HOTS Conference Call

November 8, 2010 2-4 PM

Present: Armanda Barone (UCB), Karleen Darr (UCD), Jim Dooley, (UCM, recorder), Vicki Grahame (UCI, chair), Lai-Ying Hsiung (UCSC), Brad Eden, UCSB), Martha Hruska (UCSD), Manuel Urrizola (UCR), Patti Martin (CDL), Valerie Bross (LAUC)

Absent: John Riemer (UCLA), Anneliese Taylor (UCSF)

Announcements

UCI has completed planning for its reorganization.

ACTION: Vicki will forward the report describing the reorganization to HOTS.

The head of East Asian cataloging at UCI is retiring.

UCR has hired a cataloging and metadata librarian.

CDL has two open three-year contract positions.

ACTION: Patti will share job descriptions with HOTS when they are available.

LHR group report on single vs. separate records for serials.

This report is part of a larger charge to the LHR group to develop procedures to keep LHRs updated. The charge came originally from the NGM Implementation Team. NGTS agreed to co-sponsor the group because of possible process efficiencies that could be realized. HOPS has been asked to respond to the report by December 3. CDC may also be asked for input. Responses will be sent to the NGM and NGTS Exec Teams and then to all the ULs.

Currently in WorldCat Local limiting to Internet Resources omits e-resources that have been cataloged using the single record technique.

ACTION: Patti will follow up with OCLC on possibly changing this behavior.

Concerns were expressed about the amount of work that would be necessary to retrospectively disentangle existing single records. In order to free staff to do this work, UCLA recommends ending the shared print serial archives that are processed at UCLA. NISO is currently working on specifications for vendor metadata necessary for a minimally acceptable e-serial record.

ACTION: Valerie will send details of the two NISO working groups to HOTS.

There is a general consensus by HOTS that it is desirable to move to separate records for serials Several questions remain, particularly regarding retrospective work. These are

Changes to the OCLC algorithm

A real cost estimate

• Timing issues with ending shared print journal archives

NISO development of best practices for publisher-contributed metadata

The amount of work required by SCP

These should be listed as concerns, but we should not wait to make a decision until all of these issues are resolved.

ACTION: Vicki will post a draft HOTS response to the report on the wiki for editing.

ACTION: HOTS response will be finalized by November 22.

OCLC is going forward with LHRs for other types of materials beyond serials. No HOTS action is required at this time, but developments need to be monitored.

CDC wiki

The CDC wiki, except for documents related to licensing, has been opened to HOTS. Does HOTS want to open its wiki to CDC?

NGTS

ULs will decide on which recommendations will go forward on their November 30 conference call. Some campuses are already implementing deposit accounts for Tier 1 and Tier 2 information resources.

NGM

A new version of WCL was released yesterday, November 7. OCLC is currently testing the ability to display multiple ILSs on a single campus.

Next conference call: December 13, 2-4 PM.