

**University of California Libraries  
Systemwide Annual Plans and Priorities**

**2018-2019**

Endorsed by the University of California (UC) Council of University Librarians (CoUL) with feedback and guidance from the UC Libraries Direction and Oversight Committee (DOC).

New Projects	Ongoing Projects	Completed Systemwide Projects
N/A	1. Advance Long-Term Access to Digital Content	- Develop a Shared Strategy for Workforce Development
	2. Investigate Systemwide Library Management Systems	
	3. Actively transform scholarly publishing and communication <sup>1</sup>	

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<sup>1</sup> This project was revised for FY2018-2019 from “support and advocacy for open access.”

Ongoing Projects from FY 17/18

**1. Advance Long-Term Access to Digital Content**

Play a leadership role in the development of regional, national, and international digital library programs and services — such as the HathiTrust, arXiv, and SHARE — to ensure that the cultural and scholarly record is preserved and accessible. Support long-term management and preservation of the UC community’s digital content and research data.

**Relevant Long-Term Goal(s):**

- (1) Enrich the systemwide library collection.

Near Term Goal(s):	Group(s):
<ul style="list-style-type: none"> <li>Move the UC Data Network from an exploratory project to a multi-campus pilot with a prototype and use case analyses.</li> </ul>	CDL, UCI, UCR, UCSF, UCSB
<ul style="list-style-type: none"> <li>Investigate current and anticipated digital preservation needs and activities at the UC libraries. Publish a whitepaper outlining digital preservation models and strategies for the future.</li> </ul>	DOC

**2. Investigate Systemwide Library Management Systems**

Investigate the challenges and benefits of systemwide library management systems and the concept and benefits of a shared or common library management ecosystem, particularly as it supports shared services like shared print and inter-library lending.

**Relevant Long-Term Goal(s):**

- (2) Maximize discovery of and access to information resources.

Near Term Goal(s):	Group(s):
<ul style="list-style-type: none"> <li>Prepare and carry-out a Request for Proposal (RFP) for a systemwide Integrated Library System (ILS) solution at the UC Libraries. Begin assessing opportunities for policy and workflow harmonization across the system. Investigate what a shared governance structure might look like for a systemwide ILS.</li> </ul>	CoUL, phase 3 SILS working group
<ul style="list-style-type: none"> <li>Launch the Regional Library Facilities (RLFs) migration to a shared Inventory Management Systems (IMS). Harmonize RLF policies and procedures, and manage IMS integration with the necessary systems.</li> </ul>	SLFB, RLF joint working group

**3. Actively transform scholarly publishing and communication**

Support and advocate for various regional, national, and international open access initiatives. Work collaboratively with a variety of partners and stakeholders to provide leadership in transforming scholarly publishing into a system that is economically sustainable and ensures the widest possible access. Explore and experiment with local and systemwide initiatives to more strategically further the large scale transition to open access.

**Relevant Long-Term Goal(s):**

(4) Expand engagement in scholarly communication.

Near Term Goal(s):	Group(s):
<ul style="list-style-type: none"> <li>Conduct outreach and consult with UC community members, including faculty and students, around achieving open access and improving scholarly material affordability.</li> </ul>	CoUL, SCLG, others to be determined
<ul style="list-style-type: none"> <li>Carry out the <a href="#">Choosing Pathways to OA forum</a> to deliberate and develop plans for how North American library/consortium leaders and key academic stakeholders will repurpose budgets and subscription expenditures to support a transition to open access publishing. Identify and initiate shared action plans to advance around academy-owned OA, green OA, and gold OA (APC and non-APC based).</li> </ul>	Choosing Pathways to OA planning group, CoUL, others to be determined
<ul style="list-style-type: none"> <li>Socialize the <a href="#">Pathways to OA</a> and the outcome(s) of the Choosing Pathways to OA forum among UC libraries staff and more broadly.</li> </ul>	DOC, others to be determined
<ul style="list-style-type: none"> <li>Implement journal negotiation strategies that address both rising journal costs and the moral imperative of achieving a truly open scholarly communication system.</li> </ul>	CoUL, SCLG, Publisher Agreements Task Force
<ul style="list-style-type: none"> <li>Pursue 2-3 offsetting pilots to facilitate the transition to open access publishing, eliminate publisher “double-dipping,” encourage publisher development of the necessary infrastructure and processes for an open access business model, and inform future open access directions for the UC libraries and community.</li> </ul>	Offsetting Planning and Implementation Task Force

## Completed Systemwide Projects from FY 17/18

### **Develop a Shared Strategy for Workforce Development**

Develop a shared strategy for workforce development across the ten campus libraries and the CDL.

- While shared positions and workforce development will continue to be an activity for the UC Libraries, it won't be a systemwide priority in 2018/19. ASAG will investigate establishing a marketplace for identifying opportunities for shared (i.e. not systemwide) hires and positions. If a systemwide ILS is implemented in the coming years, it will likely bring about new opportunities for systemwide staff development.

**Abbreviations Glossary**

ASAG	Administrative Services Advisory Group
CDL	California Digital Library
CoUL	Council of University Librarians
DOC	Direction and Oversight Committee
RLFs	Regional Library Facilities
SCLG	Shared Content Leadership Group
SLFB	Shared Library Facilities Board
SILS	Systemwide Integrated Library System