

Resource Sharing Committee - Interlibrary loan Advisory Group (RSC-IAG)

Meeting Date: November 2, 2006

Attendees:

Sherry Willhite (CDL)
Charlotte Rubens (UCB)
Jason Newborn (UCD)
Pam La Zarr (UCI)
Linda Weinberger (UCI)
Bob Freel (UCLA)
Jennifer Lee (UCLA)
Denice Sawatzky (UCM) Chair
Ann Harlow (UCR)
Kymberly Goodson (UCSD)
Aleta Asbury (UCSF)
Scott Hathaway (UCSB)
Gary Johnson (UCSB)
Jennifer Laredo (UCSC)
Josh Alper (UCSC)
Jutta Wiemhoff (NRLF)
Jon Edmondson (SRLF)
Rose Harrington (Stanford.)

Agenda Items Discussed

Minutes approved from August 3, 2006

RSC Meeting Report - Charlotte Rubens

- Sherry Willhite will be the CDL Liaison to IAG
- Peer to peer with Stanford is working successfully.
- Peer to peer CSU's (more discussion will follow with SOPAG and the CSU's)
- Tricor - CDL is running out of money to pay for Tricor. No current contract with Tricor-RSC needs to negotiate.

VDX - Sherry Willhite

- 3.0 upgrade went well - one of our better moves.
- Z-portal
- In the process of finalizing status messages for Z-portal.
- Campuses are identifying power users to test Z-portal
- ILL statistics on media should be available in VDX 3.1 release.
- CDL hopes to have web statistics up by the end of the year (may slip to early 2007).
- Web statistics will be available in HTML or comma delimited.
- Berkeley will be implementing VDX borrowing in December
- VDX release of 3.1 is expected in December.
- Request parser will count articles as articles and not book chapters which happens currently.

IAG needs to think about discontinuing VDX Task Force - Discussion
SOPAG would like IAG to consider plans for the disbanding of the VDX Task Force. Since all of the campuses will have implemented VDX by early 2007, SOPAG feels that it will no longer be necessary to have the VDX - Task Force.

If IAG cannot absorb the VDX oversight responsibilities, IAG will have to make a convincing argument for continuation to RSC and SOPAG.

Request - Sherry Willhite

- Close to releasing the programming that will allow for the request of an entire journal. Discovery of a recent bug has delayed implementation.
- The Request "face lift" is contingent upon the journal request implementation.
- Following the above releases will be programming that will prompt users that a serial title is owned locally, and provide users with the choice of requesting anyway. This will be optional for campuses. Release early 2007.

UC & CSU Peer to Peer - Gary Johnson & Charlotte Rubens

Charlotte reviewed data gathered from UC's regarding billing, compensation, reciprocal agreements, loan periods, Tricor, and technical issues between the two institutions.

Gary discussed CSU practices and systems:

The objective of doing peer to peer is to save costs by sharing resources.

Systems used by CSU:

- § URSA for the CSU consortial systems
- § ILLiad for outside of CSU's

CSU may be willing to do programming that would check holdings and circulation status at UC campuses. They may also be able to provide load leveling before requests are sent to UC.

Action Item: CDL will informally explore what it would take to get access to CSU's Horizon Catalog. If trivial CDL will place in the queue.

Statistics - Gary Johnson

- Phase I: Replacement for the VDX desktop utility with a web-base utility for statistics will be replace. The new utility will allow data to be filtered and also allow data export to Access or Excel for additional manipulation.
- Phase II: Explore other reports, for example: turnaround time, copyright, statistics from groups (CSU's, Calif. Public libraries, foreign libraries, etc.)

Notification of DTD - Denice Sawatsky

VDX campuses should be using "messaging" to notify that requests have been filled via DTD.

Action Item: Gary Johnson will modify the existing guidelines and include them to the web-based guidelines.

Exploring alternatives to Ariel - Kymberly Goodson

UCSD Ariel implementation has been problematic. What are the thoughts of using other document delivery software such as Odyssey or Relais Express.

Discussion suggested several strategies:

- o Campuses feel free to experiment with different software packages.
- o Get NAFDUG to include integrated document delivery on their January agenda.
- o Three campuses (SD, SB, SF, SRLF) will explore experimenting with Odyssey.

Contacts for the Copyright Clearance Center - Pam La Zarr
Pam is updating the contact list.

Spring ILL Meeting at UC Irvine.
Let Pam know if you have any ideas for agenda items.

12. Moving forward with VDX to manage Docline - Bob Freel

Loansome Doc continues to be the only showstopper from moving forward with VDX to manage Docline for Davis, Irvine, UCLA, and San Diego. Bob's enhancement request to NLM to include DDS providers among those institutions that offer Loansome Doc was turned down. With the introduction of Z-Portal which will allow UC users to access their requests it will become even more important to move forward with VDX implementation.

Since San Francisco does not use Loansome Doc, they would be a good candidate to implement first while we search for a solution. Meanwhile, those campuses that are currently offering Loansome Doc should look closely at alternatives and evaluate what the impact would be if the service was discontinued.

Action Items

- Review and revise UC Interlibrary Loan Code.
- CDL will informally explore what it would take to get access to CSU's Horizon Catalog. If trivial CDL will place in the queue.
- Explore alternative desktop delivery
 - When reporting problems to Sherry make sure to include all information with screen shots if possible.
 - UCelinks is being redesigned-look for testing soon.