

UC Acquisitions Common Interest Group Conference call 8/26/08 summary minutes

Present: Catherine Nelson, Lisa Spagnolo, Rebecca Green, Lai Ying Hsiung, Keith Powell, Jim Dooley, Susan Viets, Andy Stancliffe (for Germaine Wadeborn), Barbara Schader

CDL ERMS– Tony reported that the evaluation process at CDL ended up being very close between Serials Solutions and III ERMS, decision likely very soon, but needs approval of UCLA purchasing.

OCLC WorldCat Selection Service – no campus ready to move ahead. Might have greater potential if HOTS/CDC decides to move toward more cooperative collection development/technical services operations. Pricing still is the biggest obstacle, along with resistance from selectors to give up functionality of GOBI which is superior to WCSS.

WorldCat Local Spagnolo reported on WorldCat local and how “on order” records are reflected there. Because it points to their production server, staff notes were showing. Depending on what campuses are storing (item records for things on order) there will be differences in display. There are issues if Libraries don’t have item records for items on order, or if holdings have not been set in OCLC. Tony also reported on the variation in the way online holdings are reflected for each campus.

E-books. Davis not yet doing single title ordering for ebooks. UCB has purchased E-brary Academic Complete and is doing some title by title ordering. Merced has E-brary Academic Complete for 3 years, acquires selectively from Coutts and YBP – they have a patron selection plan with MyLibrary (Coutts) and EBL. UCI is expanding single title selection, has purchased selectively through Coutts’ My iLibrary. UCSC has had Ebrary for a number of years and actively acquires e-books. UCSD has ordered quite a few single titles from YBP and recently subscribed to Academic Complete. No libraries have yet set format preferred e- in subject areas in their approval plans.

Springer e-books pilot project will provide some challenges for Acquisitions units to eliminate duplication and acquire titles outside the CDL licensed materials. The Springer program is somewhat bifurcated – title by title must be purchased through a vendor – this is not ideal for UC and has been communicated to the vendor. SCP may want to use Springer records for cataloging, which reflect Springer’s platform. Adolfo Tarango and Jim Dooley are still exploring other options for cataloging. There is an interest on platform-neutral records.

E-Resource Package names discussion continued from previous calls. At this point, since UC is not proceeding with a consortial ERMS, standardization is not a high priority, because each campus’ needs and their ERMS could be different. In standardizing access points in to e-resources, UCI is trying to build things to model SCP. UCI will consider using CASE KB or SFX data to pre-populate their ERMS. UCI will share their package names with the groups.

Chinese language approval plans – Tony asked if other campuses have Chinese language approval plans – no. Most of us have the same problems with very large encumbrances and slow fulfillment.

CDL Recharge Process – Tony reported that changes to the current process has been put on hold due to lead time needed at campuses to implement and staff turnover in CDL Acquisitions. Some campuses

have expressed an interest in moving ahead with prepays, but it is likely to be 09/10 before it could realistically be implemented.

UC Davis tech services reorganization – Lisa reported on changes underway at UCD, no official department name yet, have been busy reviewing workflows, and will be mainstreaming government documents in their tech services operations. Other campuses reported on the experiences they have had with mainstreaming government documents in their technical services workflows.

Next phone call will be in October. Keith will put some dates out on Doodle and we can weigh in.

Submitted by Tony Harvell. 8/26/08

Amended 9/5/08