

CDL Shared Print Steering Task Force Charge **Revised March 20, 2009**

Timeframe

The CDL Shared Print Steering Task Force is appointed for one year beginning December 2008 with the possibility of continuation for one additional year.

Charge

The task force was originally charged in December 2008 to focus on print monograph collecting in Area Studies on a decentralized basis and is now charged in March 2009 with the additional effort of developing an approach(es) to working with a primary monograph vendor.

1. **Shared Print Monographs in Area Studies (Decentralized Model).** Given the decentralized approach defined by CDC/CDL, the task force is charged to:
 - a. Receive prospective Shared Print Monograph proposals, review them, coordinate with the Bibliographer Group if adjustments are needed and recommend proposals to CDC.
 - b. Further refine the framework for cooperative monograph collecting with Participating Libraries in the first year of implementation, as needed.
2. **Shared Print Monographs with a Primary Monograph Vendor.** The task force is charge to develop models for robust, scaled shared print monograph collecting for core English language material typically supplied by a primary monograph vendor. The task force is charged to:
 - a. Conduct an environmental survey. Research existing consortial approaches to cooperative monograph collecting with a primary monograph vendor. Interview stakeholders.
 - b. Research UC purchasing patterns with a primary monograph vendor. Consider purchasing rates by publisher, by series, most common non-subject parameters, major subject areas of common interest and duplication rates.
 - c. Identify and propose 2-3 shared print approval plan scenarios/structures and management approaches (for selection, acquisition, cataloging, preservation, access and storage). Describe strengths, weaknesses, opportunities and challenges to each approach.
 - d. Propose a target amount for each scenario/structure and funding strategy.

- e. Propose scenarios for governance of approval plans and where they might be managed including all aspects of collection development and technical services.
3. **For all Shared Print Monograph efforts** (Area Studies and with a Primary Monograph Vendor), the task force is charged to:
- a. Develop the policies and standards to support Shared Print Monograph collection management including a
 - 1. Common Access Policy for Shared Print Monographs
 - 2. Shared Print In Place Policy for Shared Print Monographs
 - 3. Standard Acquisition Practices for Shared Print Monographs
 - 4. Bibliographic Service Standards for Shared Print Monographs

Composition

The Task Force is comprised of leadership level expertise in Collection Development, Acquisitions, Cataloging, Resource Sharing, RLF management and Preservation.

Reporting Line

Advises and assists CDL Shared Print and collaborates closely with CDC, Next Generation Technical Services Steering Committee (NGTSS) and other all campus groups.

Chair

The Task Force is chaired by the Shared Print Manager.

Members

Armanda Barone	CAMCIG
John Bloomberg-Rissman	Bibliographer
Colleen Carlton	RLF
Jim Dooley	CDC/HOTS
Sam Dunlap	Bibliographer
Julia Gelfand	Bibliographer
Tony Harvell	ACIG
Martha Hruska	CDC/HOTS
Gary Johnson	RSC
Jacob Nadal	PAG
John Novak	Bibliographer
Emily Stambaugh	CDL Shared Print