

## **SCO Conference Call – December 14, 2012; 1:00-2:00 p.m. updated 12/17/12**

Call In Info Ready Talk: 866-740-1260. Passcode: 7244443 Notetaker (UCR, Rhonda)

Attending: Margaret Phillips (UCB), Mary Wood (UCD), Mitchell Brown (co-chair), Angela Riggio (UCLA), Susan Mikkelsen (UCM, co-chair), Rhonda Neugebauer (UCR), Nancy Stimson (UCSD), Anneliese Taylor (UCLA), Sherri Barnes (UCSB), Katie Fortney (UCSC), Joanne Miller (CDL), Catherine Mitchell (CDL).

### **1. Roll Call--done**

### **2. Approve Minutes -- November 2012 – Mitchell. Approved as submitted.**

#### **Action Items:**

- Susan will send out a doodle poll to determine the date and time of the December meeting. DONE
- Susan agreed to draft a response on SCP cataloging of DOAB titles for Ivy for the group to review before sending. DONE
- Catherine Mitchell made most of her OA Policy slides available on the wiki. Catherine also sent a revised version (with DRAFT on it) to SCO list. This is the one we should circulate; it shows all of the possible designs for workflow which was very helpful.

### **3. Announcements:** Katie Fortney announced that she will be leaving SC in Dec. Will join CDL as copyright management officer. So, she's still around. Group: We're thrilled. It's great! No news on who will replace her at SC.

### **4. Open Access voucher codes for Royal Society of Chemistry publications.1-year TRIAL/PILOT**

The RSC has just launched an open source incentive program called Gold for Gold. The link below will provide helpful FAQ and submission information.

<http://www.rsc.org/publishing/librarians/goldforgold.asp>

The number of voucher codes is calculated by dividing the subscription the RSC receives from an institution, by £1,600, the Article Publication Charge (APC), for making a full paper OA. For example, if an institution pays £24,000, this would equate to 15 voucher codes (all calculations will be made in GBP£ based on what we receive, i.e. payments in US\$ will be converted).

One voucher code equates to one article, regardless of journal or article type.

The CDL 2013 subscription was \$340,575.75 or £212,859.84 divided by £1,600 = 133 vouchers divided by 10 campuses = 13 vouchers per campus.

However please read the nominated representative information below as to who will oversee the voucher distribution. RSC OA Voucher Pilot program (for US subscribers, announced Dec. 10, 2012)

The group felt that we should take advantage of this offer, but that we needed more information such as what amount the vouchers cover. RSC has stated this is a pilot program and that vouchers must be used before the end of 2013. Vouchers cannot be applied to previously published articles, and can only apply to authors at the institution.

Jackie suggested that CDL could take care of requesting and distributing the vouchers, and that each campus would manage its vouchers locally, probably via the SCO representative. There was agreement on the idea of dividing the total number of vouchers equally amongst campuses, and to communicating via the listserv if one campus ran out and needed more, in case other campuses did not need all of their vouchers.

One way of promoting the program would be to add it to the local website along with other OA publication discounts. Debbie suggested adding it to the Reshaping Scholarly Communication web page detailing publication discounts as well.

**ACTION AGREEMENT:** Jackie will check into who at CDL will manage the distribution of vouchers to the campuses. She may not have information until the first week of January.

**5. Open Access Fund Pilot - campus updates (All).** •Funds received? •Campus Reports on rollout, response, etc.

Margaret and Joanne will work on posting something to the Reshaping Scholarly Communication site.

**UCI:** Problem with content management system, there were internal glitches didn't allow page to work properly. Need to reload template. No submissions yet, but have had questions. We've prepared articles for the library monthly newsletter to faculty and in another campus magazine.

**UCD:** I've had 17 inquiries and we've funded 7 already. So we feel it has gone well.

**UCSC:** We've had 7-8 inquiries and 3 successfully have gone through.

**UCSD:** We've had 13 applications, we've funded 3. 5 were ineligible for various reasons (not fully OA journal, etc).

**UCB:** Our experience is that we get a lot of applications upon submission.

**UCSB:** No inquiries or applications yet. We will roll-out to the academic depts. Vis-a-vis academic librarian liaisons to faculty. We have had an article in the Library Newsletter and a newsfeed on campus website.

**UCD:** We aren't rolling ours out until January. We'll place an article in campus news, academic senate newsletter. We've had two inquiries and we haven't announced it yet.

