

Notes from Group 3
Management/tracking/licensing/cataloging

Notes from the group participants as to MOST IMPORTANT NEEDS

Batch import title lists from CDL with
publisher/provider/ISSN/title/price.

- 2.2.1 Pricing model information and coverage
- 2.2.3 Ability to do adds, updates, and deletes to complimentary systems
Ability to handle global changes
- 2.2.6 Integrate them in one sequence that is searchable by package and platform.
- 2.2.6 Support acquisitions workflow – interoperability with acquisitions system
Ability to batch update that information.
Ability for campuses to do the same thing with their local information.
- 2.3.1 Support licensing management tracking
- 2.8.1 Provide hub for contact information

Information on restrictions to users/ILL

Facilitate renewals

Need more time to review/consult before cancellations

Need expected price

Ability to tweak package (add/delete package contents)

Import/Export

URL's, Link to/from package to individual titles

Record Contact information

Log of contacts (incoming/outgoing information from contacts).

Cancellation information (ability to extract print titles which can be cancelled without restrictions).

Pricing information – list, cap, DDP

Ability to handle IP changes

For cataloging, ability to note availability of MARC Records from Vendor or SCP

GUIDING PRINCIPLES

Conforms with standards to support interoperability.

Policies and “social agreements” so systems/tools are shared and used
(editing rights, permissions, authorizations)