will manually search titles to find copy
4. For records with OCLC electronic version copy, SCP will:
   a. Attach campus SCP ER holdings
   b. Overlay YBP record preserving table of contents notes
   c. Distribute to campuses in regular SCP files
5. For records with OCLC non-electronic version copy, SCP will:
   a. Create e-version record by deriving from non-electronic version copy
   b. Attach campus SCP ER holdings
   c. Overlay YBP record preserving table of contents notes
   d. Distribute to campuses in regular SCP files
6. For records with no OCLC copy of any kind, SCP will:
   a. Create brief record (ISBN, author, title, link)
   b. Attach campus SCP ER holdings
   c. Overlay YBP record preserving table of contents notes
   d. Distribute to campuses in regular SCP files

Ongoing Record Loads (~12 titles per week)

1. SCP receives enhanced vendor records from YBP
2. SCP uses data from vendor records to manually search titles in OCLC
3. For records with OCLC electronic version copy, SCP will:
   a. Attach campus SCP ER holdings
   b. Overlay YBP record preserving table of contents notes
   c. Distribute to campuses in regular SCP files
4. For records with OCLC non-electronic version copy, SCP will:
   a. Create e-version record by deriving from non-electronic version copy
   b. Attach campus SCP ER holdings
   c. Overlay YBP record preserving table of contents notes
   d. Distribute to campuses in regular SCP files
5. For records with no OCLC copy of any kind, SCP will:
   a. Create brief record (ISBN, author, title, link)
   b. Attach campus SCP ER holdings
   c. Overlay YBP record preserving table of contents notes
   d. Distribute to campuses in regular SCP files

Post Purchase Cataloging

1. CDL Acquisitions notifies SCP that a title has been purchased.
2. SCP reviews record in OCLC and enhances/upgrades record as necessary
3. SCP overlays record, preserving vendor table of contents notes
4. SCP updates 793 hook and distributes to campuses as regular updated record

Processing Deletes (title is no longer available for DDA)

1. SCP receives notification that title is no longer available for DDA
2. SCP removes SCP ER holdings from OCLC record
3. SCP codes 599 for delete and distributes to campuses as regular deleted record