

RESOURCE SHARING COMMITTEE (RSC)

Annual Report for September 2008 – August 2009

COMMITTEE MEMBERSHIP

<i>Berkeley</i> – Charlotte Rubens	<i>Riverside</i> – Vince Novoa	<i>NRLF</i> – Scott Miller
<i>Davis</i> – Linda Kennedy (<i>through 6/09</i>) Amy Kautzman (<i>7/09 – present</i>)	<i>San Diego</i> – Marlayna Christensen (<i>chair</i>)	<i>SRLF</i> – Colleen Carlton
<i>Irvine</i> – Collette Ford	<i>San Francisco</i> – Aleta Asbury (<i>through 01/09</i>) Peggy Tahir (<i>02/09 – present</i>)	<i>CDL</i> – Sherry Willhite
<i>Los Angeles</i> – Don Sloane	<i>Santa Barbara</i> – Gary Johnson	<i>LAUC</i> – Shannon Supple (<i>UCB</i>)
<i>Merced</i> – Eric Scott	<i>Santa Cruz</i> – Sarah Troy	<i>SOPAG</i> – Susan Parker

RSC COMPLETED THE FOLLOWING ACTIVITIES:

- **Emergency Response and Disaster Recovery Workshop**
 - ✓ Gary Johnson (UCSB), Don Sloane (UCLA), Sarah Troy (UCSC), Eric Scott (UCM), and Marlayna Christensen (UCSD) developed a workshop proposal, which was presented to SOPAG. The proposal was reviewed by SOPAG and the ACGs, but it was decided that the first step was to establish a listserv to provide a forum for library safety and security staff and other library staff involved in those tasks to communicate directly.
 - ✓ Established a listserv for UC library emergency responders. Currently refining the invitation for rollout.
- **TEPS/NPM Project – Taiwan Electronic Periodical Services / National Palace Museum Online**
 - ✓ Successfully completed the pilot, compiled sufficient data to convince the vendor that the constant tracking was not necessary.
- **Tricor Review**
 - ✓ Reviewed and implemented revised Tricor MOU according to terms defined in “Assessment of Potential Cost Savings in the Intercampus Document Delivery Program” report prepared for ULs. Changes in places effective September 1, 2009.
- **CDL Advisory Group for VDX**
 - ✓ Proposed to establish an advisory group to replace the VDX Implementation Team. Proposal was approved by SOPAG, July 2009.
- **ISO ILL peer-to-peer policy**
 - ✓ Policy was revised to provide working guidelines for establishing formal relationships with other ISO compliant libraries or services. Proposed policy was presented to SOAPG for approval. Still pending.

- **UC/OCLC Next Generation Melvyl Project**
 - ✓ A number of members of RSC, CAG and IAG have participated to bring this project to light, specifically focusing on resource sharing issues and ensuring that any the request services remain a priority.
- **Investigate Collaborative Tools for Committee Work**
 - ✓ Christensen has implemented Projjex.com website as a tool to facilitate committee work.
- **Communications between ACGs**
 - ✓ Established formal liaison roles between RSC and HOPS to share information between the groups, September 2008.

GOALS & OBJECTIVES 2009-2010

1. GOAL: IDENTIFIES AND ANALYZES RESOURCE SHARING INNOVATIONS, STRATEGIES AND TRENDS.

1.1. **OBJECTIVE:** Monitor and evaluate developments with the Rethinking Resource Sharing (RRS) Foundation (<http://www.rethinkingresourcesharing.net>).

1.2. **OBJECTIVE:** Identify alternative tools and methods to in-person meetings.

2. GOAL: IDENTIFIES AND DISCUSSES POLICY ISSUES AND RECOMMENDS BEST PRACTICES THAT FACILITATE RESOURCE SHARING AMONG CAMPUSES.

2.1. **OBJECTIVE:** Address on-going operation of the Consortial Borrowing Software product (VDX). RSC will add assessment and training review components for the system. RSC will evaluate resource-sharing activities to ensure development of ongoing communication mechanisms and management of operational issues.

2.2. **OBJECTIVE:** Review UC Resource Sharing in light of the Next Generation Melvyl project. Implement fully functional Request feature in Next Generation Melvyl. Maintain the Request feature in the current Melvyl catalog and licensed databases, as needed.

2.3. **OBJECTIVE:** Review ILL Loan Periods.

3. GOAL: IDENTIFIES AND ANALYZES BARRIERS TO EXPEDITIOUS SHARING OF MATERIALS AND RECOMMENDS SOLUTIONS TO REMOVE THESE BARRIERS.

3.1. **OBJECTIVE:** Pursue future Peer-to-Peer Lending with non-UC institutions using ISO-ILL protocol.

3.2. **OBJECTIVE:** Promote adoption of NCIP and related standards among UC ILS vendors to facilitate interoperability of circulation-related systems, such communications between ISO ILL systems and local circulation modules.

3.3. **OBJECTIVE:** Pursue expedited shipping of materials between the UCs and new peer-to-peer lenders.

4. **GOAL:** COORDINATES SYSTEM-WIDE ACTIVITIES RELATING TO INTERLIBRARY LOAN, CIRCULATION, AND RESERVES WITH THE CALIFORNIA DIGITAL LIBRARY (CDL) AND RSC'S INTERLIBRARY LOAN ADVISORY GROUP (IAG) AND CIRCULATION ADVISORY GROUP (CAG – WHICH INCLUDES RESERVES) AND OTHER GROUPS AS NEEDED.

4.1. **OBJECTIVE:** Develop a UC Resource Sharing Code.

Because there continue to be resource sharing issues that need guidelines for staff, RSC will develop a "Resource Sharing Code" for the UCs.

4.2. **OBJECTIVE:** Continue the Circulation Advisory Group's best practices workshops at its annual CircHeads meeting.

Topics are selected and assigned to campus representatives at annual meeting for presentation the following year.

5. **GOAL:** COORDINATES COMMUNICATION ON UC RESOURCE SHARING ISSUES WITH INTERLIBRARY SERVICES, CIRCULATION, COLLECTION DEVELOPMENT, SPECIAL COLLECTIONS, TECHNICAL SERVICES, AND OTHER GROUPS AS APPROPRIATE.

5.1. **OBJECTIVE:** Develop a UC listserv to facilitate communication between campuses regarding emergency and disaster related topics.

5.2. **OBJECTIVE:** Take an active role in responding to reports from SOPAG and other All-Campus Groups and investigate opportunities for collaboration, as appropriate.

5.3. **OBJECTIVE:** Implement tools for RSC, IAG, and CAG to securely gather, share, and communicate information, i.e., wikis, blogs, or other collaborative tools.

5.4. **OBJECTIVE:** Maintain the RSC web sites using guidelines from SOPAG.

6. **GOAL:** IDENTIFIES AND ADDRESSES EDUCATIONAL AND TRAINING NEEDS OF RESOURCE SHARING STAFF ACROSS THE UC LIBRARIES.

6.1. To be defined

7. **GOAL:** COORDINATES COLLECTION, ORGANIZATION OF AND SYSTEM-WIDE REPORTING OF UC ILL/RESOURCE SHARING STATISTICS.

7.1. **OBJECTIVE:** Work with CDL to define the statistical information to be measured and develop more efficient methods of reporting UC ILL statistics.

Submitted by: Marlayna K. Christensen
Chair, Resource Sharing Committee