

## RSC-IAG Meeting

UC Riverside

October 15, 2007

Attendees: John Alper – UCSC  
Aleta Asbury – UCSF  
Jon Edmondson – SRLF  
Bob Freel – UCLA  
Kymberly Goodson – UCSD  
Ann Harlow – UCR  
Rose Harrington –STANFORD  
Gary Johnson – UCSB  
Sheri Kurisu – UCSC  
Pam LaZarr – UCI  
Janet Moores – UCR  
Jason Newborn – UCD  
Vince Novoa – UCR  
Charlotte Rubens – UCB  
Linda Michelle Weinberger UCI  
Jutta Wiemhoff – NRLF  
Sherry Willhite – CDL

Not Present: Denise Sawatzky - UCM

Welcome to Riverside from University Librarian, Dr. Jackson

Agenda approved.

Minutes from 7/26/07 Conference Call approved.

Introductions.

### RSC Report – Charlotte Rubens

- RSC Annual Report for 2006-07 is out. Goals for 2007-08 should be very familiar to IAG.
- ILL Policy on passing ISO requests requirements approved.
- Marlena Gates is new RSC chair.
- RSC Meeting scheduled for 10/18/07.

### CDL Report – Sherry Willhite

- VDX Upgrade
  - 3.1 released, pulled back, re-released, Ohio may test.
  - CDL is exploring installing 3.2.1 (install 3.1, and then 3.2.1) on a CDL development machine.

- Because of OCLC pilot project the move to new VDX will not be until late 2008.
- There will be lots of advanced testing.
- There will be lots of advanced notice.
- Archiving
  - Records will be archived 60 days after the “completed” in VDX.
  - Do not complete a VDX request unless everything has been completed (like bills being paid).
  - IAG recommended that CDL archive completed 2005 transactions right now rather than waiting until January 2008.
- VDX Slowness
  - Archiving will help increase system speed.
  - Windows client is reliable. Consider training staff to use Windows client. May require some local workstation configuration.
- Mary Heath recalled from retirement.
- VDX Taskforce – HOPS still formulating how they want to reorganize the taskforce.
- MY ILL Requests
  - CDL made minor changes to labels on interface so that the interface parallels Request forms.
  - There may be some changes that will require documentation to be updated.
  - CDL aware that it is a staff-centric presentation.
  - If there are any suggestions about, or problems with “My ILL Requests” send mail.
    - Web Delivery. CDL is open to hosting Ariel on a central server but not for non-UC requests. Still cannot sort by due date, and needs to be better organized for patron convenience.

#### UC/OCLC WorldCat Local Pilot Implementation Update

- UC OCLC partnership.
  - Pilot begins spring 2008.
  - Request will be available within two months of the pilot start.
  - Executive team made up of UC and OCLC decision makers.
  - Charlotte recommends checking the U Washington site regularly. This was the first OCLC pilot and is updated regularly because it’s being informed by UC development efforts.
    - UW saw a 50% increase in ILL requests. They did not have a union catalog like UC. UC may or may not see an increase.
  - Charlotte serves on the UC/OCLC Pilot Implementation Team, working on Delivery Services. There are three UC Task Groups under Delivery Services: Request/Resource Sharing, which is led by Jenny Lee of UCLA; Circulation Transactions, led by Gary Johnson of UCSB (which is dealing with the complexities of "place holds" functions); and UC E-Links, led by Gail Persily of UCSF. The implementation of Request functions is very complex, and will require more than 1,100 hours of work, divided pretty equally between UC and OCLC staff. Request 600 hours on OCLC, 500 hours on UC.

- Refer to website for further information:  
[http://libraries.universityofcalifornia.edu/about/uc\\_oclc.html](http://libraries.universityofcalifornia.edu/about/uc_oclc.html)

#### Inter-UC Recharge Recommendations

- Task force of Jason Newborn (Davis), Pam La Zarr (Irvine), Bob Freel (UCLA), Laura Chipps (San Diego), Scott Hathaway (Santa Barbara).
- Task Force Goals
  - Recommend policies and procedures for campus libraries to follow when issuing recharges for lost or missing items.
  - Recommend time frames for recharge actions.
  - Identify VDX “Best Practices” to avoid billing\recharge situations.
  - Recommendations out in November

#### VDX Jasper/Java Reports – Gary Johnson

- Waiting on Ralph Horton to develop content further.
- CDL has started down a slightly different path, so decision will need to be made later.

#### ILL Services for visiting UC Faculty – Charlotte Rubens

- Campuses should respond to Charlotte’s survey by October 31, 2007.

#### Document Delivery Discussion – Gary Johnson

- See handout: Resource Sharing DDS Functional Requirements (Gary Johnson).
- Infotrieve has expressed that it continues to support and market Ariel.
- SRLF & UCLA are using Relais. UCSF is planning on implementing.
- Important for DDS vendors to follow a national standard. Gary is working with the ALA RUSA-STARs Vendor Relations Committee to establish a national standard.

#### VDX email bounce problems.

- Campuses should have review address for bounced e-mails. Requires setting up a separate location in VDX.

#### IAG Web-site

- Changes to website should be sent to RSC-IAG chair. Send to Gary Johnson until December 31, 2007. Send to Jason Newborn after January 1, 2008.

#### TRICOR Supplies

- Is it time for campuses to purchase more supplies?
- Task force for making recommendations about Trico shipping supplies.
- Trio for Tricor (Aleta Asbury-UCSF, Jon Edsonson-SRLF, and Jason Newborn-UCD).

#### Incoming Vice -Chair Nominations

- Jason Newborn will be Chair for 2008
- Bob Freel volunteered to be vice-chair.

