

RSC – Interlibrary loan Advisory Group (IAG) Minutes

Meeting Date: Thursday, August 3, 2006

Attendees:

Berkeley – Charlotte Rubens
Davis – Jason Newborn
Irvine – Pam Lazarr, Linda Michelle Weinberger
UCLA – Bob Freel (Recorder)
Merced – Denice Sawatzky (Chair)
Riverside – Ann Harlow
San Diego – Kymberly Goodson
San Francisco – Keir Reavie
Santa Barbara – Gary Johnson
Santa Cruz – Jennifer Walker
CDL – Mary Heath and Sherry Willhite
NRLF – Jutta Wiemhoff
SRLF – Jon Edmondson
Stanford – Rose Harrington

Agenda Items Discussed

1. Minutes from May 4, 2006 meeting approved.

2. Reports

From RSC

Denice Sawatzky reported on July 13, 2006 RSC Meeting

- Sherry Willhite will be the new CDL representative to RSC.
- RSC discussed the lifespan of VDX Taskforce. CDL recommended that the taskforce continue.
- RSC is eager to move forward with direct borrowing between UC's and CSU's. IAG will help identify the operational issues for RSC to consider.

VDX staging instance

- Mary Heath reported on the causes behind VDX being down for three days, and what CDL is doing to prevent such outages in the future.
- VDX 3.0 is being installed in test mode and maybe available next week. Mary would like the VDX implementation team to test for 3 to 4 weeks before moving to production.

VDX record retention

- Mary Heath reported that RSC has approved the VDX record retention proposals. Patron links to requests will be broken 3 months after requests have been completed.

VDX peer to peer problems

- Mary Heath reported on a VDX peer to peer problem has been identified and now needs to be verified. Request coming in from existing locations with an OCLC symbol cannot be resolved, so VDX creates a new location. .

VDX – DOCLINE Task Force

- Bob Freel reported the Task Force has completed a report identifying issues related to implementing VDX to manage DOCLINE requests. The report has been submitted to IAG and CDL's Sherry Willhite.
- The only "deal breaker" to moving forward is the handling of DOCLINE's Loansome Doc service. Loansome Doc is a mission critical service for medical libraries at Davis, Irvine, UCLA, and San Diego. Discussions between CDL programmers and DOCLINE are underway.

Old Business

3. Guidelines for Shared Access to Special Collection Materials

- IAG approved revisions to the Guidelines.

Action Item

Denice will arrange to have existing guidelines and appendices on RSC-IAG website replaced with revised draft.

4. ALA Annual Conference Report

- Gary Johnson is the incoming chair for NAFDUG, and Lori Smith, from SWIFT, Colorado State Library is vice chair.
- Next NAFDUG Meeting, January 19, 2:30 – 4:30, at ALA Midwinter in Seattle.
- Fretwell Downing has been renamed OCLC PICA.
- VDX 3.0
 - i. Minnlink has implemented and other users planning to migrate.
 - ii. UC will be beta testing new software that makes it easy to add OCLC locations. OCLC Pica has added a number of institutions.
- VDX 3.1 has enhanced media handling.

5. UC - CSU peer-to-peer interlibrary loan.

RSC would like IAG to identify the operational issues surrounding peer-to-peer interlibrary loan with CSU. Some of those issues are:

- Billing & compensation: Currently some UC's have reciprocal agreements with CSU's.
- Loan Periods
- Tricolor Delivery
- Technical issues: CSU's may query Melvyl for their internal request ROTA

Each campus should send Charlotte Rubens their concerns that are related to peer-to-peer by August 31, 2006.

6. ILL Statistics on Media

Currently it not easy to gather statistical data on media. IAG will revisit this topic once VDX 3.1 is installed. It will incorporate media usage in statistics.

New business

7. Statistics – Gary Johnson

VDX can provide a wide range of statistical data, and we are now at a point where we can be explore getting reports that would be useful in helping us make decisions. Mary Heath would like for us to begin considering the parameters that can be used with Desktop Tool. Some examples: Turnaround time, copyright tools, statistics from groups (CSU's, California Public Libraries, California, foreign libraries, etc.)

8. Changes to Request and Citation-Linker – Sherry Willhite

CDL hopes to move some simple changes to the Request form forward by fall quarter.

A more complex programming change that will allow users at campuses (if a campus chooses) to request an item that would be blocked because Melvyl holdings indicate that item is owned locally will follow. CDL also hopes to have in place for Fall quarter.

9. Normalization of RLF Circulation policies.- Jutta Wiemhoff

As of September 1, 2006, NRLF will no longer assign limited circulation periods. Items will either circulate for standard loan period or only be "Building Use Only". BUO means that material can only be used in a UC Library Building.

Owning units will be asked to review the loan periods for existing material with a limited loan period. NRLF will contact owning unit as requests come through what loan period to assign. Request will wait to be filled while NRLF contacts owning campuses. Owning campuses will have 3 days to respond.

IAG Business

10. Gary Johnson volunteered to chair IAG in 2007

11. Next IAG, November 2, 2006, in-person hosted at UCLA.