

Appendix 1

NGTS Enterprise Level Collection Management Recommendations

Recommendation	Timeline to full implementation: Short/Medium/Long	Immediate Actions	Potential Cost Savings: Small/Medium/Large	How Transformative: Low/Medium/High	Comments
Provide new tools for enterprise-level collections services					
OCLC Web-scale Management Services	Long	One or more campuses become an early adopter	Large	High	Pending successful implementation at one pilot campus, roll out to larger campuses over several years
Electronic Resource Management Systems (ERMS)	Medium	Implement a hybrid ERMS model - one system/database with decentralized staff responsible for inputting and managing of data	Medium	Medium	Adoption of OCLC Web Scale Mgmt would eliminate need for ERMS
Database of record	Long	ULs to charge HOTS (or some other group) to present a report outlining options	Large	High	Would it be possible to use WorldCat as UC's single, system-wide database of record?
Transform collection development practices					
System-wide and multi-campus collection development activities	Short	GDC charge a working group	Small	Medium	Some selectors would be responsible for purchasing materials "for the UC system" instead of only for their campus.
Transform cataloging practices					
System-wide Shelf-Ready	Medium	Charge a small task force to construct profiles, create duplication policies, RFP for vendor, etc.	Large	Medium	Implement HOTS shelf ready proposal, including OCLC Silver Plus 100% cataloging and call number provision.
"Good enough" record standard for all UC	Medium	CAMCIG develop standard	Medium	High	UL's must mandate adoption of standard
Transform organizational structures					
System-wide Collection Services Centers	Medium	HOTS propose 3-6 experimental centers	Small	Medium	The next four items are pilot Collection Services Centers
Shared Cataloging Program	Short	Eliminate redundant holdings data; Stop the distribution of bibliographic records to the ten campuses	Small	High	Next Generation Melvyl is the discovery tool for electronic resources
System-wide historical federal government documents repository	Medium	Charge task forces	Small	Low	Creates a single federal government document depository in UC.
Non-Roman Backlogs	Short	Pilot non-Roman language Centers	Small	High	Recommends HOTS report for eliminating non-Roman backlogs. Success depends on co-adoption of other recommendations such as adoption of a "good enough" record and UC-wide Collection Services Centers
Serials Management	Medium	System-wide print serials review/overlap study	Large	High	Reduce redundant serials work, binding and labor costs across UC.
Transform human resources					
System-wide Model for Collection Services Staffing and Expertise	Medium	As positions become open, reposition expertise and operations from local to system-wide	Small	High	Move towards a combination hybrid/centralized model for technical services operations.