

Commonly-Held Content in Roman Script

Purpose:

The goal of Next-Generation Technical Services (NGTS) is to transform the technical services processes that acquire, describe, and preserve the wide variety of information resource types in the UC collections. This initiative presents the UC system with an unprecedented opportunity to evaluate and rethink a wide range of functions and processes. We have scoped out four broadly defined groups, of which Commonly-Held Roman script is one, to design appropriate workflow and lifecycle models for each and in doing so, to redefine the Technical Services operations of our libraries. The Commonly-Held Roman scripts team will help envision our future technical services work flows and processes pertaining to commonly held Roman language materials and collections in a manner that enhances the user experience, improves efficiency and optimizes the Next Generation Melvyl/WorldCat Local functionality.

Commonly-Held Roman script resources include:

- a. Licensed resources
- b. Print publications
- c. Reformatted content (digitized, mass digitized, microfilmed)
- d. Audio-visual materials
- e. Images
- f. Born digital publications

Charge (June 22, 2009, rev. March 2010): [PDF]

The Commonly-Held Content in Roman Script is charged to develop 1-3 model lifecycle model(s). The task force is encouraged to suggest a name for each proposed model, although this is not required.

- Address processes for selection, acquisition, cataloging, and preservation or reformatting (as needed), including possibilities for outsourcing some or all to third parties
- Incorporate these Values and Guiding Principles:
 - Speed processing throughout all technical services functions
 - Eliminate redundant work
 - Free up resources in order to focus on unique resources
 - Start with existing basic metadata from all available sources
 - Allow for continuous improvements to basic metadata including from the world beyond the UC Libraries: our users, expert communities, vendors, and other libraries
 - View technical services as a single system-wide enterprise
 - Make the UC Collections easy to find and use
 - Define success in terms of the user's ability to easily find relevant content
 - Allow for experimentation and innovation in approach to the widest variety of discovery pathways both inside and outside the "catalog" environment
 - Allow for Interoperability of metadata across content, formats, and systems

- Be flexibly designed with the expectation that it will be exposed in multiple ways and open to enhancement by user tagging and expert communities
- Eliminate duplication of effort across the UC system and local variation in practice
- Achieve system-wide cost-savings and rebalance expenditures as necessary to embrace the format and service requirements
- Leverage national and international standards and strategically position UC Libraries to be an earlier adopter of emerging standards
- Address options for system-wide organization of Technical Services

The task force is encouraged to suggest a name for each proposed model, although this is not required.

Expectations for each model:

Phase 1:

July – Dec. 2009

Report due: Nov. 13, 2009

Research existing best practices and current initiatives within UC and beyond

- a. Interview stakeholders and experts
- b. Identify organizational structures
- c. Collect evidence for proposed solutions, including throughput and discovery statistics
- d. Describe when collaborative approaches to technical services ought to be considered/not considered
- e. Describe when/if a collaborative technical services approach depends upon a shared UC collections approach
- f. Consider vendor or other contracting solutions when appropriate

Consultation:

The team should consult with the following authorities and groups:

- Cataloging and Metadata Common Interest Group (CAMCIG)
- Acquisitions Common Interest Group (ACIG)
- Shared Cataloging Program and SCP Advisory Committee
- UC/Stanford Government Information Librarians (GILS): <http://sunsite3.berkeley.edu/wikis/ucgils/index.php?n=Main.HomePage>
- SOPAG Task Force on UC Libraries Collections Space Planning
- Vendor services (e.g. MARCNow, OCLC Contract Cataloging, OCLC Selection, etc.)
- HOTS, including Cataloging Expertise Spreadsheet, Shelf-Ready Survey
- Campus librarians/staff (UC and Stanford)
- CDL Collections and Bibliographic Services staff
- Shared Print Steering Task Force Web Site: <http://www.cdlib.org/inside/groups/spstf/index.html>

Resources:

Next Generation Technical Services Scope Statement
HOTS Cataloging Expertise Document (see HOTS
website: <http://libraries.universityofcalifornia.edu/hots/>
BSTF Report: <http://libraries.universityofcalifornia.edu/sopag/BSTF/Final.pdf>
UC Berkeley New Directions: <http://sunsite3.berkeley.edu/wikis/NDwiki/>
New Approaches for System-wide Cataloging
Initiatives: <http://libraries.universityofcalifornia.edu/hots/camcig/BrainstormingDraftForCAMCIG.pdf>
The University of California Collection: Content for the 21st Century and Beyond
(forthcoming)
OCLC WebScale Management
Services: <http://www.oclc.org/productworks/webscale.htm>
Online Catalogs: What Users and Librarians
Want: <http://www.oclc.org/reports/onlinecatalogs/>
Indiana Libraries: Special Issue on Continuous
Improvement: http://www.nyla.org/content/user_10/IndiLibraries_JLAMS.pdf
The Future of Bibliographic Control: <http://www.loc.gov/bibliographic-future/news/index.html>
R2 Consulting: [Investigation and analysis of the MARC record 'marketplace'](#)
OCLC Next Generation Cataloging Pilot:
(<http://www.oclc.org/partnerships/material/nexgen/nextgencataloging.htm>)
UC Libraries and the HathiTrust:
<http://www.cdlib.org/inside/projects/hathitrust/>
UC Collection Development Process:
<http://www.cdlib.org/inside/collect/>
The Extended Library Enterprise: Collaborative Technical Services & Shared
Staffing: <http://www.orbiscascade.org/index/cms-file-system-action/collaborative-ts/extended-library-enterprise-final.pdf>
Electronic California Documents Pilot Project (Final Report: CAMCIG)
<http://libraries.universityofcalifornia.edu/hots/camcig/CalDocsFinalReport-2A.pdf>

Limitations/Boundaries:

The Commonly-Held Content in Roman Script Team should concentrate on those resource types that present the most opportunity to develop system-wide integrated and collaborative technical services operations.

Members:

Linda Barnhart (UCSD & SCP) (Chair)
Martha Ramirez (UCSC)
Tony Harvell (UCSD & CDL)
Lisa Spagnolo (UCD)
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Reporting:

Next Generation Technical Services Steering Team
Liaison: Emily Stambaugh

Monthly reports will be posted on the NGTS web site