

UCLAS report for Aug 31 2015

UC Libraries Advisory Structure

Strategic Action Groups Bimonthly Reporting Template

For Systemwide Reports produced by the CC's Communications Manager

Report from SAG 3

Submitter: Diane Bisom, SAG 3 Chair

Report Period: April, May, June, July, August 2015

(In red if not to be communicated externally)

SAG Activity Highlights

SAG 3 Shared ILS/RMS Investigation

- SAG 3's Shared ILS/RMS recommendations remain on hold by CoUL.
- CoUL has charged Erik Mitchell to form a small Task Force to develop a business case for a Shared UC RLF ILS/RMS with a report/recommendations due September 1, 2015. MacKenzie Smith will be the CoUL Liaison. CoUL has also appointed SAG 3 member Martha Hruska (UCSD) and Todd Grappone (UCLA) to the Task Force.

UC Federal Documents Archive Task Force

- SAG 3 informed the Coordinating Committee and the new Direction and Oversight Committee (DOC) on August 24, 2015 of recent FedDocArc Implementation Oversight Team membership changes. The current roster: Elizabeth Dupuis (Project Lead, DOC, UCB); Jesse Silva (Collection Lead, GILS, UCB); Lynne Grigsby (Systems Lead, UCB); Heather Christensen (Google Books liaison, CDL); Erik Mitchell (NRLF); Tin Tran (SRLF); Vincent Novoa (UCR); Emily Stambaugh (Shared Print, CDL).
- UCR has accepted a role as the pilot campus for comparing federal documents holdings with the RLFs and HathiTrust.
- In August we created our first lists of offers which totaled about 7,000 monograph titles. California State Library has first review, and then we will offer remaining titles to other depository libraries in the state. SRLF will play a leading role in this process.

UC Shared Print Strategy and Operations Teams

- Emily Stambaugh joined the April 22 and August 12, 2015 SAG 3 conference calls to discuss various Shared Print activities and proposals.
- Monograph Collection Analysis – Expressions of Interest: SAG 3 did not support this proposal, and responded in kind to Emily Stambaugh on May 14, 2015.
- UC Disclosure Standards for Print Journals: SAG 3 formed a working group with SAG 2 to review Disclosure Standards, and following modifications to the Standards and in collaboration with SAG 2, on August 20, 2015, endorsed the "**UC Libraries Shared Print Disclosure Standards for Journals**" document, prepared by the UC Libraries Shared Print Strategy Team and dated August 12, 2015.
- Validation Standards for UC Journal Archives: SAG 3 reviewed the "**Validation Standards for UC Journal Archives**" document, prepared by the UC Libraries Print Strategy Team and dated June 9, 2015. SAG 3 endorsed these "Standards" on August 31, 2015.
- Shared Print Agreements: SAG 3 member Martha Hruska responded to Emily Stambaugh 5/13/2015: "On behalf of SAG 3, I want to formally close out some of the Shared Print Agreements that had never been officially adopted by CDC, and then were called to SAG 3's attention. As it has turned out, the terms of the agreements have now expired and my recent call for renewed commitments did not result in positive responses from all the participants. Please add the attached agreements to the Inactive Shared Print site, http://www.cdlib.org/services/collections/sharedprint/agreements_combined.html"

Collaborative Collection Development via Digitization (CCDD) Task Force

- SAG 3's CCDD Task Force completed its charge and submitted its "Summary and Recommendations May 2015" document to SAG 3. The Task Force was thanked and concluded.
- A new Collaborative Digitization Vendor Partnership Project Team was charged March 23, 2015. This Team, led by Myra Appel (UCD), has launched Phase I of the implementation.

Collection Librarian/Bibliographer Groups

- Collection Librarian Groups: SAG 3 was informed on May 8, 2015 that CoUL has recommended holding the distribution of the new Guidelines prepared by SAG 3 due to the upcoming transition to UCLAS 2.0. SAG 3 added this to the UCLAS 1.0 Project Inventory wiki page with SAG 3's projects and supporting documents, in preparation for UCLAS 2.0.
- SAG 3 reviewed the proposal and agenda for the UC East Asian Bibliographer (UCEAB) group's annual in-person meeting at Stanford, on September 18, 2015. This information was shared with the Coordinating Committee and the Directions and Oversight Committee on August 13, 2015.
- SAG 3 was informed by Kerry Scott (UCSC) on August 20, 2015 that the Sociology and Anthropology Bibliographer groups had agreed to

merge.

Portico Audit

- SAG 3 was informed by Coordinating Committee Chair Rosalie Lack on May 28, 2015 that "CoUL discussed the issue and decided that it would be better to put it on hold and address in the new UCLAS 2.0 structure in the fall." Accordingly, SAG 3 removed this item from its active portfolio and added it to the UCLAS 1.0 Project Inventory wiki page with SAG 3's projects and supporting documents, in preparation for UCLAS 2.0.

WAS Transition

- Rosalie Lack joined the July 8, 2015 SAG 3 call to present an update on the Web Archiving Services (WAS) transition to Archive-IT, and an update on the Merritt-Dash Pricing Model.
- SAG 3 added Web Archiving to the UCLAS 1.0 Project Inventory and recommends that shared archiving strategies be defined, for better coordinated collection development of web archives as well as shared cost models for sustainability.

UC Davis BibFlow Project

- Carl Stahmer (UCD IMLS BibFlow Project) joined the April 8, 2015 SAG 3 call to discuss the Project, the goal of which is "learning how the shift to linked data will affect internal library workflows."
- Carl Stahmer (UCD IMLS BibFlow Project) joined the July 8, 2015 SAG 3 call to discuss progress on the Project.
- SAG 3 added this item to the UCLAS 1.0 Project Inventory, as a topic for UCLAS 2.0 to monitor.

UCLDC

- Sherri Berger (CDL) attended the August 12 SAG 3 conference call and provided an update on the UC Libraries Digital Collection and demonstrated the Calisphere beta site at <http://calisphere-test.cdlib.org/>. It will serve as a research portal for all kinds of digital objects. The site has been undergoing testing, and the public release is scheduled for September 15, 2015.

UCLAS 2.0

- Beginning in May 2015, SAG 3 initiated a once-a-month meeting schedule.
- SAG 3 members attended the All-UCLAS conference call on April 15, 2015.
- SAG 3 reviewed and updated the UCLAS 1.0 Project Inventory wiki page with SAG 3's projects and supporting documents, in preparation for UCLAS 2.0.
- SAG3 has continued to document work to date and make sure SAG 3's wiki and web pages are current.
- The SAG 3 Chair attended the CC/SAG Chairs conference call on May 18, 2015.
- The SAG 3 Chair attended the DOC/CC/SAG Chairs conference call on August 26, 2015.

Quarterly Report

- SAG 3's Quarterly Report for January, February, March 2015 was submitted on April 15, 2015.

CLS Activity Highlights (Prepared by Kerry Scott, Chair, CLS)

Additional Notes for the Communications Manager: