HOTS minutes Feb 13, 2012

Present: Lisa Rowlison de Ortiz (UCB), Karleen Darr (Vice-Chair, UCD), Vicki Grahame (UCI), John Riemer (Chair, UCLA), Jim Dooley (UCM), Manuel Urrizola (UCR), Catherine Nelson, recorder (Santa Barbara), Lai-Ying Hsiung (UCSC), Linda Barnhart (UCSD), Anneliese Taylor (UCSF), Patti Martin (CDL), Valerie Bross (LAUC Representative)

1. Announcements:

A number of UC campuses are recruiting:

UC Santa Cruz is recruiting for three positions: Science and Engineering Librarian which includes Licensing, AUL for Collections and Library Information (covers Technical Services, Collections and IT) and Head of Technical Services. Lai Ying is retiring this summer.

UC Santa Barbara has hired a Head of Cataloging. Michael Kim will begin work April 2.

UC Davis is bringing in three candidates for University Librarian next week. Also Davis is recruiting for Head of Health and Life Sciences Libraries.

Berkeley is interviewing candidate for Slavic Collector.

UCLA is recruiting for a Head of Library Information Technology Operations

2. ALA highlights:

John Riemer attended a number of sessions on the general theme of new, exciting uses for library authority data. Some of the interesting ideas encountered:

- Integrating article authors & forms of names in institutional repositories with existing LC name authority file (LC NAF) data.
- New stakeholders for the LC NAF might be rights management agencies and those working with VIVO.
- Given projects at CalTech, MIT, and Cornell involving campus professors, we could possibly re-envision catalogers' workloads as both cataloging documents and cataloging people.
- The nature of authority work may be changing such that the primary aspect is differentiating entities and creating identifiers, with heading formulation becoming secondary.

Look for a PCC discussion paper soon containing ideas like these.

Patti Martin focused on WorldShare Management and WorldCat Local. OCLC is rethinking data at the Network level and Local Level. UC Merced will implement WorldShare Management. OCLC plans to open up WorldShare Management to individual libraries to develop apps.

Linda Barnhart attended meetings regarding RDA implementation.

Jim Dooley is the Chair Elect of the Acquisitions Section. He attended the Chief Collection Development Officers meeting and reported that a major topic of discussion is the collection, acquisition and cataloging of e-books. Another topic is the proper role of the bibliographer in this new environment.

3. CAMCIG comments on the use of BSR and the CONSER standard record.

There is concern expressed that bib records brought in from vendors do not meet the BSR. This is particularly true of Springer records for Shared Print in Place at Merced and SCP records. What are the work load implications of BSR record? When we catalog for each other it is easy to adhere to minimum BSR Standard. One problem with vendor records is they do not transcribe nonroman scripts in a standard way, which makes the records inaccessible. The main issue seems to be access and what are the work load implications of BSR.

4. Taking stock of where we are on Shared Print/West archival disclosure issues.

Bibliographer groups are beginning to identify materials that will be part of the Shared Print initiative. So far the Bibliographers have identified series that have been cataloged as serials. However, identifying Shared Print material that is monographic in OCLC will be problematic. The support of LHRs for monographs in WCL has significant workload overhead for ILL staff, because WCL does not support returning real time circulation information for monographs. The UC Request service does background checking on availability of an item before sending it to a campus for ILL. As a result, if LHRs for monographs are turned on, ILL staff will not know if an item is checked out or not before they go to the stacks, and will have to check their OPACs for this information. The shared print location will be the OCLC holding symbol +SP, e.g. CUTSP.

Another issue is whether or not we will use the additive of substitutive approach to adding holdings. UCLA uses the additive approach and UCSD uses the substitutive approach. We don't have enough information yet to decide which approach would be best. We will continue in a mixed environment for one to two years. We need to understand better how each approach will affect resource sharing.

5. Provision of UC Holdings data to Hathi Trust.

The question is how we will provide the data HathiTrust requested. There are two methods, via the campus local system or via OCLC. Patti has learned that OCLC does not have all the data HT needs.

Action item: John Riemer will contact CAMCIG for more specifics on the questions they asked.

Action item: John Riemer will draft a HOTS recommendation to MAG that OCLC provide the needed data in subsequent years.

6. Shared Print in Place questions

Karleen is curious where the 583 field would go. At UCLA in serials the 583 goes in the LHR. There are issues with how local location codes would be translated into WCL if the Shared Print in Place item had its own location code. If Shared Print in Place had a designated location code it doubles the number of

location codes. [Note: This is the policy recommended by SPiP and is on the Melvyl Ops Team implementation plan.]

7. NGTS update

Emily Lin will soon post an NGTS activities update [issued Feb 14]. POT 1 has been launched. POT 2 is conducting a survey on shelf-ready specs and practices. POT 3 has conducted a survey on Archivist Toolkit usage and training needs. POT 4 has compiled the results of a survey on the deposit system for CDL recharge and has begun analysis. POT 5 has surveyed 4 campuses on the Shared Cataloging Program (Davis, Riverside, San Diego, and UCLA). POT 6 has 4 Lightning Teams in the process of conducting surveys or writing reports.   POT 7 has completed an inventory of shared collection development commitments.

8. Melvyl update.

There was nothing to report. Melvyl has an update scheduled for the last weekend in February.

The next call will be March 12, 2012, 2:00 to 4:00 pm. Lisa Rowlison de Ortiz, minutes