**UCSF:** We launched our "pilot" early this week. We put it in a newsletter to faculty and academic staff. We've gotten two official requests and one of them is approved. Had one

request for funding something already published. Another request this morning was for \$90 fee, so yes we want to fund those. First one was only \$350 fee.

**UCLA:** Proposal is now developed. It will be released in Spring and is called the “Affordable Course Materials Initiative”. The purpose is to give instructors the incentive, by offering a modest monetary award, to use low-cost or free alternatives to the usual high-cost course materials. The material can be open-access, library-licensed and owned resources, and material that was created by the faculty themselves.

**UCR:** We are in the process of setting up the policies and webpage. I’ll be calling some of you for your documents.

**ACTIONS:**

- Let other SCOs know if you run out of money; let’s use it all up.
- Share promotional materials.
- Missing the UCI and UCR sites for the Reshaping Scholarly Communication website.

**ACTION:** Joanne and Margaret will write up the announcement and send it out.

Catherine: eScholarship is considering greater involvement in the Reshaping Scholarly Communication website, and has some ideas to update it more quickly and nimbly in the future.

**6. Open Access Week - campus reports (All)**--A follow-up topic from the November call. Updates on Open Access Week campus activities, which quickly turned into a discussion on open access policy discussions on campuses.

Sent out video link of Rich Schneider. He came to UCLA to speak during OA Week.

**UCSF:** We had two events: information table (well attended; lots of interest/awareness), and we had an event about our open access policy (Schneider, Catherine Mitchell and Karen Butter spoke). Talks were really good. Gave us ideas for future sessions. We are going to be hosting an event, sponsored by SPARC, on Jan. 17 at UCSF (Noon) with Jorge Cham, the creator of PhD Comics and Nick Shockey from SPARC, and Jonathan Eisen from UC Davis. We’ll announce next week. The panel will be broadcast live on the web!!!

Cham created the video **Open Access Explained**, which is narrated by Shockey and Eisen.

**UCSB:** Jan. 17, 2013 is the date UCSB’s public Academic Senate forum on the Open Access Policy. We’ve had some resistance to the policy.

**UCB:** Some on the Berkeley library committee opposed the Open Access policy. Last year, there were some advocates on the library committee, but now they are not longer on the committee.

**UCD:** Academic senate is hosting an online forum to ask questions and post comments through January 4; faculty concerns and common misconceptions being addressed in the online discussion.

**UCSD:** On November 1, in honor of Open Access Week, Stuart Shieber, the director of Harvard University's Office of Scholarly Communication, gave a talk on "Two problems in scholarly communication, and how to solve them." And, when the senate library committee gave its presentation, the reaction was "pretty strongly positive."

**UCM:** During OA week, we had our first panel on OA. Chair of Academic Senate was part of that and she is an OA proponent. UCM asked for comments by Dec. 5 from faculty. I think generally there is a very favorable impression of the policy. No vote yet.

A video with Chris Kelty is now on the eScholarship site, rotating with the Rich Schneider videos (refresh the homepage to see both).

Chris Kelty's slide show is also on the RSC site is at:

<http://osc.universityofcalifornia.edu/openaccesspolicy/UCLAOpen-Access-Presentation-July2012.pdf> .

**UCR:** For OA Week, we hosted on campus a session hooked up to the World Bank Webcast announcing their library, publications, data will be open access (it had already been open access but this made it an international event). That same day Dr. Jackson (UL) and I met with Education faculty who asked us why the Library is asking FACULTY to do their work for them in the new OA policy draft they had been discussing! We described the context of serials pricing, sustainability and free labor given away to publishers by our faculty. The pivotal event at that meeting was the decision to have Chris Kelty come to our campus to talk with faculty about the policy. His day at UCR was Nov. 21 – we held three open meetings (two for faculty and one for librarians). Total faculty at the Nov. 21 meeting was small (6-7 in morning and 9-10 in the afternoon meeting). But the impact of having a strong supporter of the policy in Chris Kelty was very good reassurance for UCR faculty. The faculty, I believe, felt listened to, yet it was obvious that some faculty will have a difficult time sustaining their societies without subscription revenue. One faculty even said, "But you must not cancel subscriptions, even if we endorse this policy. I need a promise!"

## **7. Future MEETINGS are on the third wed of each month at 1 pm.**

**ACTION:** A schedule for 2013 will be sent out soon with the rotation of names for notetaking.