RESOURCE SHARING COMMITTEE (RSC)

Annual Report for September 2009 – August 2010

COMMITTEE MEMBERSHIP

Berkeley – Charlotte Rubens	*Riverside* – Vince Novoa	*NRLF* – Scott Miller
Davis – Amy Kautzman *(7/09 – 12/09)* Jason Newborn *(12/09 – present)*	*San Diego* – Marlayna Christensen *(chair)*	*SRLF* – Colleen Carlton
Irvine – Collette Ford	*San Francisco* – Peggy Tahir	*CDL* – Sherry Willhite *(7/09 – 02/10)* Leslie Wolf *(02/10 – present)*
Los Angeles – Don Sloane *(07/09 – 6/10)* Bob Freel *(6/10 – present)*	*Santa Barbara* – Gary Johnson	*LAUC* – Shannon Supple *(UCB)*
Merced – Eric Scott	*Santa Cruz* – Sarah Troy	*SOPAG* – Susan Parker

RSC COMPLETED THE FOLLOWING ACTIVITIES:

- **Investigate Collaborative Tools for Committee Work (Goal 1.2 and 5.3)**
  - ✓ Committee migrated from the Projjex.com website to CDL-hosted Confluence Wiki to facilitate committee work.
  - ✓ Committee held all meetings virtually using Ready Talk for web-based conference calls.

- **CDL ILL Ops Team (Goal 2.1)**
  - ✓ Group established and formed in fall 2009 to advise CDL in identifying and prioritizing project tasks, system migrations, and future service developments; communicating technical information between CDL and the campus ILL community; organizing and leading the UC ILL community in system testing and evaluation; and to consult with other UC groups as needed.

- **ISO ILL peer-to-peer policy (Goal 3.1)**
  - ✓ Policy was proposed and approved by SOPAG as of October 2010. To date, no new relationships established since policy was approved.

- **Green ILL (Goal 3.2)**
  - ✓ Adopted and promoted guidelines for staff to use when negotiating terms for use of electronic resources, specifically in relation to ILL use.

- **Tricor Review (Goal 3.3)**
  - ✓ Reviewed and implemented revised Tricor MOU according to terms defined in "Assessment of Potential Cost Savings in the Intercampus Document Delivery Program" report prepared for ULs. Changes were effective as of September 1, 2009.

- **Established UC Libraries Emergency Response Listserv: RSC-UCLER-L (Goal 5.1)**
  - ✓ Established a listserv for UC library emergency responders. All RSC, IAG, and CAG members were subscribed to the listserv. 7 campuses provided additional participants (D, I, LA, SRLF, R, SB, SC, SD) to total 105 subscribers.

- **Collaborative participation with SOPAG and other UC ACG groups. (Goal 5.2)**
  - ✓ RSC and HOPS established liaisons on each other's committee listserv to help improve communications and coordinate activities between the two groups.

GOALS & OBJECTIVES 2009-2010

1. **GOAL: IDENTIFIES AND ANALYZES RESOURCE SHARING INNOVATIONS, STRATEGIES AND TRENDS.**

   1.1. **OBJECTIVE**: Monitor and evaluate developments with the Rethinking Resource Sharing (RRS) Foundation (http://www.rethinkingresourcesharing.net).
   – No action taken.

   1.2. **OBJECTIVE:** Identify alternative tools and methods to in-person meetings.
   – See completed activities above.

2. **GOAL: IDENTIFIES AND DISCUSSES POLICY ISSUES AND RECOMMENDS BEST PRACTICES THAT FACILITATE RESOURCE SHARING AMONG CAMPUSES.**

   2.1. **OBJECTIVE**: Address on-going operation of the Consortial Borrowing Software product (VDX).
   – See completed activities above.

   2.2. **OBJECTIVE**: Review UC Resource Sharing in light of the Next Generation Melvyl project.
   – No action taken.

   2.3. **OBJECTIVE**: Review ILL Loan Periods.
   – No action taken by RSC. Reviewed by IAG.

3. **GOAL: IDENTIFIES AND ANALYZES BARRIERS TO EXPEDITIOUS SHARING OF MATERIALS AND RECOMMENDS SOLUTIONS TO REMOVE THESE BARRIERS.**

   3.1. **OBJECTIVE**: Pursue future Peer-to-Peer Lending with non-UC institutions using ISO-ILL protocol.
   – See completed activities above.

   3.2. **OBJECTIVE**: Promote adoption of NCIP and related standards among UC ILS vendors to facilitate interoperability of circulation-related systems, such communications between ISO ILL systems and local circulation modules.
   – See completed activities above.

   3.3. **OBJECTIVE**: Pursue expedited shipping of materials between the UCs and new peer-to-peer lenders.
   – See completed activities above.

4. **GOAL: COORDINATES SYSTEM-WIDE ACTIVITIES RELATING TO INTERLIBRARY LOAN, CIRCULATION, AND RESERVES WITH THE CALIFORNIA DIGITAL LIBRARY (CDL) AND RSC'S INTERLIBRARY LOAN ADVISORY GROUP (IAG) AND CIRCULATION ADVISORY GROUP (CAG – WHICH INCLUDES RESERVES) AND OTHER GROUPS AS NEEDED.**

4.1. **OBJECTIVE:** Develop a UC Resource Sharing Code.
    – *No action taken.*

4.2. **OBJECTIVE**: Continue the Circulation Advisory Group's (CAG) best practices workshops at its annual CircHeads meeting.
    – *No action taken. CAG and the Circ Heads in-person meetings were not held this year due to budget constraints. RSC recommends that the meetings be re-established allowing for participation on various levels (in-person, webcast, etc.). The information and practices shared benefit all campuses.*

5. **GOAL: COORDINATES COMMUNICATION ON UC RESOURCE SHARING ISSUES WITH INTERLIBRARY SERVICES, CIRCULATION, COLLECTION DEVELOPMENT, SPECIAL COLLECTIONS, TECHNICAL SERVICES, AND OTHER GROUPS AS APPROPRIATE.**

5.1. **OBJECTIVE**: Develop a UC listserv to facilitate communication between campuses regarding emergency and disaster related topics.
    – *See completed activities above.*

5.2. **OBJECTIVE**: Take an active role in responding to reports from SOPAG and other All-Campus Groups and investigate opportunities for collaboration, as appropriate.
    – *See completed activities above.*

5.3. **OBJECTIVE**: Implement tools for RSC, IAG, and CAG to securely gather, share, and communicate information, i.e., wikis, blogs, or other collaborative tools.
    – *See completed activities above.*

5.4. **OBJECTIVE**: Maintain the RSC web sites using guidelines from SOPAG.
    – *Maintained by committee chair.*

6. **GOAL: IDENTIFIES AND ADDRESSES EDUCATIONAL AND TRAINING NEEDS OF RESOURCE SHARING STAFF ACROSS THE UC LIBRARIES.**

6.1. To be defined
    – *No action taken.*

7. **GOAL: COORDINATES COLLECTION, ORGANIZATION OF AND SYSTEM-WIDE REPORTING OF UC ILL/RESOURCE SHARING STATISTICS.**

7.1. **OBJECTIVE**: Work with CDL to define the statistical information to be measured and develop more efficient methods of reporting UC ILL statistics.
    – *No action taken.*

Submitted by: Marlayna K. Christensen
        Chair, Resource Sharing Committee