

## HOTS Conference Call

January 9, 2012

2-2:30 p.m.

Present: Lisa Rowilson de Ortiz (UCB), Karleen Darr (Vice-Chair, UCD), Vicki Grahame (UCI), John Riemer (Chair, UCLA), Jim Dooley (UCM), Manuel Urrizola (UCR), Lai-Ying Hsiung (UCSC-Recorder), Linda Barnhart (UCSD), Anneliese Taylor (UCSF), Patti Martin (CDL), Valerie Bross (LAUC Representative)

Absent: Catherine Nelson (UCSB)

### **Announcements:**

Recruitments at several campuses are in progress even though there are a couple of layoffs at some campuses. The UL searches at the campuses do not seem to have definite plans yet. Re-organization is going on at campuses like UCSD. News about more new recruitments will be available in the coming weeks.

### **NGTS Update**

POT 1 (to build an initial task list for the UC digital collection infrastructure) is up and running. POT 2 (to transform cataloging practices) has sent out a physical processing specifications survey and will be requesting campus updates regarding shelf ready service via HOTS soon. POT 3 (to accelerate processing of archival and manuscript collections) will issue a survey on Archivists' Toolkit usage and campus needs. POT 4 (to simplify the recharge process) is soliciting comments from ACIG on the deposit system for CDL recharge. POT 5 (to maximize effectiveness of Shared Cataloging) has sent out a survey to CAMCIG asking campuses about SCP processes. POT 6 (to develop system-wide collection services operations) has 4 Lightning Teams. One LT has done a survey to identify existing UC collaborative arrangements. They are now interviewing selected campuses about these. Another LT has sent out a survey via HOTS to gather data on the TS tools being used with UC campuses.

NGTS MT has a survey inventory to monitor the number and scheduling of all of the surveys being planned or conducted.

### **Melvyl Updates:**

Two new features enhancing Melvyl, View Now and Central Index, were turned on January 9. SOPAG has directed the Melvyl Advisory Group to work on two new tasks. One is to investigate OCLC disclosure pilot and LHRs; the other is how to best supply some holdings data to the HathiTrust, required for the cost model. Initial statistics of Melvyl use per campus will be coming next month. CDL is working with UCM to integrate UCM's WorldShare Management Services with WorldCat Local.

West/UC Shared Print: conference call this morning indicated that 5 libraries have already created LHRs manually. Other libraries will be batch loading LHRs. Experiences were shared among libraries. Resource sharing is presenting 3 scenarios for further discussion.

Previously, campuses have used the additive approach, meaning they have set the RLF symbol in addition to the campus symbol. For the OCLC Shared Print Archives Disclosure Pilot, OCLC does not seem to insist on enforcing its preferred approach, substitutive, which involves removing the existing campus symbol at the time the separate xxxSP symbol is applied, whenever a single copy of the material is involved. It would be onerous to apply the substitutive approach retrospectively to RLF holdings and it can be confusing in display. Shared Print symbols have been established for all campuses and are being used by pilot participants. The issue is complicated and has implications for many stakeholders. Further work is still needed on the Shared Print disclosure policies by various parties, and has been assigned to MAG to coordinate a response from throughout UC.

**RDA Preparation:** a topic for future discussion after ALA Midwinter.

**Feb. 13 meeting agenda** will include sharing from ALA Midwinter attendees.