

**UNIVERSITY OF CALIFORNIA
RESOURCE SHARING COMMITTEE (RSC)
INTERLIBRARY ADVISORY GROUP (IAG)**

**RSC-IAG Conference Call Minutes
April 24, 2008**

Attendees: UCB Charlotte Rubens, UCD Jason Newborn (chair), UCSF Aleta Asbury , NRLF Jutta Wiemhoff, UCSC Sarah Troy and the crew, UCSB Scott Hathaway, UCI Pam LaZarr, UCM Denice Sawatzky, UCLA Bob Freel, CDL Sherry Willhite, UCSD Kymberly Goodson, UCR Ann Harlow, SRLF Jon Edmondson

Absent: Stanford, Ann Harrington

Minutes from the January 24, 2008: There was an amendment to the 24th minutes by Sherry Willhite which will be email to everyone. Minutes were moved by Kymberly and seconded by Jutta.

RSC Report – Charlotte Rubens

Charlotte did not attend the last RSC meeting. Some discussion about posting RSC minutes in a timely manner. Sarah Troy, who attended the RSC meeting, noted there was discussion about a revised proposal for a Summer Program Emergency workshop. The focus then turned on Events of a Disaster and how campuses would support each other so services could continue.

UC WorldCat Local Updates – Charlotte

The new release for WorldCat Local has been moved to May 28 for users. REQUEST is on target for this summer.

Next Generation Melvyl Metrics, measuring the impact of ILL Traffic – Kymberly

At the LAUC Fall Assembly, the University of Washington, reported a 115% increase in ILL over a six month period due to piloting their version of UC WorldCat Local. This concerned folks at the administrative level at UCSD who wanted to know if existing reports are available to show increases in workflow when we pilot Next Generation Melvyl.

Sherry commented that we do have existing reports based on the source of a request, and statistics will show where requests originated. We can benchmark and look at overall ILL requests before and after the Next Generation launch. Keep in mind, not everything is in OCLC. Sherry asked what kind of report would IAG like. We will continue this discussion at our next meeting.

ILL Reporting Requirements for new online packages – Kymberly

RSC has decided to ask CDL about the possibility of CDL running reports to fulfill these requirements for all 8 campuses subscribing to these new packages.

CDL Report – Sherry

- Feb 08- **My ILL Requests statistics** went live
- March 08- VDX web statistics went live. The reports are now in HTML, instead of PDF and a new Web Interface to the statistics reports became available. VDX stats are no longer produced using Crystal Reports. The web interface that CDL built replaces Crystal Reports. The web interface supports export of tab delimited files for most of the reports. The web reports are an interim measure. CDL is in the process of moving the VDX statistics creation to jReports.

- VDX 3.2.2 was just released the week of April 14.
- A “Due Date” sort was added to **My ILL Request**.
- CDL is working on Document Delivery with VDX document delivery server between campuses. Internal testing with Document Delivery should take place in April, possibly May. UCLA, UCSB, and UCSD have volunteered as test campuses.
- There were many concerns about the deletion of articles on the local server at CDL.
- CDL continues to work on VDX archiving.
- CDL continues to work on “proof of concept” between OCLC and CDL passing request information between the two systems which has been successful.

VDX Archiving – Sherry

CDL archived the last 6 months of 2005 and would like to move forward with the past 2 years and continue to move forward. IAG all agreed to move forward.

Tricor Survey – Jon and Jason

Results from the April 11 Tricor Survey. With data provided most bags and bins were accounted for. There was an **estimate** of 425 bins, the count was 308 and we actually have 286 bins. Some small units are keeping too many bins and bags in their reserve. None of them are hoarding large numbers of bags or bins but they are keeping more by percentage than the larger units. These units are reminded to return these items as soon as they are received.

Direct ISO-ILL policy – Jason

Not much change to the Direct ISO-ILL Policy, see email from April 11. Policy will be forwarded on to RSC who will then forward to SOPAG.

