

CAMCIG Conference Call Minutes

June 4, 2007

2:30-4:00 PM

Present:

CDL - Rebecca Doherty; UCB -- Armanda Barone; UCD -- Karleen Darr (recorder); UCI -- Vicki Grahame; UCLA -- Sara Layne; UCM -- Jim Dooley; UCR -- Manuel Urrizola; UCSB -- Amy Weiss; UCSD -- Linda Barnhart (chair)

Absent:

HOTS -- Brad Eden
UCSF -- Bea Mallek
UCSC -- Lai-Ying Hsiung

Master Microforms Policy

Sharon Scott sent an update (forwarded on June 1) on the status of the work being done by the Master Microforms Policy group. Members of CAMCIG are in agreement that this policy should be limited to the California Newspaper Project.

ACTION: CAMCIG will review guidelines when they are completed and discuss whether they should be developed for wider application.

Policies/practices for cataloging digitized books (Google and OCA)

Karleen Darr sent email (forwarded by Linda on May 29) on CDL's response to UC Davis questions regarding legal implications and cataloging policies for Google and OCA projects. Discussion followed on cataloging policies for electronic reproductions. The Shared Cataloging Program (SCP) has policies and procedures for cataloging electronic resources. Cataloging practice at the local campus level may not follow SCP guidelines. Members commented that variation in practice among individual campuses may cause problems in the future. It was also pointed out that there is concern at CDL about the potentially adverse impact of loading large numbers of separate records through Melvyl for mass digitization projects.

UC/OCLC Implementation Team/"Collections and Cataloging" Work Group update

Linda Barnhart reported that a new document will be added shortly to the UC/OCLC Implementation web site (<http://libraries.universityofcalifornia.edu/about/ucoclc.html>). She highlighted several interesting points. First, the scope of the WorldCat Local pilot is described and provides clarification on what the pilot will do. In question is how many local versions will be launched to test interoperability of OCLC, Melvyl services and ILSs. Second, the WorldCat Local pilot timeline has slipped by a few months. Both UC and OCLC need additional planning and development time. Initial release is now projected for early 2008. Also, the UC/OCLC Implementation Team added a new organizational layer, six Joint Working Groups. Each Joint Working Group will have task groups with appointed members who will gather information, analyze, and provide a representative on its Joint Working Group. Jim Dooley expressed concern that members

within existing UC advisory groups were not generously or formally tapped; instead, a parallel structure has been constructed creating additional complexity and potential barriers for effective communication with the UC advisory groups.

Sara Layne provided an update on the progress of the Missing Records Task Group. The task group's charge has been expanded to consider record merging issues. She will send out Melvyl examples of problem categories surrounding local campus cataloging practices for identical entities. One issue involves serials cataloging practices (successive entry vs. latest entry). Another category is variant cataloging treatment of a serial issue or monographic series. The group discussed FRBR and the preference for clustering manifestations together. Linda wondered about the possibility of increased harmonization across campuses on series decisions and cataloging practices. Might variations be more of a problem in WorldCat than in Melvyl?

Linda Barnhart is the chair of the OCLC Holdings Symbols Task Group. She invited CAMCIG members to identify any missing UC holdings symbols and submit to her as soon as possible. Jim observed that the issue of serials single vs. separate record cataloging policy is again being raised in contemplation of separate OCLC symbols for SCP records. Linda commented that both SCP and campuses would face tremendous work to back out of the single record cataloging policy. We need to also consider the adverse impact on Melvyl to delete holdings, bibliographic data and load new cataloging and holdings. Linda raised concern about getting OCLC records out of sync with local ILS records. Public services advisory groups should be included in discussions of this substantial issue.

CONSER Standard Record

The group discussed the documents forwarded to us on May 24 and May 30. The SCP Advisory Committee is considering the option of continuing the catalog practice of "distinguishing" uniform titles and 7xx access entries. The new CONSER Standard Record guidelines no longer require the cataloger to create these fields. The CONSER Coordinator suggested SCP use the standard and monitor user impact. CAMCIG members expressed particular concern with narrowing the use of uniform titles. One can speculate (tracking user behavior would be extremely difficult) that because identification of these materials is not provided, access, at least in some cases, is denied. Members wanted more information and examples of 7xx entries and local campus ILS search and retrieval capability.

ACTION: The group suggested that SCP AC investigate whether campus ILSs have the ability to index and display 7xx linking field entries and whether campuses have actively set up their local catalog to be able to search and display the linking entry fields.

Linda suggested the group continue to think about the broader questions these CSR issues raise for UC and we will discuss again at the next meeting.

- Is this an opportunity for us to set up ("harmonize") our practices across the whole system? To what degree must we be the same? What if some wanted to differ?

- Who actually sets policy for the UC CONSER Funnel and SCP? If the ten campuses agree to do the same thing, shouldn't both of these groups also follow the same policy? Again, how much divergence is acceptable?
- What are the ramifications of taking a stand that UC will always include the uniform title element? Will this be a problem for us as time goes on? (And who gets to decide?)

Reclamation Projects

UCD and UCSD are exploring possible OCLC reclamation projects for Carrollton Press records. UCB and UCR are planning full, one-time only reclamations. UCR is on OCLC's waiting list. The remainder of campuses is following a "wait and see" approach. Several members pointed out that OCLC symbols issues need to be surfaced and resolved (e.g. possible OCLC holdings symbols for RLF and SCP holdings) before proceeding with reclamation projects. It was suggested that we do more thinking about pursuing reclamation projects globally. Several campuses shared reports of patron complaints of campus missing holdings in WorldCat.

ETD Update

Jim referred the group to Ivy Anderson's report to SOPAG and the University Librarians titled *Update on Systemwide Library Planning, the California Digital Library, and the Office of Scholarly Communication*. The report describes ETD progress. Jim will forward the report to CAMCIG after this meeting. In summary, Council of Graduate Deans met in mid May and expressed strong support in implementing ETD workflows. They are interested in launching a system-wide process in Spring 2008. CAMCIG remains concerns about the bifurcation of records for dissertations between the online catalog(s) and other discovery tools.

Round Robin: UCR hired a new AUL for Collections and Scholarly Communications-- Barbara Schader. UCI Head of Serial Cataloging Todd Butler has resigned. UCI also has a vacant Head of Monographs Cataloging position.

Next conference call is scheduled for August 6, 2007. Armanda Barone cannot attend so another minute recorder will be assigned.