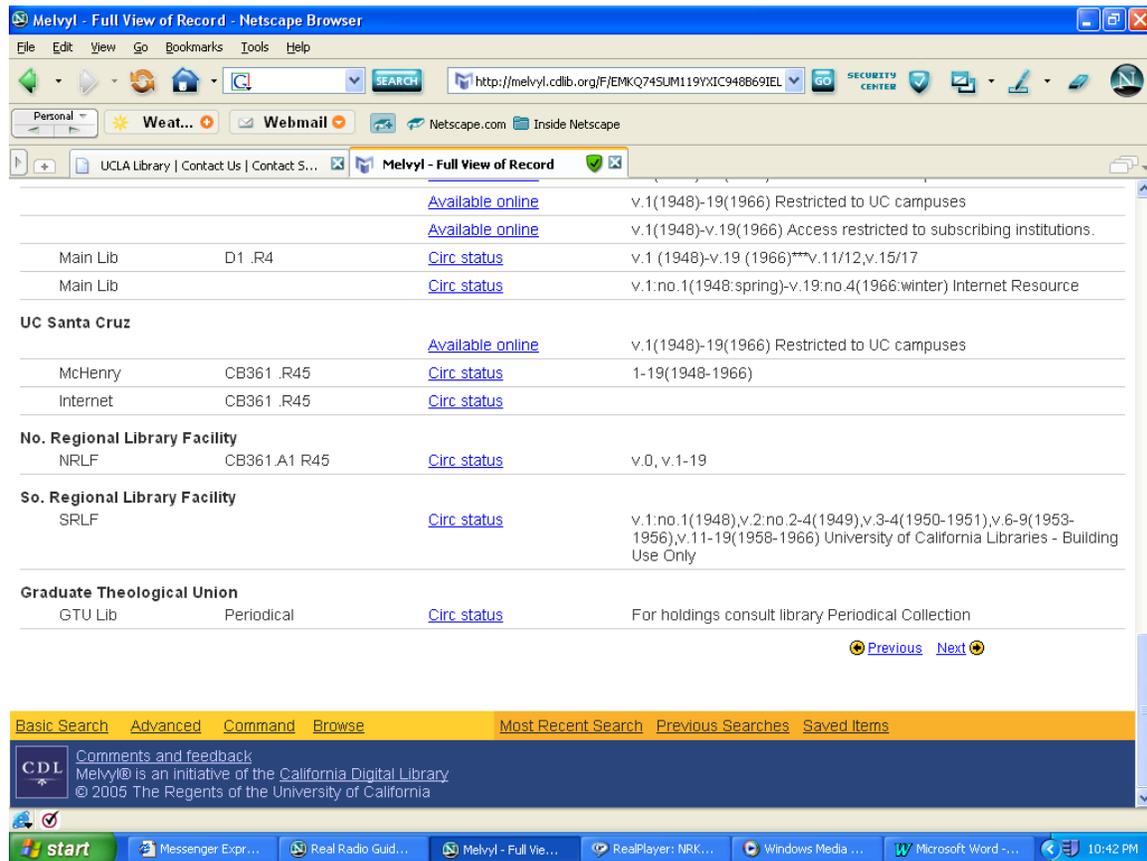HOTS Minutes
Conference Call
September 29, 2005

Present: Carole Kiehl (UCI), John Riemer (SCP AC, UCLA, recorder), Sara Layne (UCLA), Lee Leighton (UCB), Jim Dooley (UCM, chair), Lai-Ying Hsiung (UCSC), Linda Barnhart (UCSD), Paul Wakeford (UCSF), Pat French (UCD), Tony Harvell (LAUC, UCSD), Amy Weiss (UCSB), Nancy Douglas (UCR), Patti Martin (CDL), Nancy Kushigian (CDL, guest)

UC Shared Print Program Developments

There is now an <u>indication in the Melvyl record</u> that title is part of the Shared Print program. During preprocessing at CDL, a 793 field is inserted. For examples, perform a title search for "UCL Shared Print." This can be useful for statistics.

What shows for location is where the material actually is:

"University of California Libraries" follows the summary holdings.
The content of the 793 field does not appear, unless one views the MARC display (for UCLA).