Patron Loan Periods for UC ILL – Ann

Ann gathered loan periods for ILL and In-House material from each campus. Some campuses are giving shorter loans periods to their users as opposed to ILL users. There was some discussion about changing loan periods among some campuses. Table of policies included at the end of these minutes ***

Minolta Scanner – What Next – Jason

Jason has been looking a Minolta Scanner, the MPS7000, M500, and Book-eye. UCD preferred the Book-eye. Other campuses have had problems with Minolta service department. Omni-Scanner looked great but Jason could not access a price. It was suggested that those attending ALA this year visit different scanner vendor booths. Bob volunteered to give a report from ALA about scanners.

Northern ILL Meeting – UCSC volunteered to hold meeting at the Arboretum.

Stanford – Any success at getting Tricor to pay for damaged books. UC Irvine managed to get Tricor to pay \$54 to rebind 3 of their books.

Minute Taking – All

Every campus and RLF will take minutes with the exception of Stanford. Motion by Ann and second by Sarah.

IAG agreed to adopt RSC's policy of posting minutes in a timely fashion. We agreed to drafting the minutes within two weeks, a one week period for corrections then posting them to the web. Bob moved to adopt this action and Charlotte seconded. Here is the Action according to RSC:

ACTION: Each recorder will write the minutes and distribute them to RSC within 1-2 weeks of the meetings/conference calls. Minutes will be approved via email, unless agenda topics require further discussion. Once approved, the minutes will be posted on the RSC website.

The next call will be held on July 17th at 1pm.

*** Table of UC ILL loan policies

Table of UC-TEL loan policies												
Library	In house loan periods (general)				Loans to other UC Libraries			Renewals ?	Loan Period-Items borrowed from UC Libraries			
	UG	Grad/Staff	Faculty		UG	Grad/Staff	Faculty		UG	Grad/Staff	Faculty	
UCB												
UCD	2 wk	qtr + 2 wk	30-Jun		3 wk	90 days	90 days	1time only	Lending library loan period for all			
UCI												
Langson	28 days	90 days	365 days**		90 days	90 days	90 days	yes	3 weeks***	80 days	80 days	Renewable
GML	14 days	90 days	90 days		6 weeks	6 weeks	6 weeks	yes	1 month	1 month	1 month	Renewable
Science	28 days	90 days	90 days		90 days	90 days	90 days	yes	3 weeks***	80 days	80 days	Renewable
UCLA							3 month s				3 month s	will ask for renewal
YRL	4 wk*	1 qtr	semi ann		3 months	3 months	3 month s	yes	3 months	3 months		
BioMed	4 wk*	4 wk	4 wk		3 months	3 months	3 month s	yes	Lending library loan period for all			
UCM	6 months	1 year	1 year	no renewal	1 year	1 year	1 year	no	Lending library loan period for all			
UCR												
Rivera	4 wk	end of qtr	fixed year		1 year	1 year	1 year	yes	end of qtr	Lending library loan period of all	period 90 days	
Science	4 wk	end of qtr	fixed year		1 year	1 year	1 year	no	3wk	90 days		
UCSB	3 wk	qtr	fixed year		1 year, 90 days, 4,2 or 1 wk****	1 year	1 year	no	3 wk	3 months	3 months (1 yr if RLF's)	
UCSC	3 wk	rolling year	lib acct exp to 1 yr		1 year	1 year	1year	no	lending library due date for all			
UCSD												
SSH					90 days, 4,3,2, or 1 week***				lending library due date or circ sys due date for all			
BML					4 weeks, 2 weeks							
IRPS					90 days, 4,3,2, or 1 week							
MCL					90 days, 4,3,2, or 1 week							
SIO					90 days, 4,3,2, or 1 week							
S&E					6 weeks or less							
UCSF		28 days	28 days		3 wk	3 wk	3wk					

* undergrads and staff combined at UCLA

**Faculty and Staff combined at UCI

***UCSD does not use patron type to determine loan period

****UCSB does not use patron type to determine loan period

*****UG and Staff combined at UCI