To: SLASIAC Budget Subcommittee

From: Gene Lucas, Chair, SLASIAC

Subject: Review of CDL Budget Augmentation, 2013-2104

Background: Following the 2012-2013 budget process, CDL was awarded an augmentation of $2.5 million based on scenarios for supporting collection initiatives which were reviewed and endorsed by the SLASIAC Budget Subcommittee. This augmentation was distributed as follows:

2012-2013 $800,000 plus one-time $125,000

2013-2014 Remaining $1.7 million

The UCOP budget call for 2013-2014 requested "proposals for new programs, initiatives, expansion of existing programs, and any proposed staffing increases". The process also called for augmentations previously approved to be reviewed by the President's Operations Group which affirmed the 2013-2014 augmentation for CDL.

CDL submitted the following augmentation requests in priority order. Brief descriptions follow with more detail in the attached spreadsheet.

Please provide any comments or questions by MARCH 28, 2013.

SUMMARY			Department:	CDL	Fund Type
Project #	Project	FY2013-14 Total	One-Time Total	Ongoing Total	Restricted or Unrestricted?
6	Systemwide Collections Service Unit Benefits Budget	220,000	-	220,000	Unrestricted
1	Open Access Policy - eScholarship	1,320,000	20,000	1,300,000	Unrestricted
2	Digital Asset Management System	183,385	62,733	120,652	Unrestricted
3	UC Curation Center (UC3)	248,952	-	248,952	Unrestricted
4	Web Production Support	120,652	-	120,652	Unrestricted
5	Disaster Recovery - Infrastructure	145,950	145,950	-	Unrestricted

Project 6 – Systemwide Collections Service Unit Benefits Budget: This request covers a structural shortfall created by the change in funding streams. CDL funds staff at UCSD to provide systemwide cataloging and acquisitions services in support of CDL licensing activities which save the campuses

millions of dollars in purchasing digital content. The costs of benefits for these staff must now be paid by CDL due to the account structure for the funding streams.

Project 1- Open Access Policy – eScholarship: the Academic Senate has undertaken review of an open access policy which will not be complete until the end of FY 2013. This request anticipates implementation costs if the policy passes. CDL is already committed to implementing a partial solution for UCSF which passed a policy in Fall 2012. The additional funds are needed to scale the implementation to more campuses and to reduce the burden on faculty for compliance. The largest amount, designated for a librarian at each campus, could be scaled back depending on the needs of each campus.

Project 2 - Digital Asset Management System: This project is part of the UC Libraries' strategic priority for the Next Generation Technical Services initiative, part of Working Smarter. The previous augmentation will cover some of the costs of this project. Now that requirements have been finalized, an additional $63,000 in one-time costs have been identified as well as one FTE to assist in maintaining the system and related services.

Project 3 - UC Curation Center (UC3) support: Two UC3 services are offered on a cost recovery basis to non-UC clients and are on track to meet revenue goals. Due to the increasing uptake of these services, both within and beyond UC, along with growth in other services for UC users, two additional support positions are needed, one focused on outreach and the other for customer support.

Project 4 - Web Production Support: This position is needed to support increasing demands and a higher skill set for over 20 web-based services at CDL.

Project 5 – Disaster Recover y– Infrastructure: This is a one-time short term request to continue planning and implementation for disaster recovery, a risk management strategy.