Tables of contents enrichments seem particularly attractive for Shared Print monographs. CDL assessment work is taking place on what it takes to make remotely-stored material truly usable.

HOTS members compared notes on current use of TOC. UCSD purchases TOC for STM from Blackwell, but is contractually obligated not to share the data with Melvyl. UCM records have Marcive TOC data in 970 fields. As part of outsourcing Slavic cataloging to MarcNow, UCB scans TOC to support the subject analysis; these TOC will be linked via URLs to the bibliographic records. No indexing is possible when the bib record merely points to TOC from an 856 field; a 505 field would therefore be preferable. Library of Congress is converting its 856 TOC links to 505s for this reason. It might be desirable to index TOCs separately, so that they could be included or omitted from a search depending on whether recall or precision is more important.

Upcoming project activity includes investigating whether YBP records would be available for Shared Print monographs. (UCM finds that the YBP shelf-ready program can incorporate RFID, which OCLC's PromptCat does not.)
The UC GILS committee is talking about a possible Shared Print project for older government documents that will have large technical services implications.
UCB and UCD are discussing a JSTOR-like project involving IEEE backfiles of journals and conference proceedings.
CDC is discussing criteria for obtaining a print archive for licensed digital journal content, examining costs and benefits based on ongoing experience with Elsevier and other archives at UCLA/SRLF. Some cost figures have been determined from UCLA's experience with Elsevier. If all campuses are going to be sharing processing costs, HOTS will be consulted on processing plans.

Action: Jim will consider placing topic of funding for Shared Print processing on the HOTS agenda for Nov. 14, after thinking about how to frame and structure the discussion.

Proposed Changes in Melvyl

If only some of the full-text is available online for a resource, should the URL in the bibliographic record trigger the "Available online" display in Melvyl, as happens now? HOTS felt it was desirable to omit the phrase from the display in these cases if possible. UCLA refrains from creating Internet holdings records in the OPAC when the URL is accompanied by certain phrases in 856 subfield $3, such as "Table of contents," "Publisher description," "Finding aid," "Sample text," "Book review."

SCP has come to CDL with a proposal to relieve the pressure of loading large quantities of records to Melvyl (10 copies of each SCP record). CDL has discussed a dataflow in which single copies of SCP records would be transmitted one time for all of us from UCSD to CDL. Our campuses would be asked to suppress from export our copies of the SCP records. This seemed impractical for serials cataloged with the single-record technique, but doable for all Tier 1 monographs cataloged with the separate-record technique. If a certain byte or indicator were inserted in these monograph records by SCP, this could explicitly flag the records that all the campuses should be suppressing

for export. The second of two display and retrieval options in Patti Martin's discussion document seemed preferable.

Campus-specific PIDs that exist for some resources may pose a problem. Perhaps these occur only on serials and integrating resources, but not on e-monograph records.
A possible public service concern would be separation in Melvyl of a campus' Tier1 and Tier2 access for a resource, if the former displayed under a generic UCL location and the latter under the specific campus location.

Action: SCP AC will be asked at its September 30 meeting for a recommendation of what the flag should be in the MARC record.
Action: Prior to the Nov. 14 meeting, HOTS members will check internally to see if it would be possible to achieve the desired record suppression.

Annual Review of SCP AC Membership

SCP AC supports the changes HOTS recently drafted in the charge. SCP AC is not an all-campus group. As many campuses can be represented as want representation. Riverside now could be represented, thanks to a new hire. No other changes in membership are anticipated at this time. John agreed to another 2-year term as chair. When expertise in a particular format is needed, the cataloger could be invited as a guest for the time period necessary.

Action: Jim will send out a call for nominations from the campuses with the deadline a week from now.

Agenda Building for Nov. 14 In-person Meeting

Suggested topics:

Funding for Shared Print processing

Statewide ERM progress report

SOPAG Bibliographic Services Task Force update

CONSER funnel project idea from SCP AC

Possible statewide subscription to Marcive "Documents without Shelves" service

Link Resolver Services Planning group update by Mary Heath

Action: Patti Martin will soon need from us a head count and information for the lunch arrangements.