HOTS Conference Call Minutes May 9, 2011

Present: Vicki Grahame (UCI) Chair, John Riemer (UCLA), Jim Dooley (UCM), Karleen Darr (UCD), Manuel Urrizola (UCR), Lai-Ying Hsiung (UCSC), Lisa Rowlison de Ortiz (UCB), Valerie Bross (LAUC), Martha Hruska (UCSD), Brad Eden (UCSB), Recorder, Patti Martin (CDL), Anneliese Taylor (UCSF)

Absent – Valerie Bross (LAUC)

Agenda:

- 1.. Reclamation process -- Patti (email send 5/5)
- 2. Changes in workflows, or work that the campuses might need to do once current Melvyl goes away, and we have WCL Melvyl. -- Patti
- 3. NGTS update -- Martha and Vicki
- 4. Shared Print in Place Task Force Report, (sent 5/5)
- 5. Michael Ahern from OCLC about Web-Scale Management Services, WorldCat Knowledge Base. -- Annelise
- 6. Announcements
 - 1. Discussion on issues related to reclamation projects. Details on where Berkeley and NRLF are currently in regards to this, and how it relates to WorldCat Local/Melvyl. All campuses agreed to report the extent of the reconciliation work that resulted from the reclamations so that can be included in NGM updates about what is included, or not, in NGM. Please do this by May 16.
 - 2. Patti was interested in finding out issues related to workflows within classic Melvyl currently done in technical services that would be impacted by shutdown. Discussion on new features and PR that will be done in next 6 months with Next Gen Melvyl, along with issues related to local data. Vicki asked about the 590 field, John reported it was being pulled into NGM via Z39.50, Vicki asked about other fields. Patti asked Vicki and other HOTS members to pull together all of the questions around local data, so we can get an update from OCLC. Patti noted that OCLC does not always report on changes ahead of time, we will have to live with that.
 - 3. Discussion of where NGTS is right now. POTs are being formed.
 - 4. Discussion of Shared Print in Place Task Force report. HOTS members should comment on 1a-c and send comments to HOTS listserv by May 18, Vicki will compile and send to SOPAG by May 23 deadline.
 - 5. Anyone interested in meeting with Andrew Pace at ALA Annual to discuss Web-scale Management Services? (Manual, Jim, Martha, Vicki indicated interest)
 - 6. Announcements: discussion of strange RDA records, PCC statement, Marcum statement According to the "Local Data Enhancements for WorldCat Local" update dated 11March 2011 " local data information in Worldcat will be handled in 3 ways:
 - 1. merging into Worldcat bib master record (505,511, etc)
 - 2. Local Holdings records (it is the libraies responsibility to to include fields in the lhrs sent to OCLC)
 - 3. Additional bib fields stored at OCLC -"fields requested that are not appropriate for the master bib record will be stored in a separate but associated record at OCLC" They include a chart of fields which includes the 59x fields. These fields will be added only as part of a standard bib batchload only

the use of Z39.50 for our 590 notes is not listed as one of the methods. If it is being used for our 590 fields:

- which fields besides the 590 local notes are being pulled from our local catalogs into NGM?
- is this temporary?
- when will campuses need to send batchloads for records with the local fields?

Next HOTS meeting is Monday, June 13th.