SHARED CATALOGING PROGRAM ADVISORY COMMITTEE

MINUTES

August 10, 2004

10:30 am-12 noon

Conference call

Present: Becky Culbertson (UCSD), Jim Dooley (UCM, recorder), Pat French (UCD), Vicki Grahame (UCI), Elaine McCracken (UCSB), Carole McEwan (UCB), John Riemer (UCLA, chair), Adolfo Tarango (UCSD)

1. Housekeeping items

--Becky and Adolfo discussed the poll on preferences for sorting SCP records (appended to these minutes). Currently Karen Peters spends ½ day per week sorting records into the two current files of serials and monographs. Additional sorting into something more granular that would be the same for all 10 campuses would take another ½ day per week. Customized sorting according to different campus preferences requires still more time, and all this would likely have staffing and cost implications for SCP. It would be possible to provide a separate "marc and park" file of new electronic monographs. To help determine the cost effectiveness of additional sorting, another survey will be conducted asking how individual campuses currently sort SCP records and how much time this takes. A second question will ask preferences for receiving deletes as flagged MARC records or as a list of OCLC numbers and titles.

Action: Becky will send the new survey, via the SCP-L list.

--Status on developing a standard for cataloging cartographic materials for SCP. Various suggestions have been received. The subcommittee (Elaine, Adolfo, Carole, and John) will continue their work with the goal of producing a list of required fields for records for these resources.

2. Report on SCP-related highlights of the HOTS conference call on Aug. 9.

--HOTS is continuing to refine the proposal for classification of e-monographs. The new proposal will state that classification will be provided whenever practicable, and that the SCP Advisory Committee will evaluate the feasibility of providing classification for large sets. The committee will need to develop criteria for such evaluation. Adolfo said that it is the intention of SCP to distribute records for large sets immediately without classification and to redistribute records with classification as they become available.

Action: John will inform HOTS of the intended policy for distributing records from large sets, in stages.

--HOTS is continuing to discuss a potential expansion of Melvyl's role from a union catalog to a central file of cataloging records. This would have individual campuses catalog directly on Melvyl.

3. Report on activities of the SOPAG ERM Task Group. John reported that the group has received and reviewed responses to its RFI from several vendors. Next steps will include sending out an RFP to commercial vendors, for possible joint CDL-vendor development of a consortial ERM. John anticipated that the RFP will be ready by fall with the goal of having a system in place by next summer.

Action: John will distribute the RFI questionnaire.

4. Report on the Link Resolver planning meeting on August 2 at UCSD. Mary Heath's report on the meeting was distributed before the conference call. The decision has been made not to replace PIDs with ARKs. PIDs will reside on the ARK server and run on the same software. The format of the PIDs will not change. The web interface for creating PIDs and the reporting of broken and redirected links has to be developed by CDL. Those PIDs capable of doing so, will move to OpenURL. The goal is for CDL to have two servers rather than three: one for openURL compliant resources and one for non-openURL compliant resources.

There will be a pilot to see if the SFX KnowledgeBase can work to provide updates to holdings data in SCP record 856 $3's and to detect titles added to and dropped from packages. There were questions as to the amount of work required by SCP to use the KnowledgeBase and whether a mix of UCeLinks and 856s in a catalog record display would be acceptable for public services. Adolfo pointed out that 64% of SCP holdings data in a recent test was more detailed than that contained in the KnowledgeBase. There was general agreement that ongoing serials re-cataloging and holdings maintenance remains a significant activity on many campuses.

5. Report on the evaluation of the continuing role of the SCP. John reported on efforts to examine what if any current functions of SCP could now be performed by vendors and what new or continuing value-added services could best be provided by SCP.

Action: John will send relevant documents to the committee before the next meeting.

Next meeting: Conference call on August 19, 10:30 am-12 noon.

Category:	Monos	Serials	CaDocM	CaDocS	Databases	NEW	UPD	DEL
SCP Survey on File Distribution Preferences, by Campus								
						Subsets requested for …		
UCB	x	x						
UCD	x	x	x	x	x			
UCI	x	x	x	x*	x	xMONOS	x	x
UCLA	x	x	x	x	x	x	x	x
UCM	x	x	x	x	x	x	x	x
UCR	x	x						
UCSB	x	x	x	x	x			
UCSC	x	x						x
UCSF	x	x				New-priority**		Del-priority**
*Note: UCI does not need CalDoc serials separate from regular serials								
**Note: UCSF wants to make sure that new/delete titles correspond with the CDL Directory announcements								